zip

RELEASE 3.3

Zip 3.3 Release Notes

The feature updates and enhancements may be subject to change based on testing, development, and other factors that occur before the release date.

Zip Admin Site

Borrower Interview > Configuration > Edit Configuration

- Added the ability to configure/edit the Loan Term.

Notifications > Edit Reminders > Incomplete Loan Interview Reminder

- Added the Alert Loan Originator checkbox, which notifies LOs when emails are sent to borrowers about incomplete loan interviews.

Company Site > Company Main

- Added the ability to put Logos on the Company Main site, same as Borrower Portal > Default Information.


General

- Updated social media icons for X (formerly Twitter), Reddit, Snapchat, and Telegram.
- Updated the vendor's name FormFree to Informative Research.

Borrower Dashboard

- Update Zip UI to closer resemble Zenly UI.
- Updated Loan Number field to reflect subject property address when applicable.
- Enabled the uploading of encrypted/password-protected documents by borrowers.
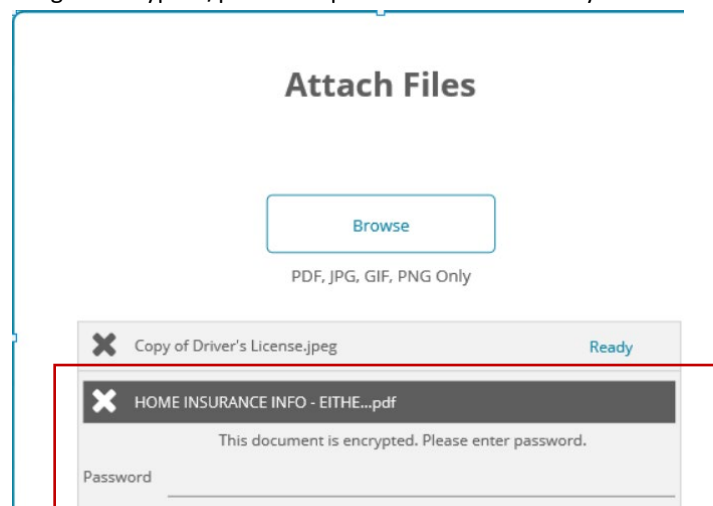
Borrower Interview

- Added opt-in and opt-out checkboxes for receiving emails and text messages.
- Added the County field for subject property address.
- Added the Country field for the previous addresses of the borrower and coborrower.
- Added Primary Residence for current and intended occupancies.
- Expanded the number of assets that can be collected to 15 on the Financial page/section.
  - This is also reflected in the Loan Summary.
- Added TCPA statement with agree-to-share option on the Contact page/section.
- Updated the autofill function for borrowers who have previously completed loan interviews and are starting new loan interviews, where numerous fields in the new interview will be pre-populated with borrowers' information if the data stored is still within retention policy period.
- Updated the font to comply with ADA guidelines.
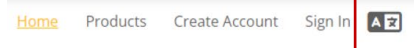
General Updates and Enhancements

Global UI

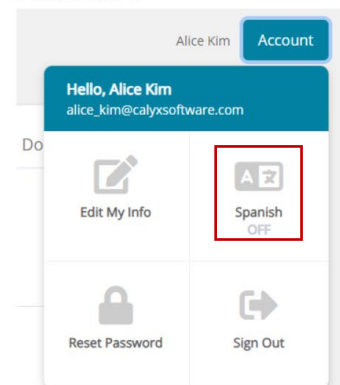- Updated the language selection icon for Zip Admin, borrower landing page, and borrower dashboard.
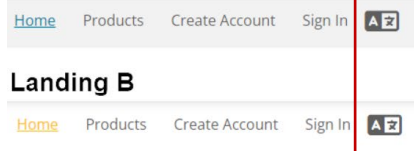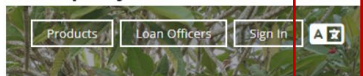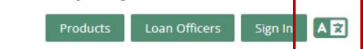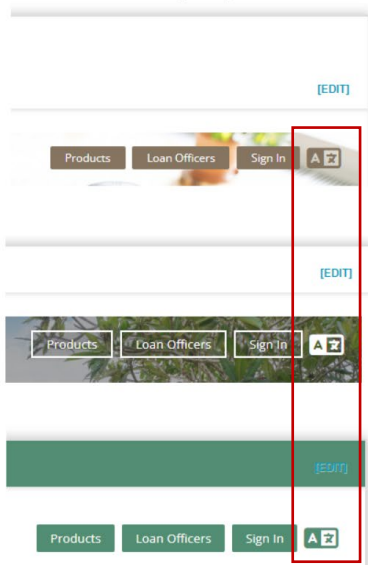

Email Notification

- Updated the Lead Invite email for Zenly and Path to include a memo from the LO.