path
calyx

RELEASE NOTES
July 2025

Path Release Notes (June 9th Version)

July 2025

This Path release is scheduled for production release on July 20th, 2025, including the following feature updates and enhancements. The actual feature updates and enhancements are subject to change based on testing, development, and other factors that occur before the release date.

> Note: New features and screen components are indicated in **bold**. Existing features and screen components are indicated in *italics*.

> Note: IFR (items for review) IDs are displayed at the beginning of items where applicable. Bugfixes are indicated by .

> ***IMPORTANT: This is a pre-release version of the release notes, not the final version. Not all IFRs are included in this version of the release notes. Future versions will include more IFRs.***

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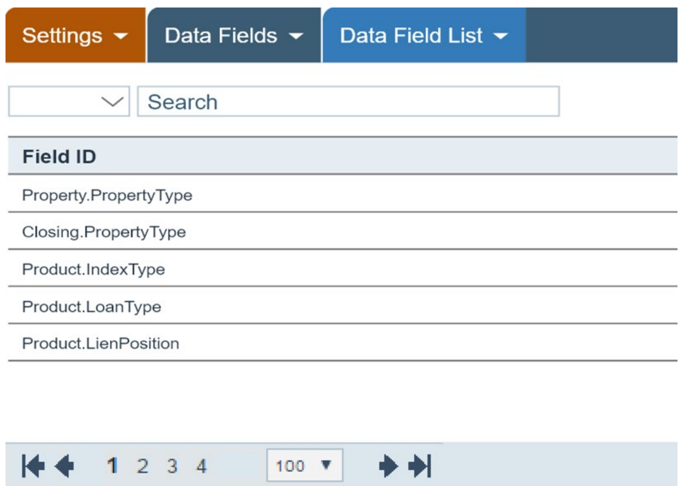
New Features

Settings

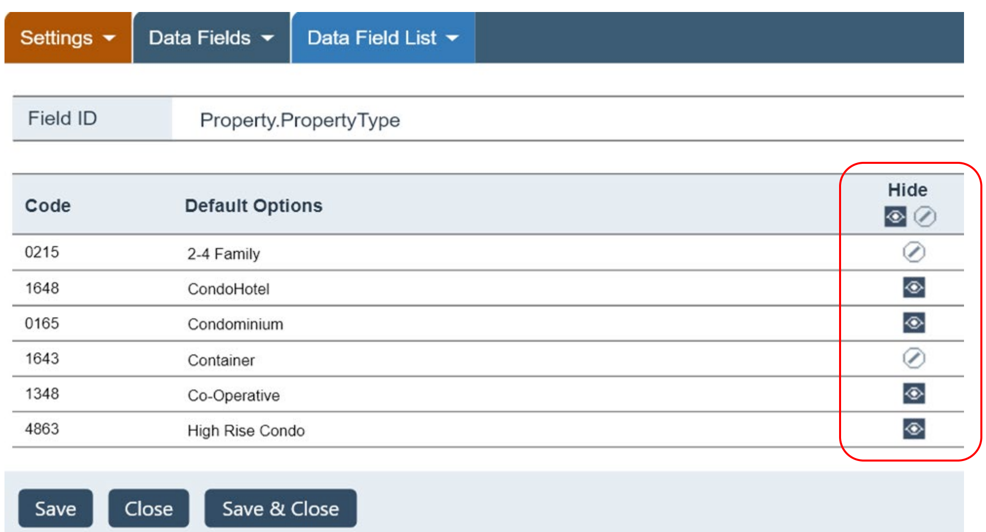
Data Fields Screen (NEW)

✓ (45748) – Added the new **Data Fields** screen.

Purpose – To allow you to determine which options are displayed on or hidden from dropdown lists in *Loans*.



– From this screen, select the dropdown list, to configure the displayed or hidden options.



– Once the dropdown list is opened, the default list of options are displayed.

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– In the **Hide** column, toggle between the show or hide icons to configure which options are displayed or hidden on the dropdown list.

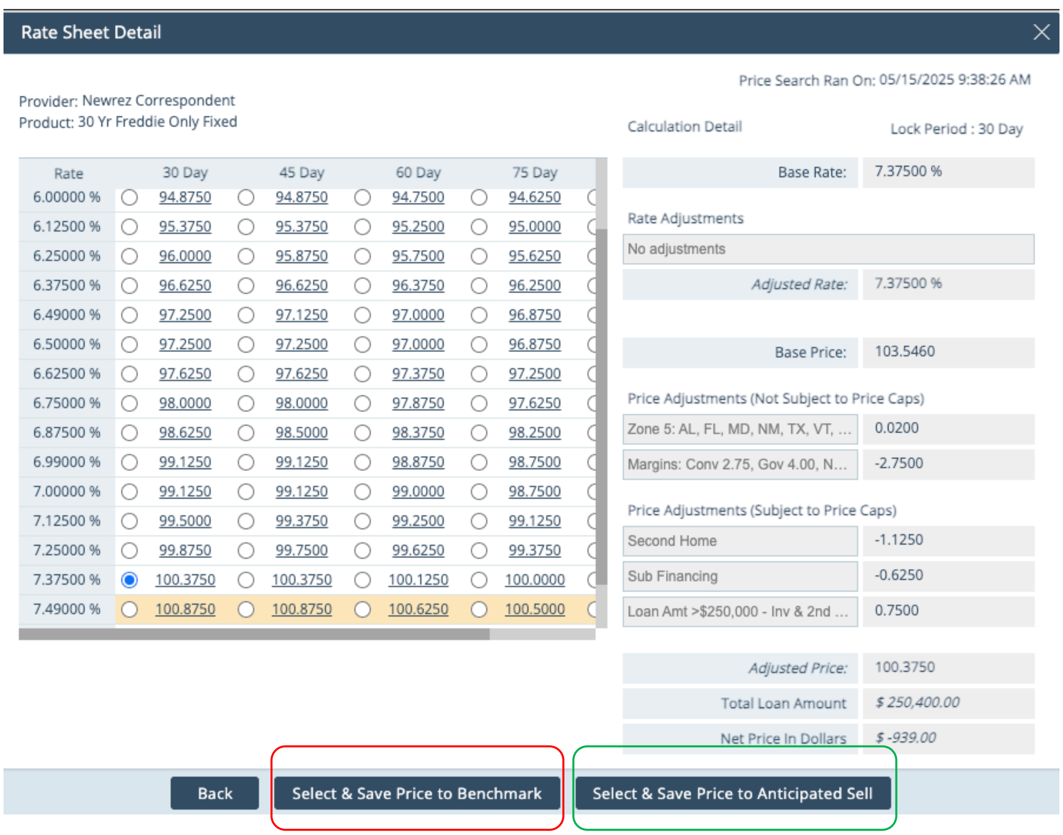
- Select  to display.
- Select  to hide.

Lock

Confirm Screen

Rate Sheet Detail Lightbox

✓ (49547) – Added the **Select & Save Price to Benchmark** and **Select & Save Price to Anticipated Sell** buttons to the *Rate Sheet Detail* lightbox.



Purpose – To allow you to import pricing to the *Benchmark Price* and *Anticipated Sell Price* sections on the *Lock* > *Confirm* screen, as shown below.

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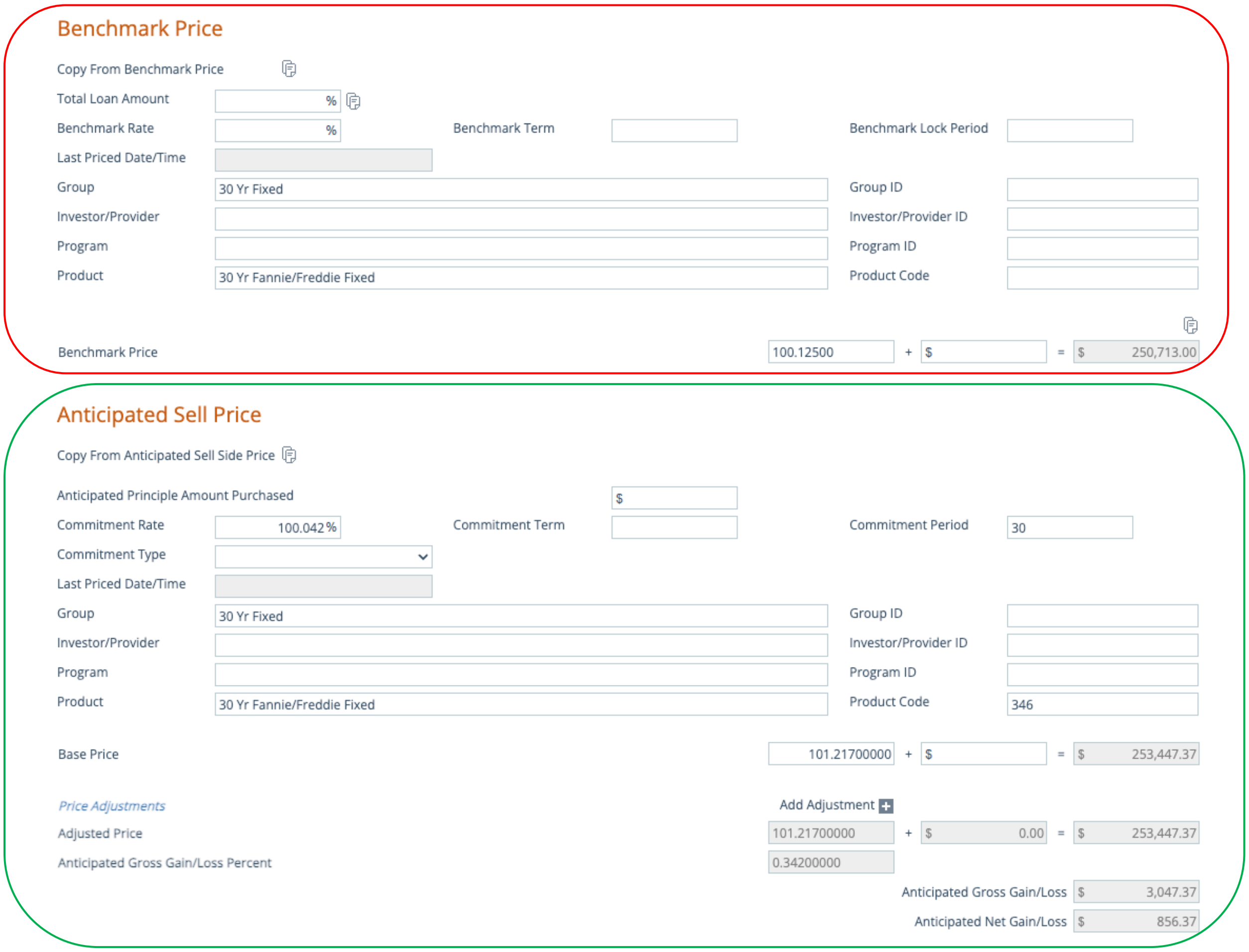

– These new buttons and importing functions are only displayed for sell-side products.

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General Update and Enhancements

Loans

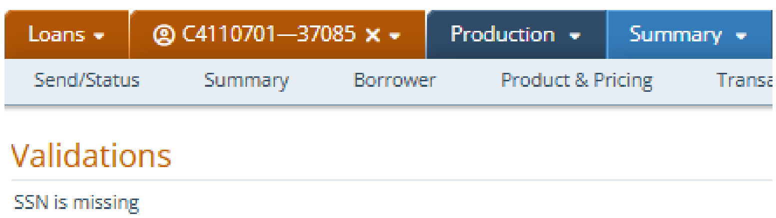
Production

Send/Status Screen

- ✓ (50661) – Removed the *Production Validation* section.

  Purpose – This section was redundant as it displayed the same information from the *Validations* section on the *Summary* screen.

  - For validations information, see the *Summary* screen.



Borrower Screen

Assets Section > Other Credits Table > Other Credits Lightbox

- ✓ (50591) – Added **Closing Agent** to the *Source Type* dropdown.

  Purpose – To allow you to capture situations where the closing agent contributes funds toward the borrower's transactions costs

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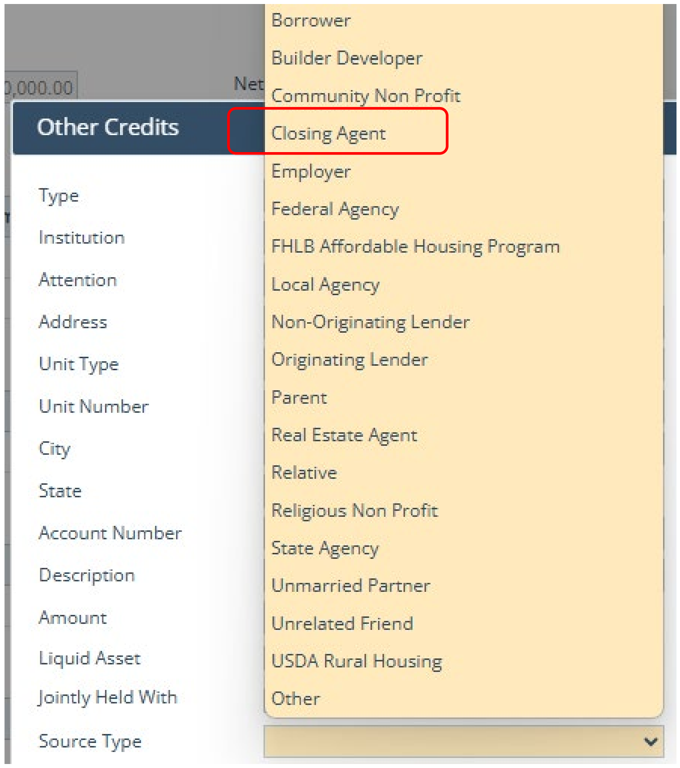
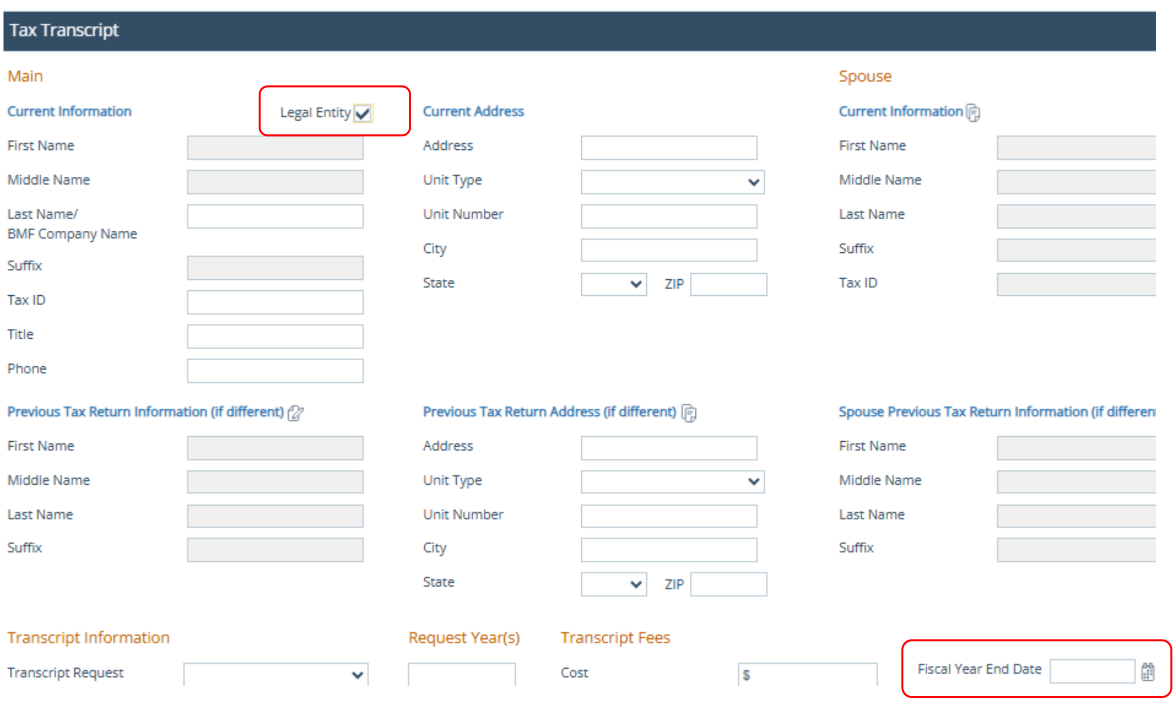


Tax Transcript Section > Tax Transcript Lightbox

✓ (50513) – Added the **Fiscal Year End Date** field.

Purpose – To allow you to enter the end date of the fiscal year on the 4506-C form, for borrowers that are businesses/legal entities.

– To enable the new field, make sure to select the *Legal Entity* checkbox.



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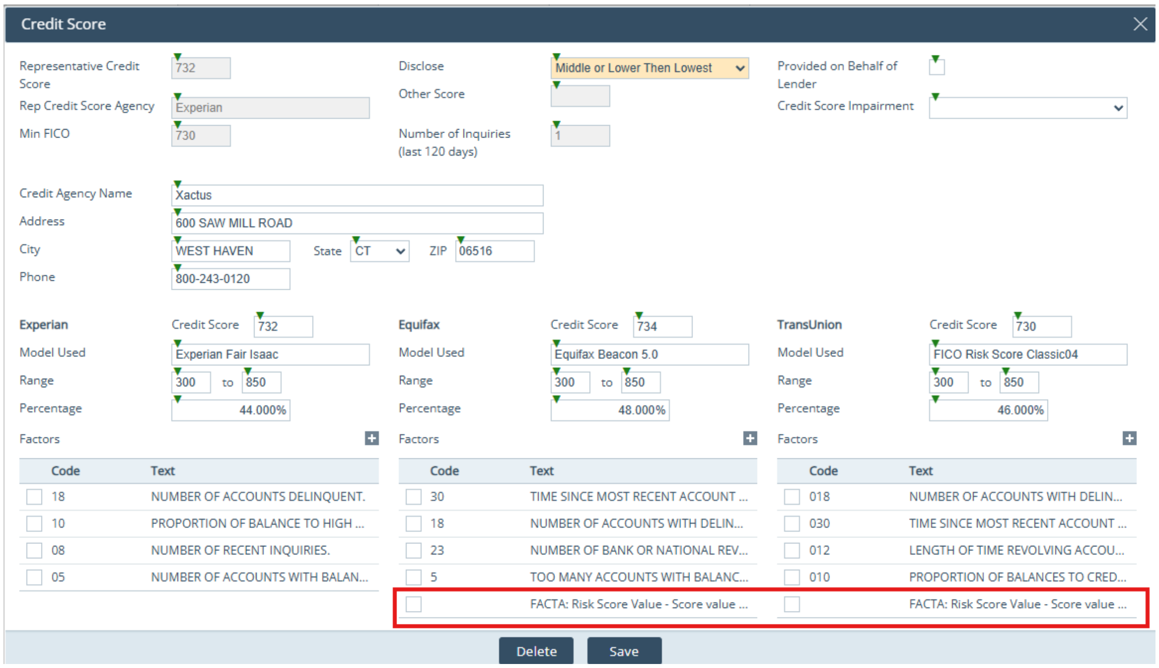
Credit Report Data Section > Credit Score Lightbox

✓ (50561) – Updated the importing of credit data to also include the 5th credit factor if it exists in the credit report data.



Tables

✓ (50737) – Added the delete icon ( ) to all applicable tables.
Purpose – To allow you to easily delete items from tables.

- Same as the *Delete* button, simply select the item's checkbox and click .

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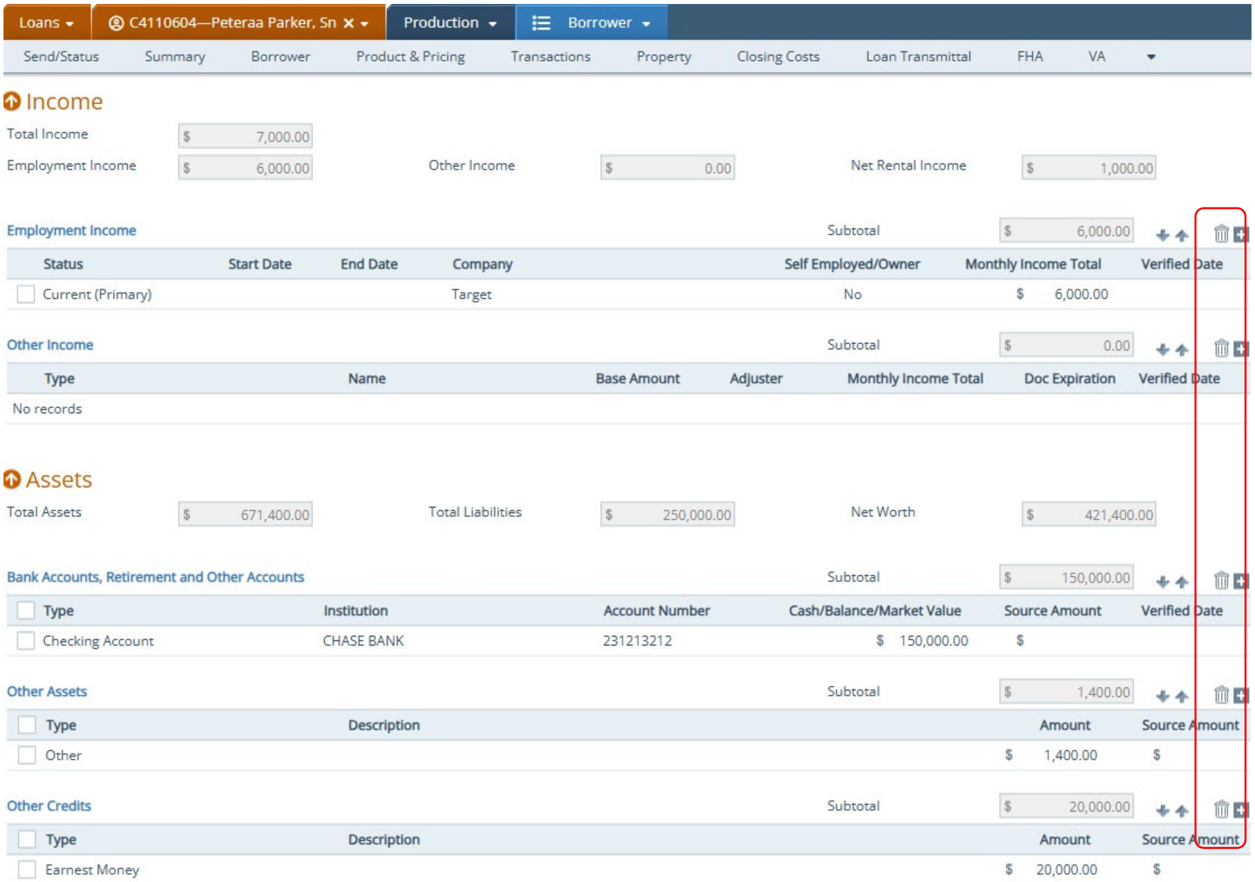
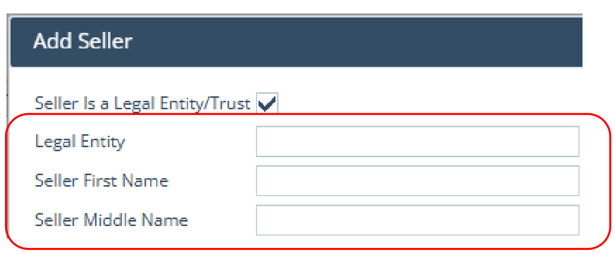


Property Screen

Seller Section > Add/Edit Seller Lightbox

✓ (50082) – Updated the *Legal Entity*, *Seller First Name*, and *Seller Middle Name* fields to allow for 150, 75, and 50 characters, respectively.



Title and Legal Section

✓ (50554) – Updated the *Title Vesting Description* field to allow for 500 characters.

✓ (49593) – Added **Plat Map** to the *Legal Description Code* dropdown.

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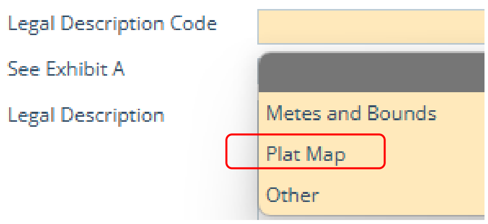
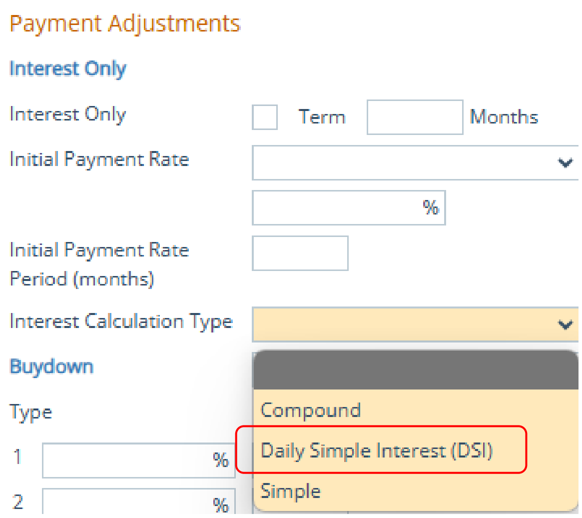


Product & Pricing Screen

Rate Adjustments Section > Payment Adjustments Subsection

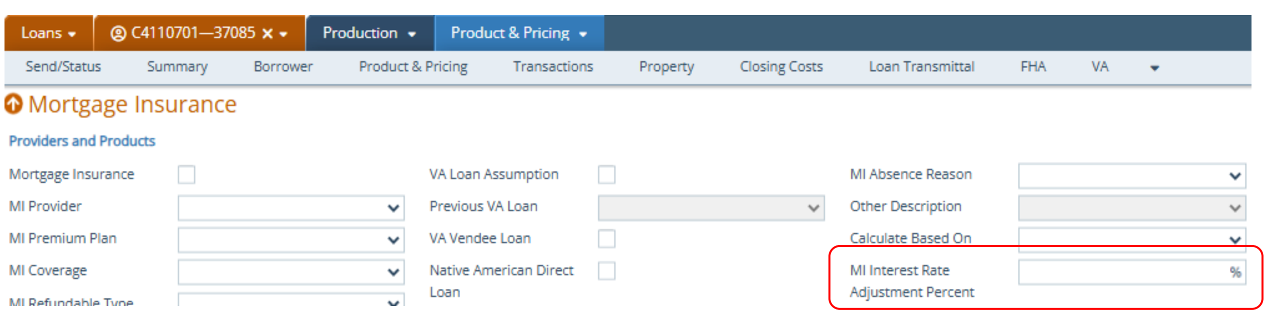
✓ (50801, 50254) – Added **Daily Simple Interest (DSI)** to the *Interest Calculation Type* dropdown.
Purpose – To give you a more precise calculation of the interest, based on daily interest. For example, if the borrower chooses to pay early, the interest calculations would be based on how many days have passed since the last payment.



- When *Simple* is chosen, the interest would be paid out in one lump sum at the end of the loan term.

Mortgage Insurance Section

✓ (50342) – Added the **MI Interest Rate Adjustment Percent** field.
Purpose – To support specification requirements for ULDD Phase 5.



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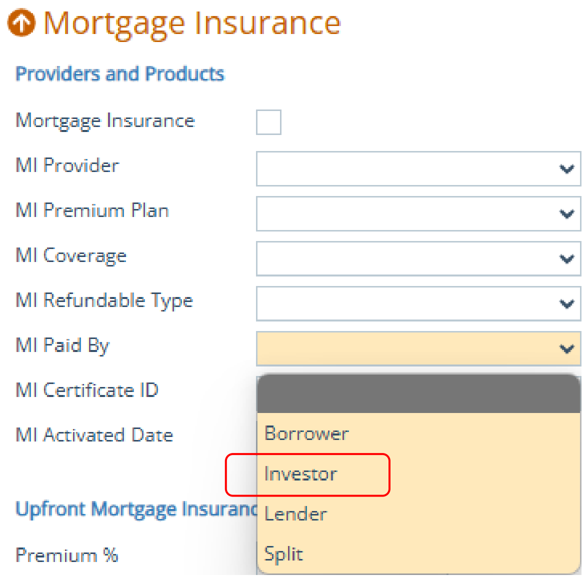
- ✓ (50598) – Added **Investor** to *MI Paid By* dropdown.
  Purpose – To support the changes in ULDD Phase 5.



- ✓ (50884) – Removed the *Premium Paid By* dropdown.
  Purpose – Because it was capturing the same data point as the *MI Paid By* dropdown, which could cause confusion.
  - To select who is paying the mortgage insurance premium, select from the *MI Paid By* dropdown.

Pricing Group Selection

- ✓ (50549) – Updated the selection of the pricing group.
  - Previously, when the pricing group IDs differ between the ones set up in the user's profile and the business unit, the selected pricing group ID defaults to one set up in the user's profile.
  - Now, the selected pricing group ID defaults to the one setup in the business unit. The user can still select other pricing group IDs if needed from the *Pricing Group* dropdown list, which can be found in the following lightboxes:
    - *Product Availability Search*
    - *Eligibility Pricing Search Results*
    - *Historical Pricing Search*

HMDA/NMLS/Adverse Action Screen

Adverse Action Section > Tracking Subsection

- ✓ (50697) – Added **Approved Not Accepted** to the *RegB Action Taken* dropdown.
  Purpose – To give you the option to specify that the loan was approved but the borrower decided not to proceed.

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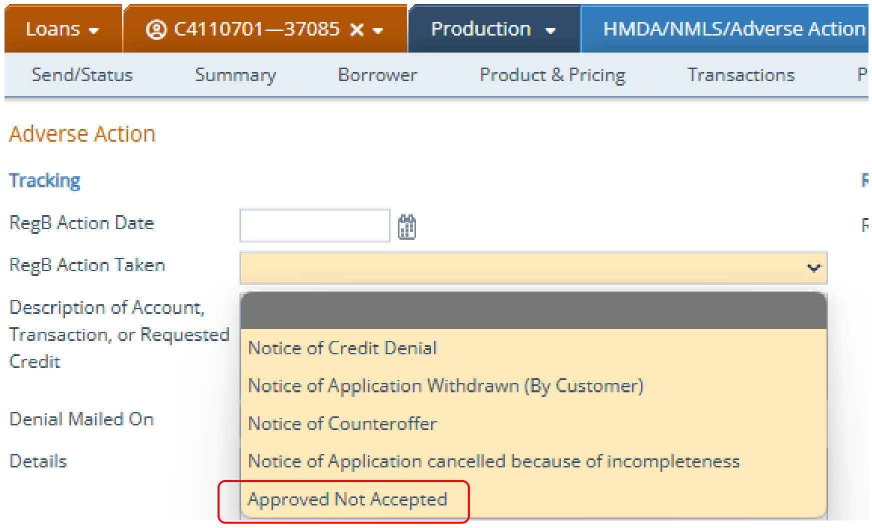

Send/Status Screen

- ✓ (50661) – Removed the *Production Validation* section.
  Purpose – This section is no longer needed. For validation information, see *Summary* screen > *Validations* section.

Closing Information Screen > Wire & Funding Tab

- ✓ (46067, 50837, 49278) – Updated the *Wire* tab to the new **Wire & Funding** tab, by incorporating the *Request Funding* screen into the *Wire* tab, resulting in the new **Wire & Funding** tab.
  Purpose – To consolidate screens/tabs within tab and to remove the need to move back and forth between different screens and tabs.

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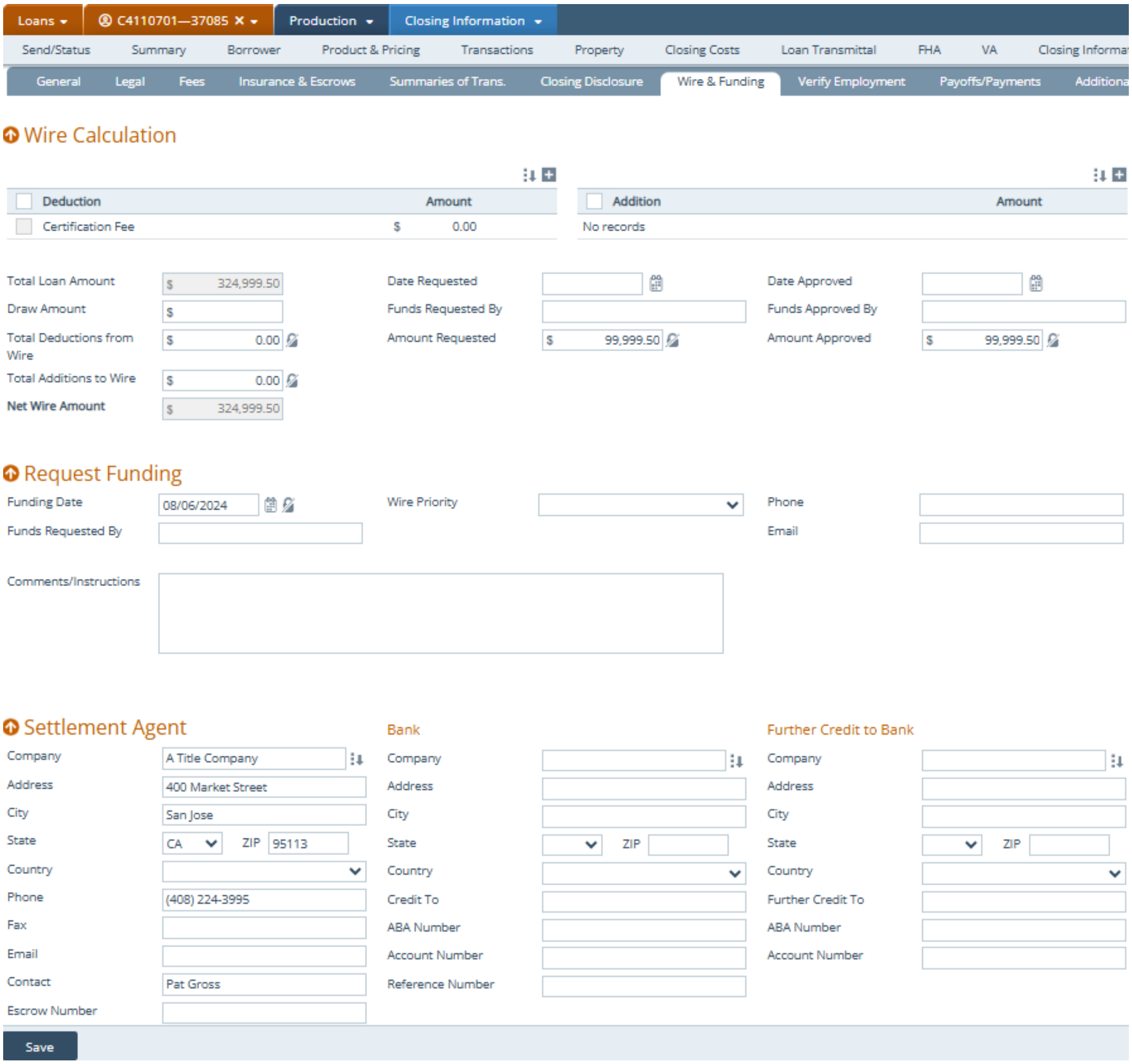

- The *Wire Calculation* section is moved to the top.
- The *Request Funding* screen is no longer available.

Closing Information Screen > General Tab

General Closing Information Section

✓ (50242) – Added the **Notary** field and lightbox to replace the **Remote Online Notarization** checkbox. ***Purpose*** – To allow you to enter more information regarding the notarization, such as the name, company, and the signing location, in addition to remote/online.

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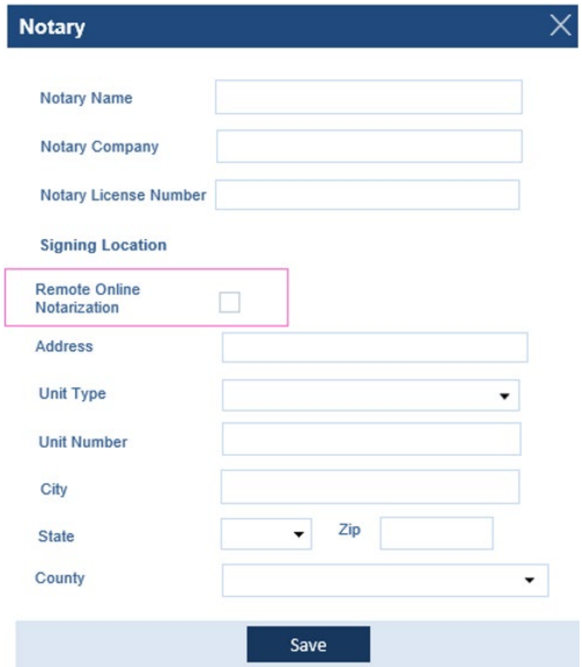
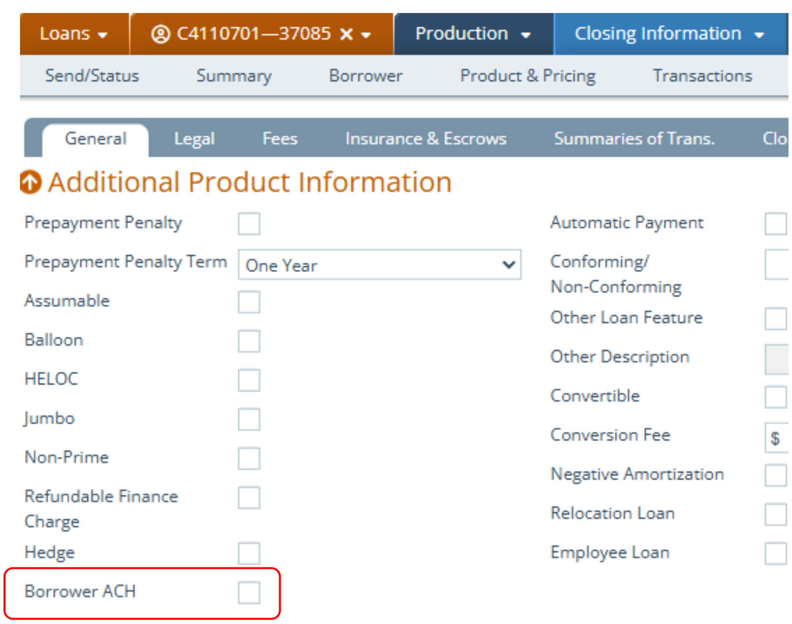


- Click the edit icon ( ) next to the **Notary** field, to open the **Notary** lightbox, where you can enter more details about the notarization.
- The *Remote Online Notarization* checkbox has been from the section to the lightbox.

Additional Product Information Section

✓ (50321) – Added the **Borrower ACH** checkbox.
Purpose – So you don't have to leave the screen and go to the *Product & Pricing* screen to select this checkbox.



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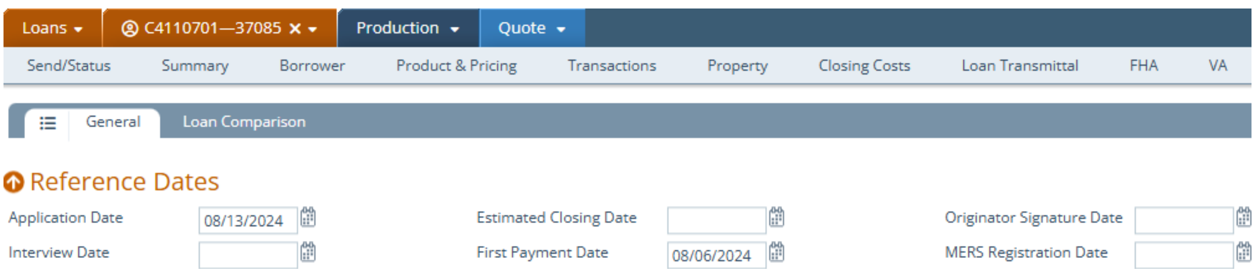
Quote Screen > General Tab

Credit Report Data Section

- ✓ (50749) – Relabeled the *Credit* section to the new **Credit Report Data** section.
  Purpose – To be aligned with the corresponding *Credit Report Data* section on the *Borrower* screen.
- ✓ (50572) – Added the **Credit Report Date** and **Credit Report Expires** fields.
  Purpose – To be aligned with the corresponding *Credit Report Data* section on the *Borrower* screen.

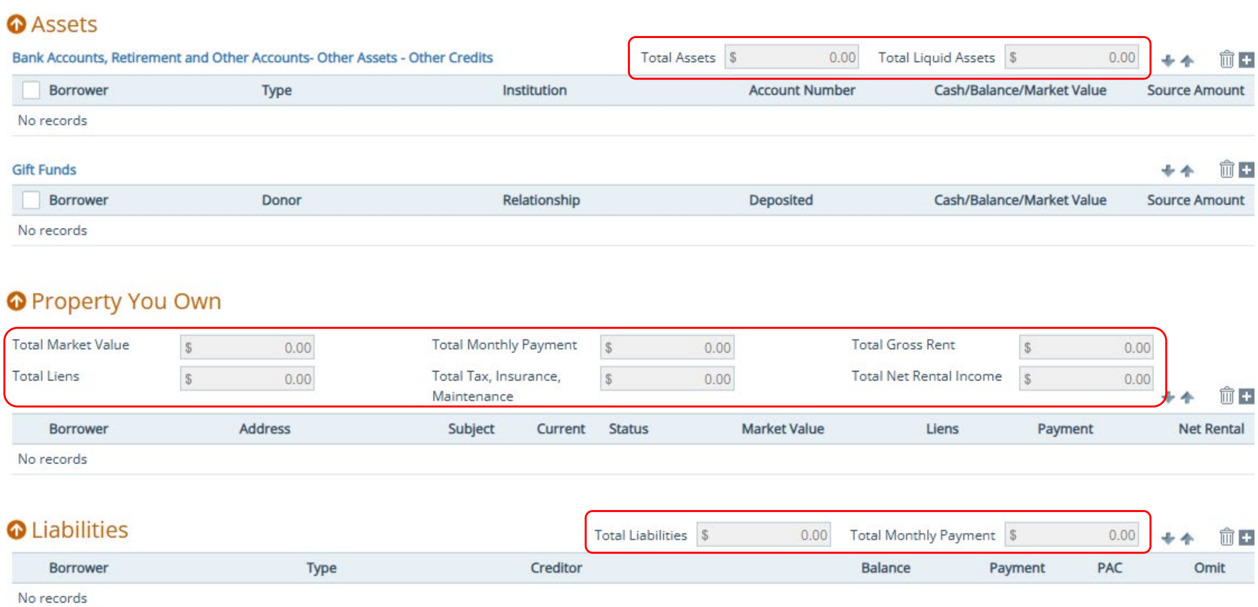
Reference Dates Section

- ✓ (50751) – Added the **Reference Dates** section.
  Purpose – To give you access to these dates without the need to leave the screen. This section can also be found on the *Transactions* screen.



Sections

- ✓ (50750) – Updated the *Assets*, *Property You Own*, and *Liabilities* sections by moving the *Total* fields to the top of each section.



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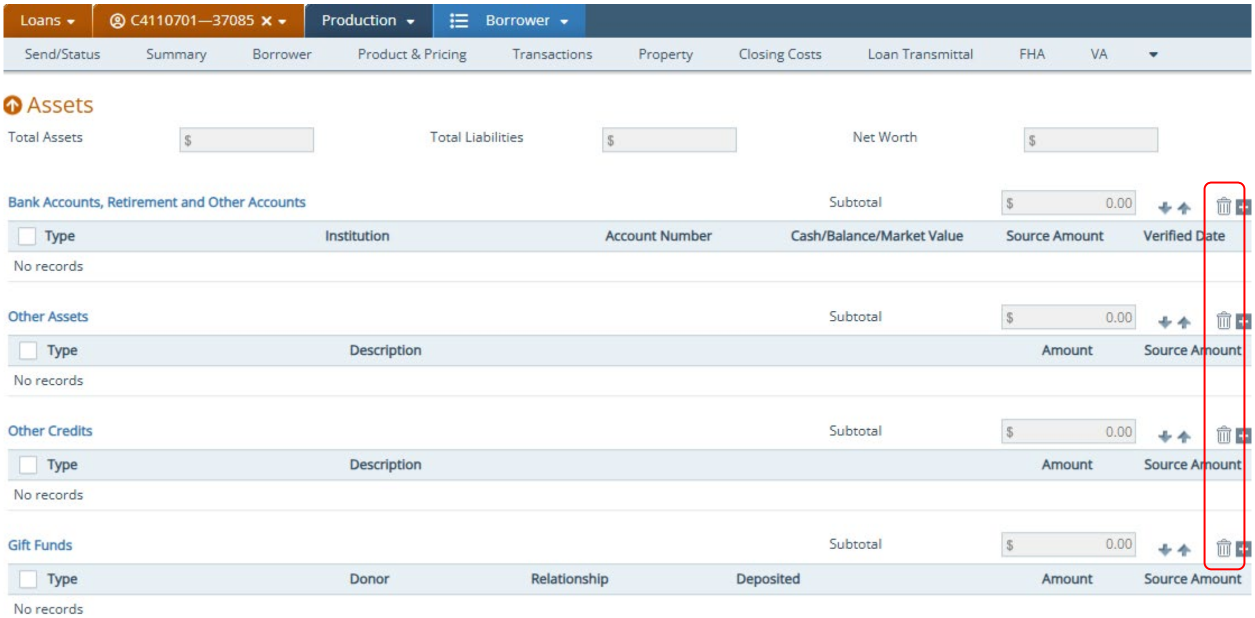
Tables

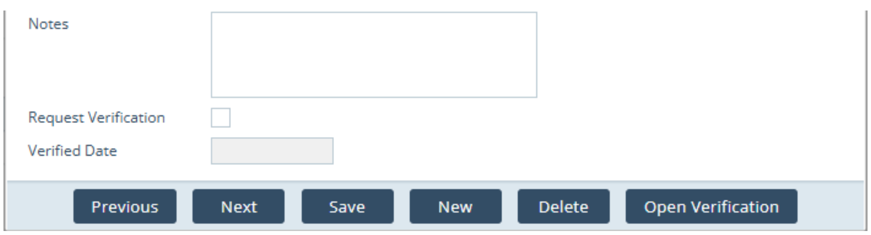
✓ (50753) – Added the delete icon ( ) to all applicable tables.
Purpose – To allow you to easily delete items from tables.

– Same as the *Delete* button, simply select the item's checkbox and click .



Lightboxes

✓ (50748) – Updated all the buttons in all applicable lightboxes to have uniform buttons, with **Previous**, **Next**, **Save**, **New**, and **Delete**.



– This update applies to the following lightboxes:

- *Income Employment*
- *Other Income*
- *Asset*
- *Property You Own*
- *Liabilities*

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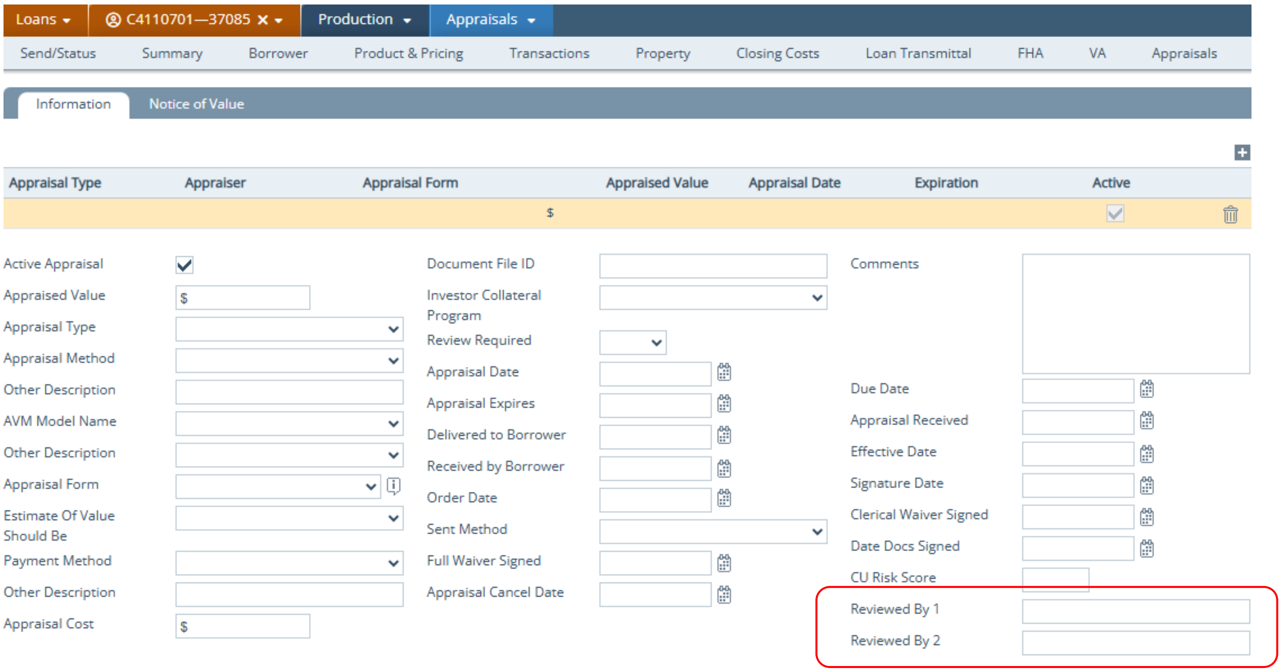
Appraisals Screen > Information Tab

✓ (50467) – Added **Reviewed By** fields.

Purpose – To allow you to enter who reviewed the appraisal.



✓ (50709) – Updated the *CU Risk Score* field to allow for 999 to be entered.

Purpose – Previously, you could only enter a value between 1.0 to 5.0, by increments of 0.5. Now, you can enter 999, to indicate that CU could not generate a score, due to missing date or geocoding issues.

Contacts Screen > Loan Contacts Tab

Account Executive Section (NEW)

✓ (49685) – Added the **Account Executive** section.

Purpose – To give you an area to enter this information.

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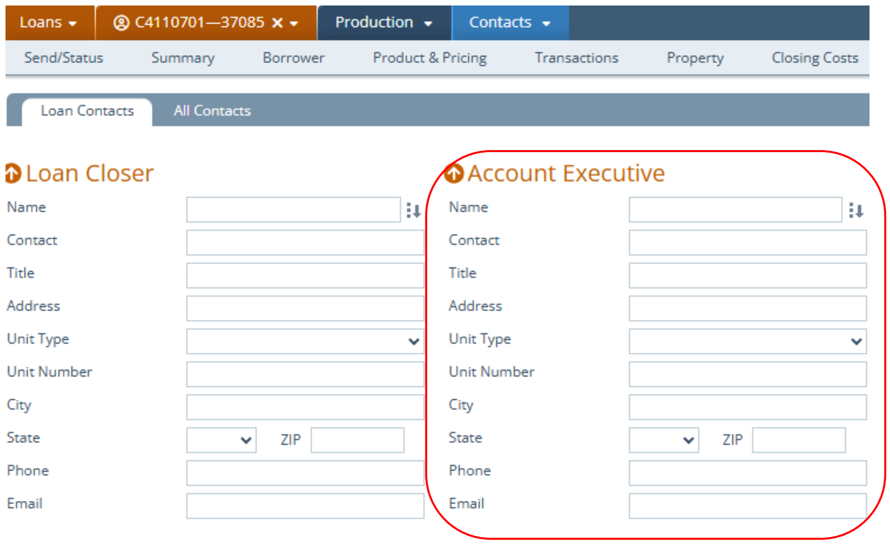

Lock

Summary Screen

✓ (49980) – Updated the *Copy from Lock to Loan* button, to be displayed only when the loan is locked. When the loan is not locked, this button is hidden.
Purpose – To prevent blank lock data from being copied to screens in *Loans*.

Purchase Advice Screen

Purchase Advice Detail Section

✓ (50560) – Added new fields to the *Escrows* and *Fees* subsections.
Purpose – To give you easier access to these data points:

- **Escrow/Impound Balance**
- **Funding/Delivery Fee**
- **Underwriting Fee**
- **Tax Service Fee**

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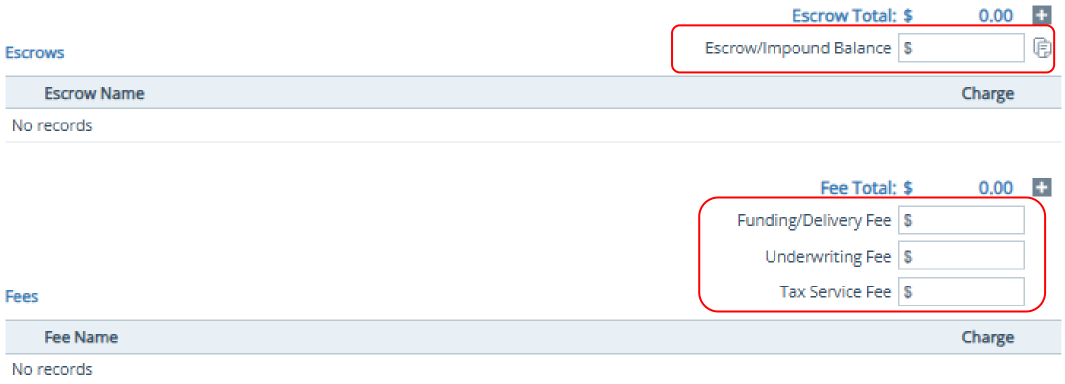
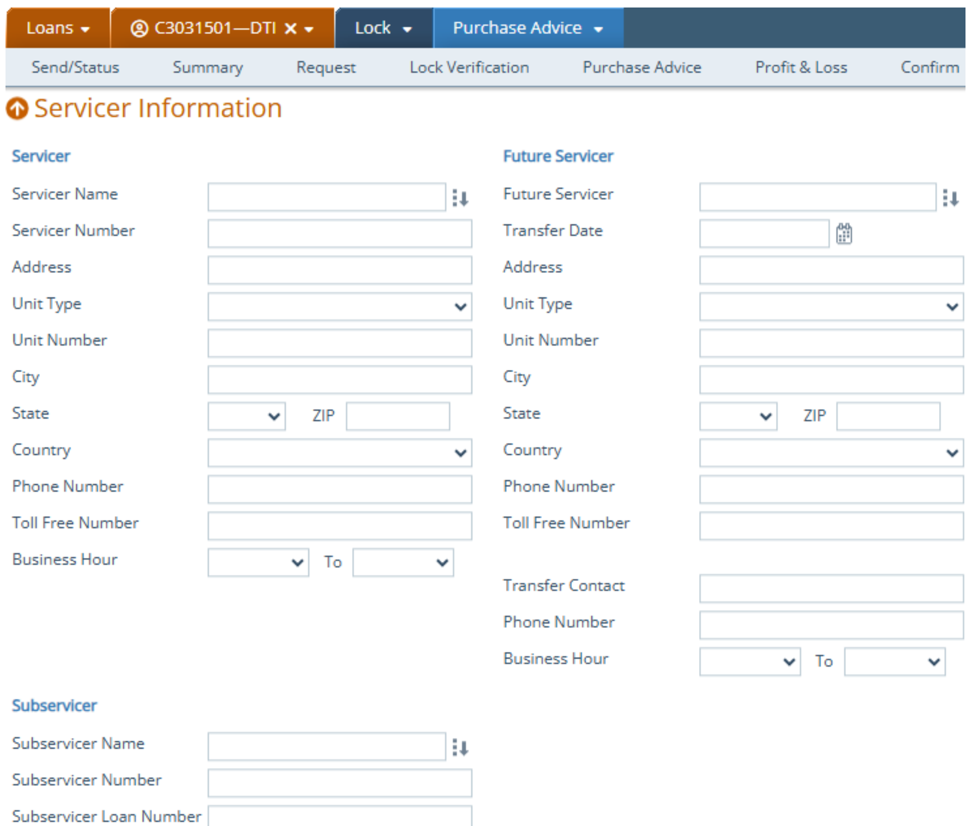


Servicer Information Section (NEW)

✓ (48607) – Added the **Servicer Information** section.

Purpose – To save you time and the need to leave the screen to enter/modify this information.



– The fields in this section are synced with the correspond fields from the *Closing Information* > *General* tab.

Confirm Screen

Lock Confirmation Section

✓ (50447) – Updated the *Confirmation* dropdown to display the option **Approve** instead of *Confirm*.

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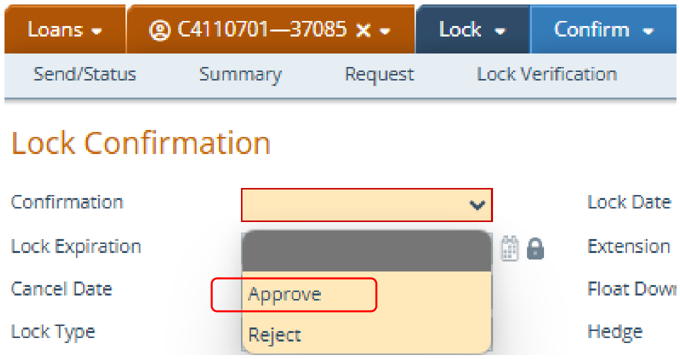
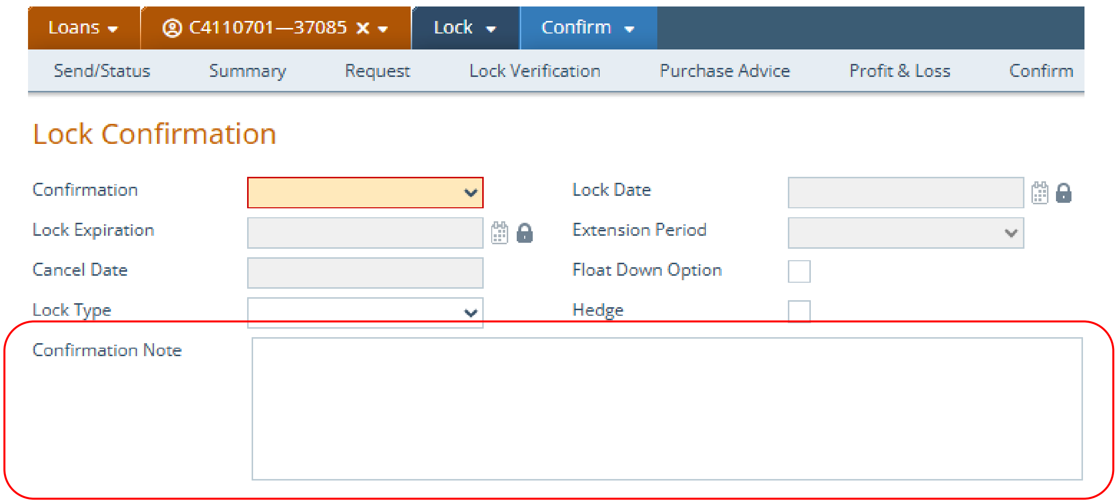


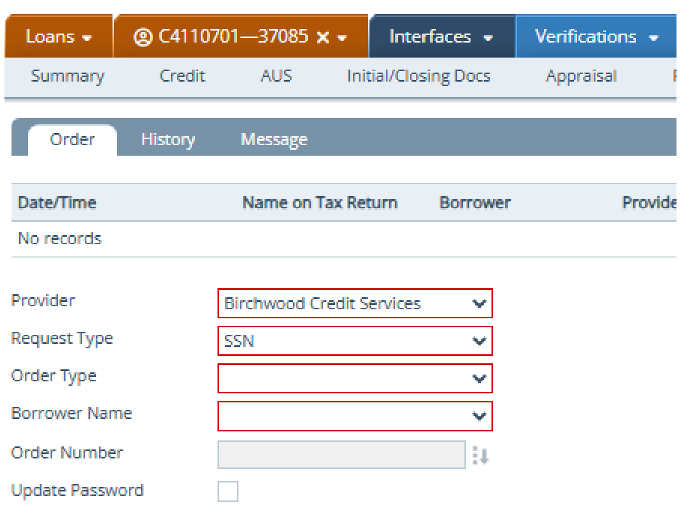
✓ (50205) – Updated the *Confirmation Note* field to allow for a maximum of 8000 characters.



Interfaces

Verifications Screen > Order Tab

✓ (50744) – Added **SSN** to the *Request Type* dropdown for Birchwood Credit Services.



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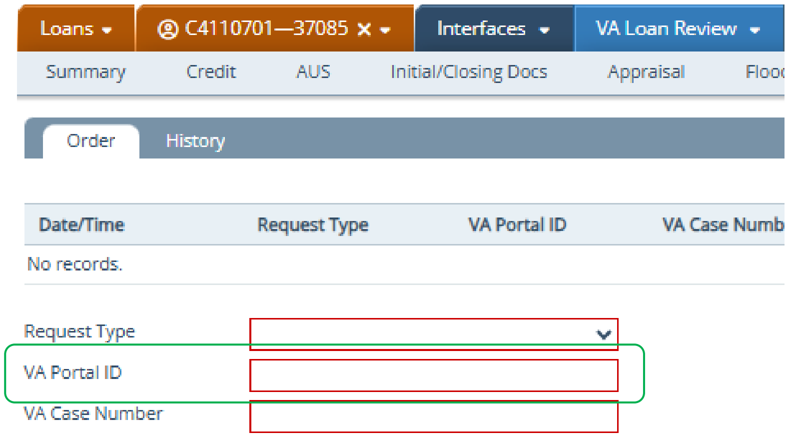
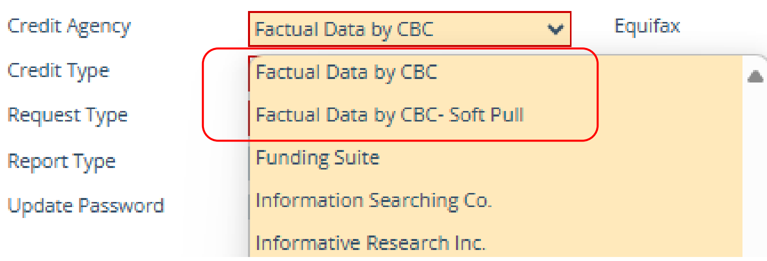
VA Loan Review Screen > Order Tab

- ✓ (50563) – Relabeled *VA Lender ID* to the new **VA Portal ID**.
  Reason – This field was incorrectly labeled as the *VA Lender ID*.



Credit Screen > Order Tab

- ✓ (50328) – The services, *Factual Data by CBC* and *Factual Data by CBC – Soft Pull*, can no longer be paid with credit cards.
  Reason – CBC has stopped supporting this functionality.



  - When either of these services are selected, the *Pay by Credit Card* checkbox is disabled.

Production and Interfaces

Path POS (Zip) Import

- ✓ (50720) – Updated the importing of loans, where the sales price from Path POS (Zip) will be populated in the *Estimated Property Value* field (*Product & Pricing* screen > *Loan Information* section).
  - The sales price from Path POS (Zip) already imports to the Sales Price field (*Product & Pricing* screen > *Loan Information* section). Now it also imports to the *Estimated Property Value* field.

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Production and Lock

- ✓ (50362) – Updated the data sync between loan and lock data for ARM loans, where the *Index Type Description* is now automatically copied from *Loans* to *Lock*.
  - The *Index Type Description* can be found at *Loans* > *Product & Pricing* > *Rate Adjustments* section.
  - The *Index Type Description* is also copied from *Lock* to *Loans* when you click the *Copy from Lock to Loan* button on the *Lock* > *Summary* screen.

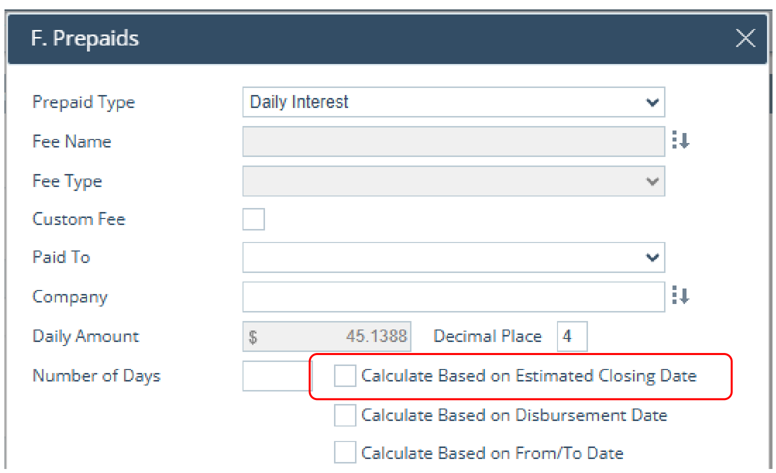
Production and Compliance

Closing Cost Screen > Fees Tab

F. Prepaids Section > F. Prepaids Lightbox

- ✓ (50468) – Added the **Calculated Based on Estimated Closing Date** checkbox.

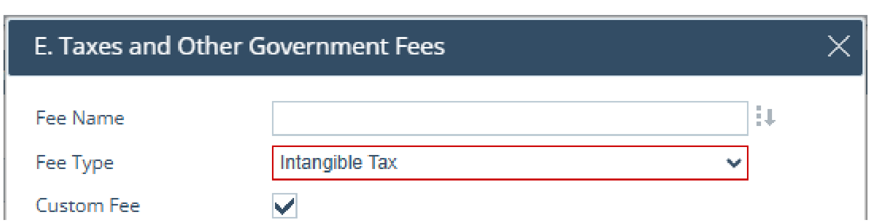
  Purpose – To allow you to calculate the prepaid fee based on the estimated closing date.
  - This checkbox is displayed only when *Prepaid Type* > *Daily Interest*.



E. Taxes and Other Government Fees Section > E. Taxes and Other Government Fees Lightbox

- ✓ (50738) – Added **Intangible Tax** to the *Fee Type* dropdown.

  Purpose – To help you distinguish between the intangible tax and other transfer taxes.



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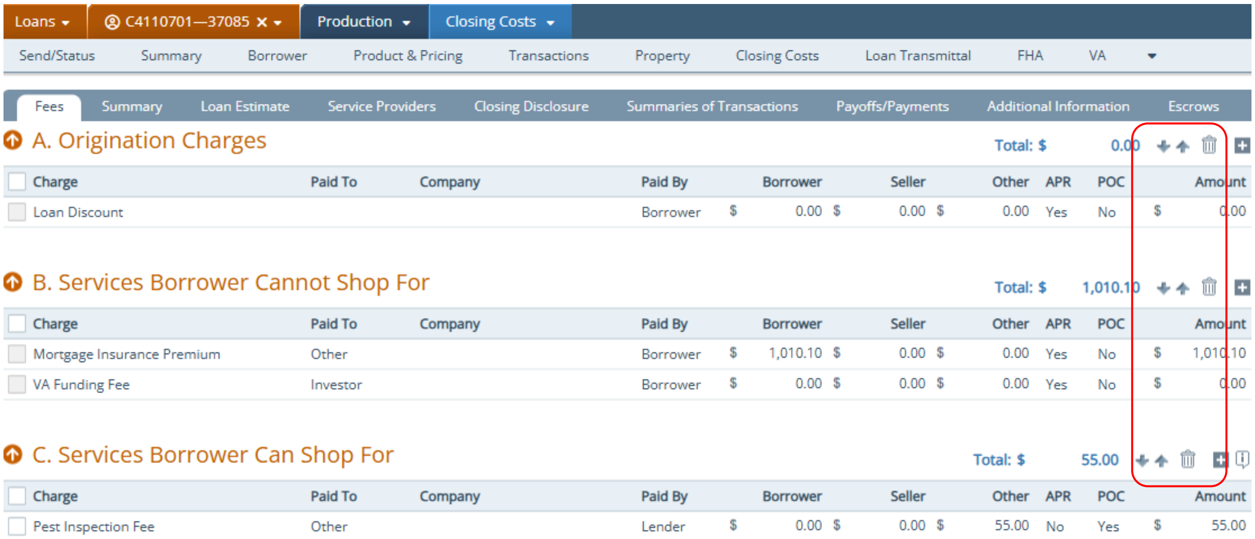
Tables

✓ (50745) – Added the up/down icons (/) and the delete icon ( ) to all applicable tables.

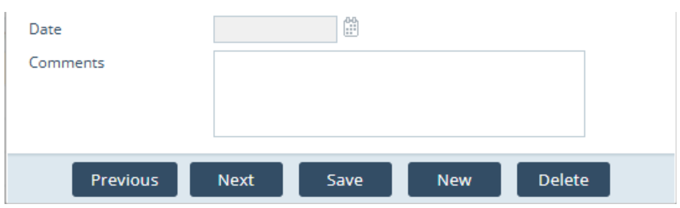
__Purpose__ – To allow you to easily move the position(s) of selected item(s), and to delete selected item(s).



- To move an item, select its checkbox and click or .
- To delete an item, select its checkbox and click .

Lightboxes

✓ (50746) – Updated all the buttons in all applicable lightboxes to have uniform buttons, with **Previous**, **Next**, **Save**, **New**, and **Delete**.



Closing Costs Screen > Closing Disclosure Tab

Revised Closing Disclosure and Loan Terms Sections

✓ (50780) – Updated the *Reason*, *Notes*, and *Prepayment Penalty Description* fields, by expanding the height and width of these fields.

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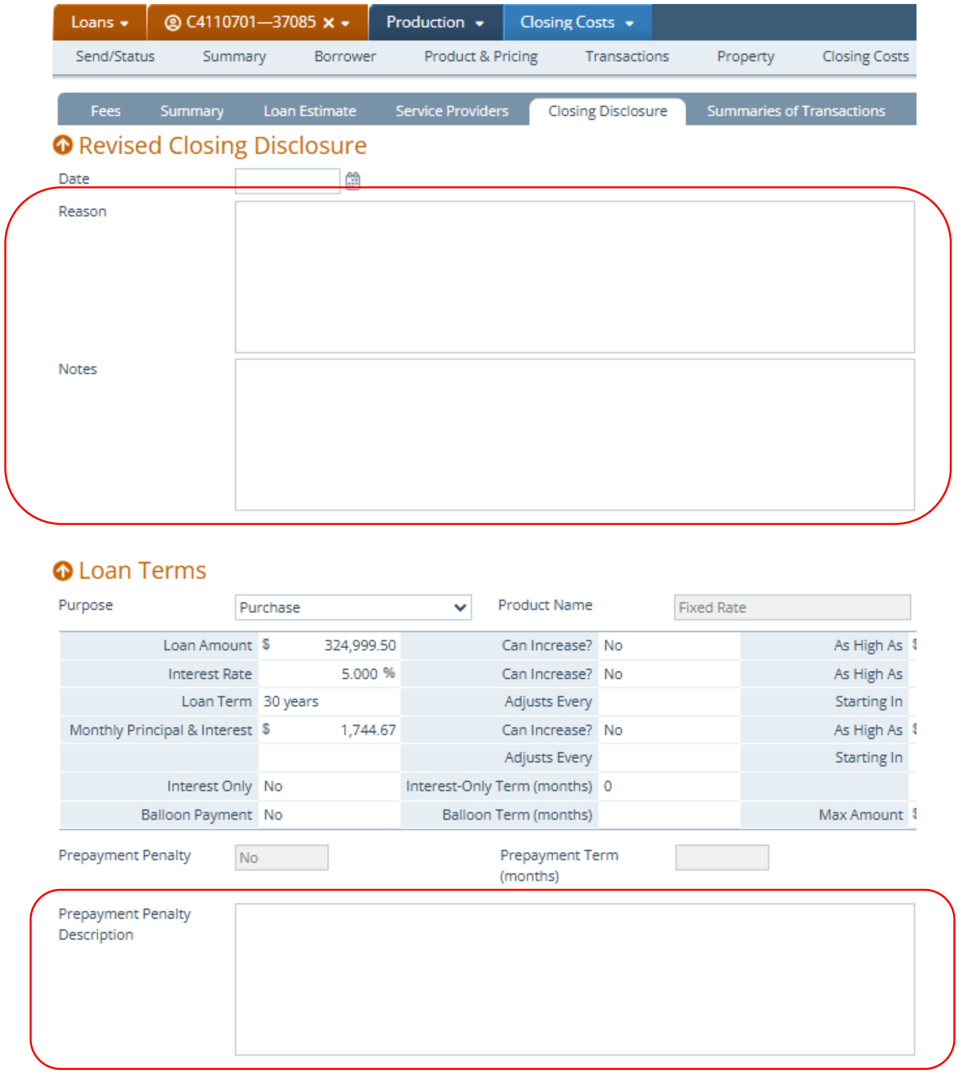

Reports

Reports Screen > Edit Report Parameters Lightbox

✓ (50171) – Added the **Use Both Borrower Credit Scores** checkbox.
Purpose – This is for when the credit scores of both borrowers need to be reported for HMDA reporting.

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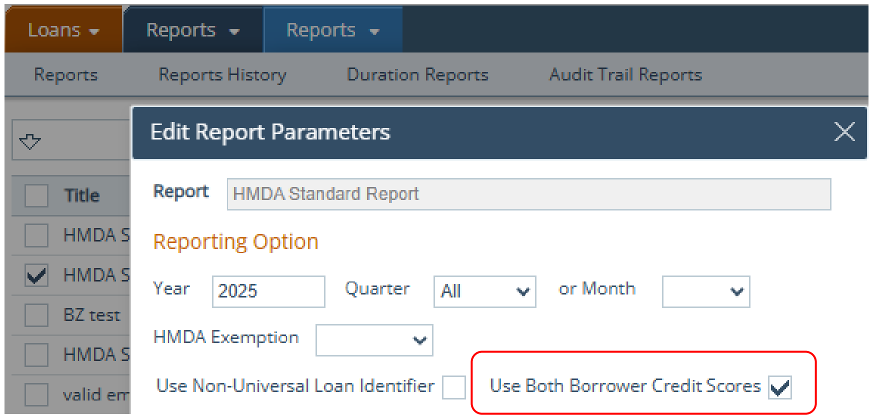
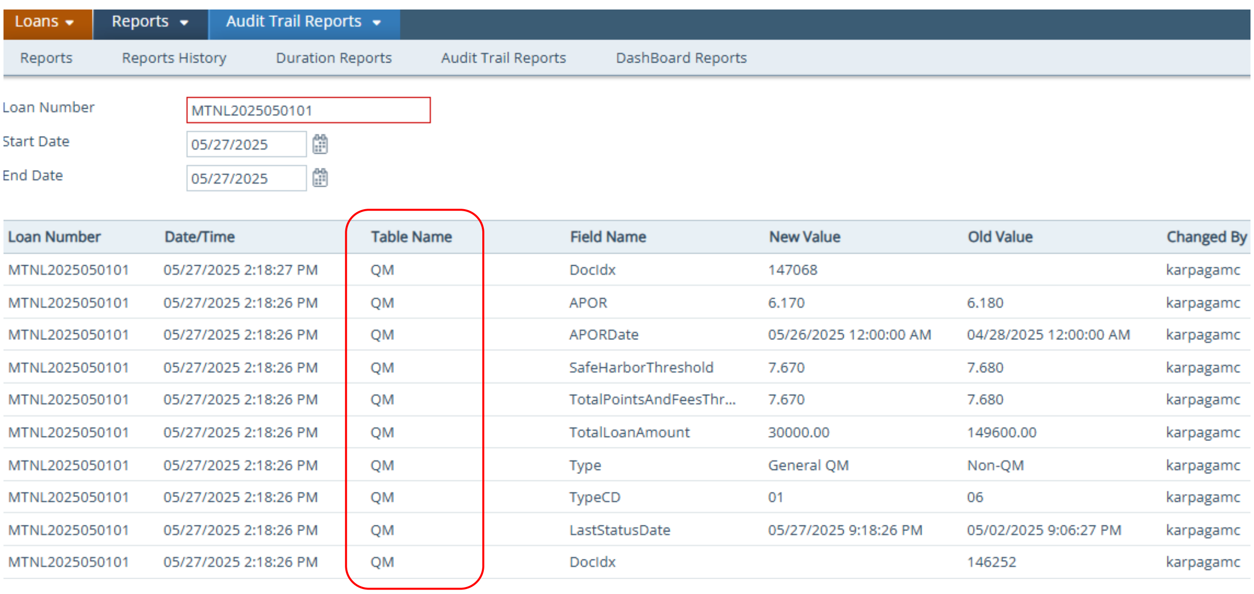


Related: To add HMDA reports for reporting, the system admin need to add them in *Configuration* > *Roles* > *Reports* > *Add* button > *Report* lightbox.

Audit Trail Reports Screen

✓ (50292) – Added **QM** to the *Table Name* column.
Purpose – To allow you to track the changes made to QM fields, the field's name, new value, old value, and who made the changes.



Loan Number	Date/Time	Table Name	Field Name	New Value	Old Value	Changed By
MTNL2025050101	05/27/2025 2:18:27 PM	QM	DocIdx	147068		karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	APOR	6.170	6.180	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	APORDate	05/26/2025 12:00:00 AM	04/28/2025 12:00:00 AM	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	SafeHarborThreshold	7.670	7.680	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	TotalPointsAndFeesThr...	7.670	7.680	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	TotalLoanAmount	30000.00	149600.00	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	Type	General QM	Non-QM	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	TypeCD	01	06	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	LastStatusDate	05/27/2025 9:18:26 PM	05/02/2025 9:06:27 PM	karpagamc
MTNL2025050101	05/27/2025 2:18:26 PM	QM	DocIdx		146252	karpagamc

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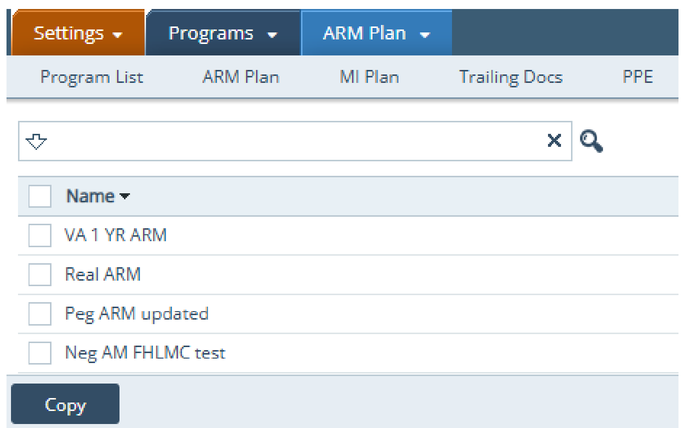
Settings

Programs

ARM Plan Screen

✓ (46357) – Added the **Copy** button.

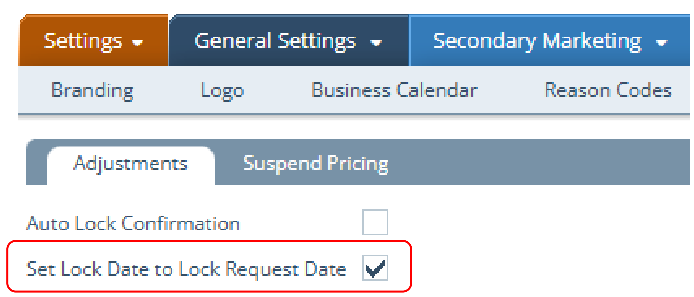
Purpose – To allow you to copy an ARM program and then modify it to your specifications.



General Settings

Secondary Marketing Screen > Adjustments Tab

✓ (50306) – Updated the *Lock Request Date* checkbox to the new **Set Lock Date to Lock Request Date**.



- Select this checkbox to set the lock request date as the lock date by default, for loan files in *Loans*.
- When this box is unchecked, the default lock date is set to the lock confirm date.

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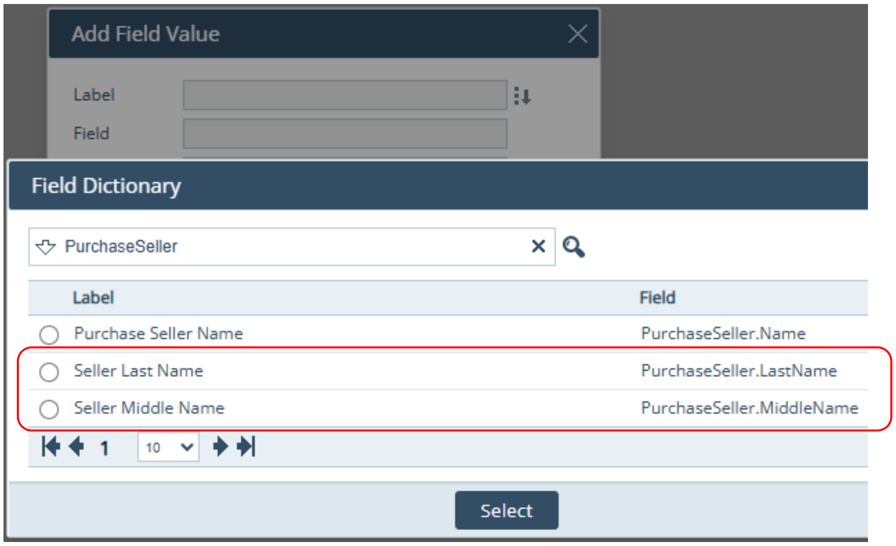
Templates

✓ (50900) – Added **PurchaseSeller.LastName** and **PurchaseSeller.MiddleName**.



Dashboards

✓ (49245) – Added the following fields, available to be displayed in dashboards.

- **GovtMonitoring.APOR**
- **GovtMonitoring.APORDate**
- **GovtMonitoring.APR**
- **GovtMonitoring.BusinessOrCommercialPurpose**
- **GovtMonitoring.CensusTract**
- **GovtMonitoring.ConstructionMethod**
- **GovtMonitoring.CountyCode**
- **GovtMonitoring.DiscountPoints**
- **GovtMonitoring.DocType**
- **GovtMonitoring.ExcludeLoanFromHMDAReport**
- **GovtMonitoring.FAS140SafeTreatment**
- **GovtMonitoring.HMDAIncome**
- **GovtMonitoring.HMDALienStatus**
- **GovtMonitoring.HMDAPropertyType**
- **GovtMonitoring.HMDARateSpread**
- **GovtMonitoring.HomeImprovementLoan**
- **GovtMonitoring.InitiallyPayableToInstitution**
- **GovtMonitoring.IntroductoryRatePeriod**
- **GovtMonitoring.LegalEntityID**
- **GovtMonitoring.LenderCredits**
- **GovtMonitoring.LoanAppID**
- **GovtMonitoring.LoanPurpose**
- **GovtMonitoring.LoanType**
- **GovtMonitoring.ManufacturedHomeLandInterest**
- **GovtMonitoring.ManufacturedHomeSecuredType**
- **GovtMonitoring.MSAMDCode**

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- **GovtMonitoring.MultiFamilyAffordableUnits**
- **GovtMonitoring.NegativeAmortizationProgramType**
- **GovtMonitoring.OpenEndLOCIndicator**
- **GovtMonitoring.OptionARM**
- **GovtMonitoring.OriginationCharges**
- **GovtMonitoring.OtherNonAmortizingFeatureIndicator**
- **GovtMonitoring.OwnerOccupied**
- **GovtMonitoring.PointsFeesIndicator**
- **GovtMonitoring.Preapproval**
- **GovtMonitoring.RateSpread**
- **GovtMonitoring.ReverseIndicator**
- **GovtMonitoring.SameAsClosingCosts**
- **GovtMonitoring.SameAsLoanIndicator**
- **GovtMonitoring.StateCode**
- **GovtMonitoring.SubmissionOfApplication**
- **GovtMonitoring.TotalLoanCosts**
- **GovtMonitoring.TransferType**
- **GovtMonitoring.TypeofPurchaser**
- **GovtMonitoring.ULICheckDigit**
- **GovtMonitoring.ULIResult**
- **GovtMonitoring.ULISameAs**
- **InvestorPurchaseAdjustment.Type**
- **InvestorPurchaseAdjustmentTotal.EscrowAmountTotal**
- **InvestorPurchaseAdjustmentTotal.FeeAmountTotal**
- **InvestorPurchaseAdjustmentTotal.FinalPurchaseAmount**
- **InvestorPurchaseAdjustment.Amount**
- **InvestorPurchaseAdjustment[1].Description**
- **InvestorPurchaseAdjustment[2].Description**
- **InvestorPurchaseAdjustment[3].Description**

✓ (50575) – Added the following fields, available to be displayed in dashboards.

- **Loan.ActualDiscountRebate**
- **Loan.BaseLoanAmount**
- **HMDA.IntentReceivedMethod**

✓ (50630) – Added the following fields, available to be displayed in dashboards.

- **HELOC.InitialAdvanceAmount**
- **Processor.FullName**
- **Payment.InitialPAILT**

✓ (50534) – Added the following field, available to be displayed in dashboards.

- **Property.RefinanceAmountExistingLiens**

✓ (50700) – Added the following field, available to be displayed in dashboards.

- **AnticipatedCommitment.AnticipatedSellSideBasePrice**

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Configuration

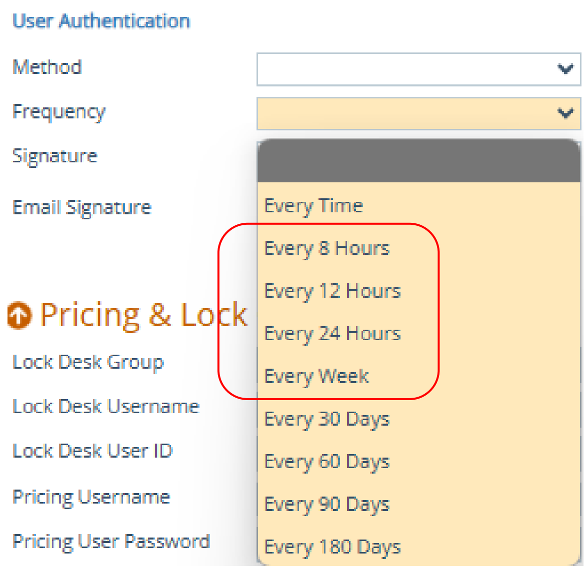
Users

User Authentication

✓ (46604) – Updated the frequency for 2-factor authentication, by adding the following options:

- **Every 8 Hours**
- **Every 12 Hours**
- **Every 24 Hours**
- **Every Week**

Purpose – To help make you organization more secure from phishing attacks.



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Bugfixes

Loans

Production

HMDA/NMLS/Adverse Action Screen

Loan Information Section

HMDA Income Rounding Incorrectly

(50693)

Issue – Previously, the HMDA Income (rounded) field was not rounding up correctly. For example, if the value was 35,500, it would round down to 35. It would only round up if 35,501 was the value.

Fix – Now, it is correctly rounding up to 36 when 35,500 is the value.

Note: The income value populated in this field is based on the monthly income times 12, which is entered on the *Borrower* screen > *Income* section.

Property Screen

Seller Section > Add/Edit Seller Lightbox

Missing Seller Name When Seller Is Legal Entity/Trust

(50567)

Issue – Previously, when the *Seller is Legal Entity/Trust* box was checked (in the *Add/Edit Seller* lightbox), the name entered in the *Legal Entity* field was not being displayed in the *Seller Name* column (in the *Seller* section).

Fix – Now, when the *Seller is a Legal Entity/Trust* box is checked, the name entered in the *Legal Entity* field is correctly displayed in the *Seller Name* column.

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Interfaces

Initial/Closing Docs Screen > Order Tab

Password Issue

(49441)

__Issue__ – Previously, the special character “&” was causing login issues with DocMagic.

__Fix__ – Now, “&” can be used in passwords without issues.

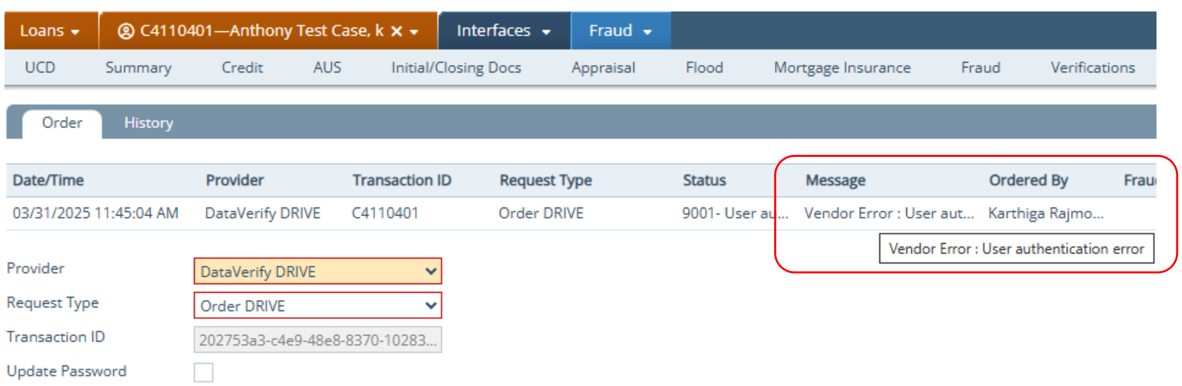
Fraud Screen > Order Tab

Message Display Issue

(50394)

__Issue__ – Previously, users could not see the full text of the messages displayed under the *Message* column.

__Fix__ – Now, they are displayed in full when you hover the curser over the message.



Path POS (Zip)

Property Type Import Issue

(50411)

__Issue__ – Previously, the property types, single-family home and townhome, did not import correctly into Path.

__Fix__ – Now these property types are correctly importing into Path from Path POS (Zip).

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Production and Interfaces

XML Import

Alternate Names

(50859)

Issue – Previously, when importing loans where borrowers have alternate names, the alternate name was not being correctly imported into Path on the *Borrower* screen.

Fix – Now, alternate names are correctly imported.

Production and Settings

Custom Fields

Dropdown Selection Issue

(49433)

Issue – Previously, when there are special characters, such as plus/minus symbols (+/-), listed in a custom dropdown list, your selection will not be saved when you exit and return to the custom screen.

Fix – Now, your selection is saved correctly when you return to the custom screen.

Compliance

Tolerance Screen

Tax Stamp Categorization Issue

(50847)

Issue – Previously, the following tax stamps were incorrectly being added to *E. Taxes and Other Government Fees*

- State deed/mortgage
- City deed/mortgage
- County deed/mortgage
- State tax/stamps
- City/County tax/stamps

Fix – Now, these tax stamps are correctly being added to *E. Transfer Taxes*.

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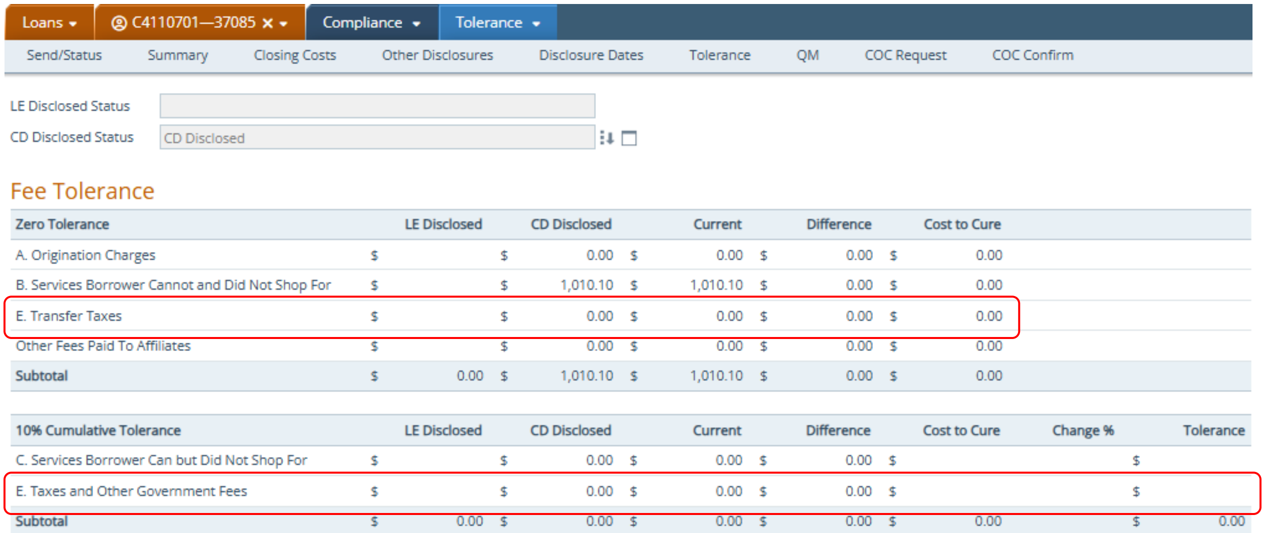

Zero Tolerance	LE Disclosed	CD Disclosed	Current	Difference	Cost to Cure
A. Origination Charges	$	$ 0.00	$ 0.00	$ 0.00	$ 0.00
B. Services Borrower Cannot and Did Not Shop For	$	$ 1,010.10	$ 1,010.10	$ 0.00	$ 0.00
E. Transfer Taxes	$	$ 0.00	$ 0.00	$ 0.00	$ 0.00
Other Fees Paid To Affiliates	$	$ 0.00	$ 0.00	$ 0.00	$ 0.00
Subtotal	$ 0.00	$ 1,010.10	$ 1,010.10	$ 0.00	$ 0.00

10% Cumulative Tolerance	LE Disclosed	CD Disclosed	Current	Difference	Cost to Cure	Change %	Tolerance
C. Services Borrower Can but Did Not Shop For	$	$ 0.00	$ 0.00	$ 0.00	$		$
E. Taxes and Other Government Fees	$	$ 0.00	$ 0.00	$ 0.00	$		$
Subtotal	$ 0.00	$ 0.00	$ 0.00	$ 0.00	$ 0.00		$ 0.00

Lock

Request, Confirm, and Summary Screens

Missing ARM Rounding Factor

(50790)

Issue – Previously, the ARM rounding factor (field label: *Rounding Factor*) was not being copied when lock data was copied to loan data (*Copy from Lock to Loan* button on the *Lock* > *Summary* screen) and when loan data was copied to lock data (*Copy from Loan to Lock* button on the *Lock* > *Request* and *Confirm* screens).

Fix – Now, the ARM rounding factor is copied from *Loans* to *Lock* and vice versa. It will also be displayed in the *Loan/Lock Discrepancies* section of the *Lock* > *Summary* screen when there is a discrepancy.

Missing Property Attachment Type

(50799)

Issue – Previously, the *Property Attachment Type* was not being copied when lock data was copied to loan data (*Copy from Lock to Loan* button on the *Lock* > *Summary* screen) and when loan data was copied to lock data (*Copy from Loan to Lock* button on the *Lock* > *Request* and *Confirm* screens).

Fix – Now, the *Property Attachment Type* is copied from *Loans* to *Lock* and vice versa. It will also be displayed in the *Loan/Lock Discrepancies* section of the *Lock* > *Summary* screen when there is a discrepancy.

Missing Borrower ACH

(50626)

Issue – Previously, the *Borrower ACH* was not being copied when lock data was copied to loan data (*Copy from Lock to Loan* button on the *Lock* > *Summary* screen) and when loan data was copied to lock data (*Copy from Loan to Lock* button on the *Lock* > *Request* and *Confirm* screens).

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Fix – Now, the *Borrower ACH* is copied from *Loans* to *Lock* and vice versa. It will also be displayed in the *Loan/Lock Discrepancies* section of the *Lock* > *Summary* screen when there is a discrepancy.

Request and Confirm Screens

Pricing Parameter Update Issue

(50396)

Issue – Previously, pricing parameter data was not being updated in *Lock* after it was changed in *Loans*.

Fix – Now, pricing parameter data is updated correctly.

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