RELEASE NOTES

DECEMBER 2025

Path Release Notes (10/28 Version)

December 2025

This Path release is scheduled for production release on December 7th, 2025, including the following feature updates and enhancements. The actual feature updates and enhancements are subject to change based on testing, development, and other factors that occur before the release date.

> Note: New features and screen components are indicated in **bold**. Existing features and screen components are indicated in *italics*.
>
> Note: IFR (items for review) IDs are displayed at the beginning of items where applicable. Bugfixes are indicated by .
>
> **Important Note**: This is an early version of the release notes. Later versions may contain more or fewer items depending on testing, development, and other factors. Some items and bug fixes listed in these release notes have not yet completed full verification and certain features may not be immediately available for testing or production use.

Contents

Enhancements and Updates

Loans

Pipeline

New Columns

- ✓ (50550)

  Added **Product Program Name** as a new column that can be displayed in the *Pipeline*.

  - ***Purpose*** – To give users easy access to this information, without the need to navigate to other screens or reports, which can slow down workflows and delay decision making.

  Note: To enable this column, the system admin need to go to *Configuration* > *Roles* > *Pipelines* > *Views*, select the *Type* of pipeline view > *Layout* button > *Fields for Desk* lightbox > add icon (+) > *Field Selection* lightbox > Field Name dropdown > **Product.BuysidePricingProgramName**.

- ✓ (50470)

  Added **Purchase Date** as a new column that can be displayed in the *Pipeline*.

  - ***Purpose*** – To give users easy access to this information, without the need to navigate to other screens or reports, which can slow down workflows and delay decision making.

  Note: To enable this column, the system admin need to go to *Configuration* > *Roles* > *Pipelines* > *Views*, select the *Type* of pipeline view > *Layout* button > *Fields for Desk* lightbox > add icon (+) > *Field Selection* lightbox > *Field Name* dropdown > **Loan.PurchaseDate**.

- ✓ (49900)

  Added **Lien Position** as a new column that can be displayed in the *Pipeline*.

  - ***Purpose*** – To give users easy access to this information, without the need to navigate to other screens or reports, which can slow down workflows and delay decision making.

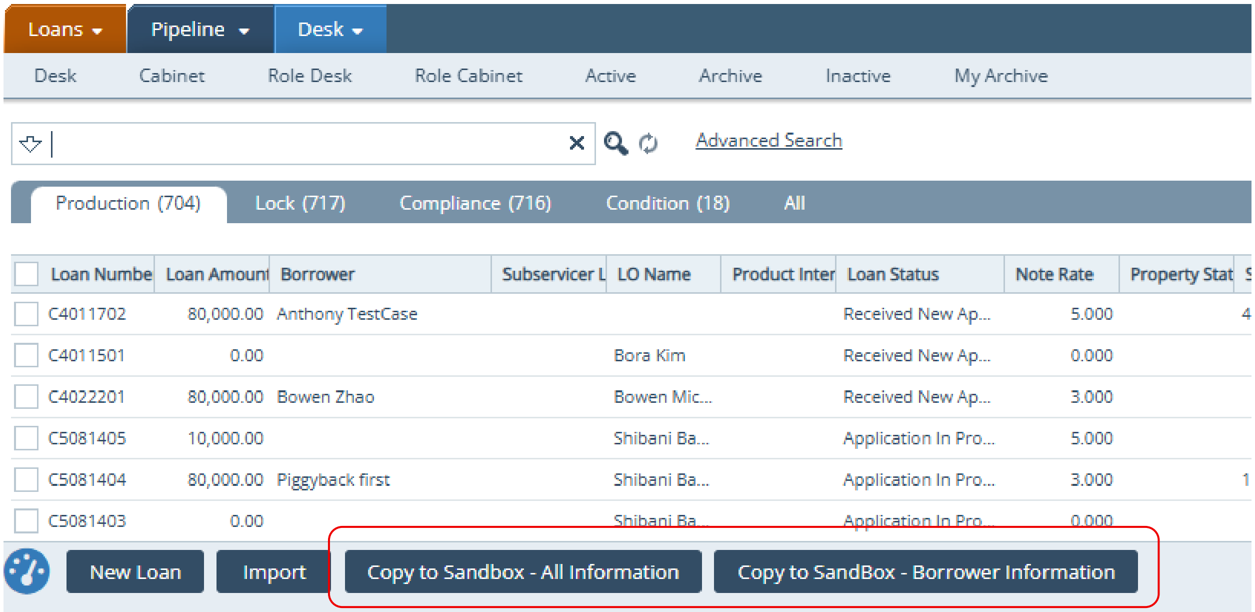
  Note: To enable this column, the system admin need to go to *Configuration* > *Roles* > *Pipelines* > *Views*, select the *Type* of pipeline view > *Layout* button > *Fields for Desk* lightbox > add icon (+) > *Field Selection* lightbox > *Field Name* dropdown > **Product.LienPosition**.

New Buttons

- ✓ (51101)

  Added the new **Copy to Sandbox - All Information** and **Copy to Sandbox - Borrower Information** buttons, replacing the legacy *Copy to Sandbox* button.

– *__Purpose__* – To give you more granular control over data duplication.



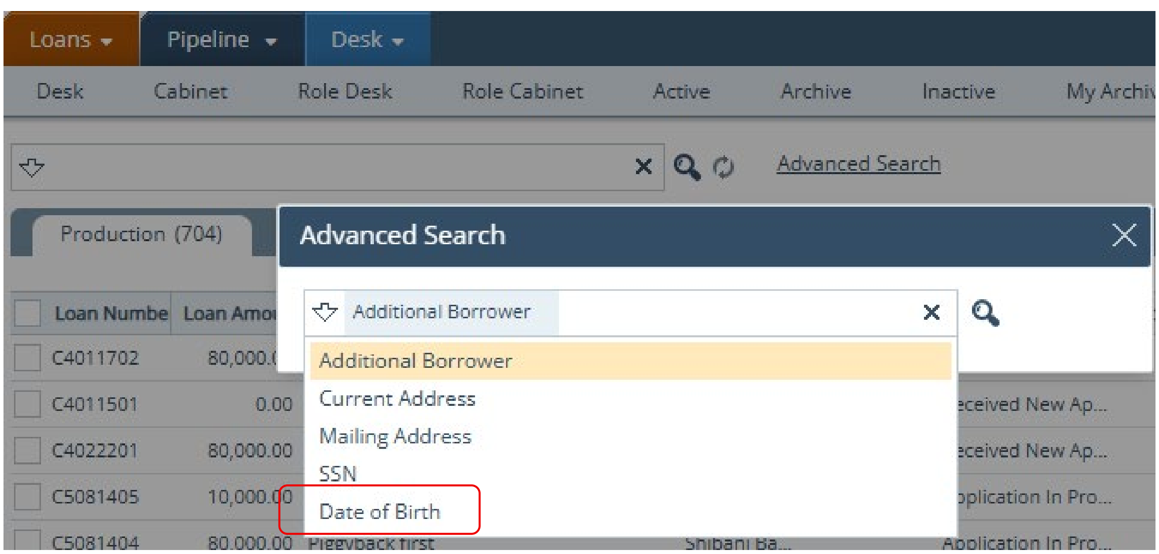
Note: To enable these new buttons, the system admin need to go to *Configuration* > *Roles* > *Pipelines* > *Action Button* tab.

New Search Filters

✓ (50902)

Added **Date of Birth** as an advanced search filter.

– *__Purpose__* – To allow you to more accurately look up loans.



Production and Compliance

Closing Costs Screen

Fees Tab

✓ (51324)

Updated the fees in the *F. Prepaids* section, where whenever the *First Payment Date*, *Estimated Closing Date*, or *Disbursement Date* are changed, the prepaid fees are automatically recalculated based on the changes.

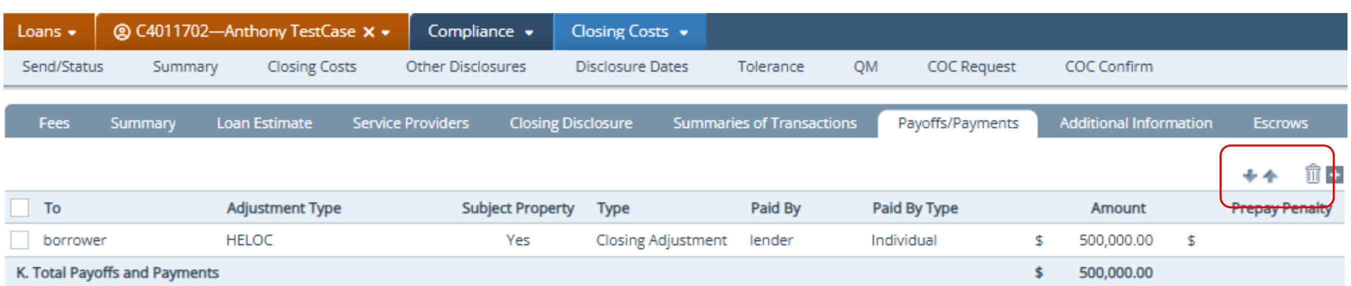
- ***Purpose*** – This updated helps to:
  - Ensure accuracy and compliance in fee calculations without requiring manual intervention.
  - Improve user efficiency by eliminating unnecessary steps (such as opening the *Prepaid* lightbox).
  - Reduce risk of incorrect disclosures and potential regulatory violations.

Payoffs/Payments Tab

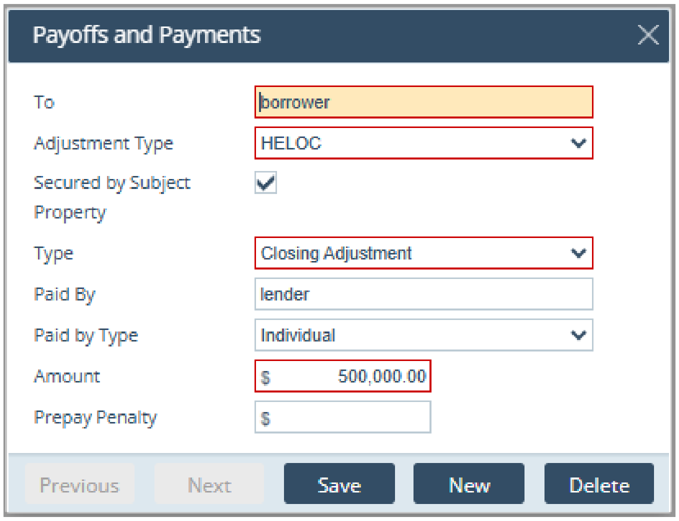
✓ (50922)

Added the up/down arrows (/) and delete icons ( ) to the table and updated the *Payoffs and Payments* lightbox buttons to **Previous**, **Next**, **Save**, **New** and **Delete**.

- ***Purpose*** – To improve usability and consistency, to ensure a clearer, more intuitive interface for closing workflows, reducing user confusion and errors.
  - To move an item, select its checkbox and click or .
  - To delete an item, select its checkbox and click .



- *Payoffs and Payments* lightbox buttons.
  - When there are multiple items listed in the table, click **Previous** and **Next** to move from one item to the next.
  - To add a new item, click **New**.
  - To save and close the lightbox, click **Save**.
  - To delete the item from the table, click **Delete**.

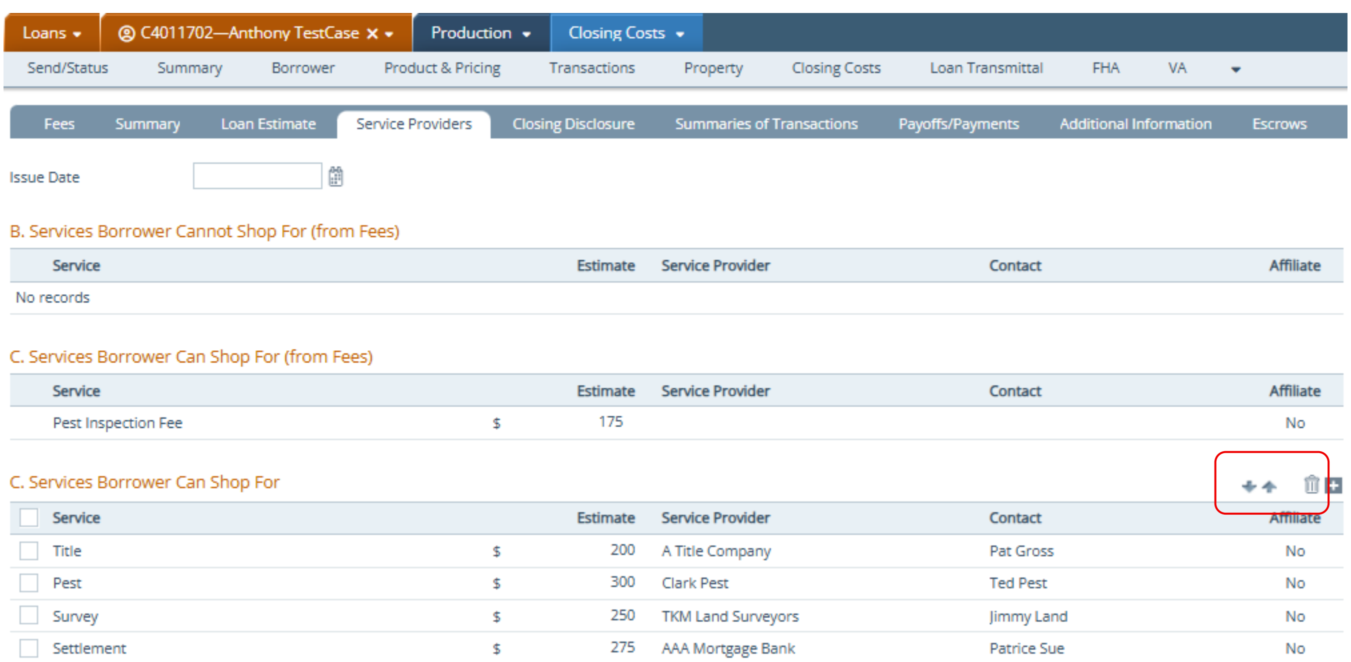


Service Providers Tab

✓ (48964)

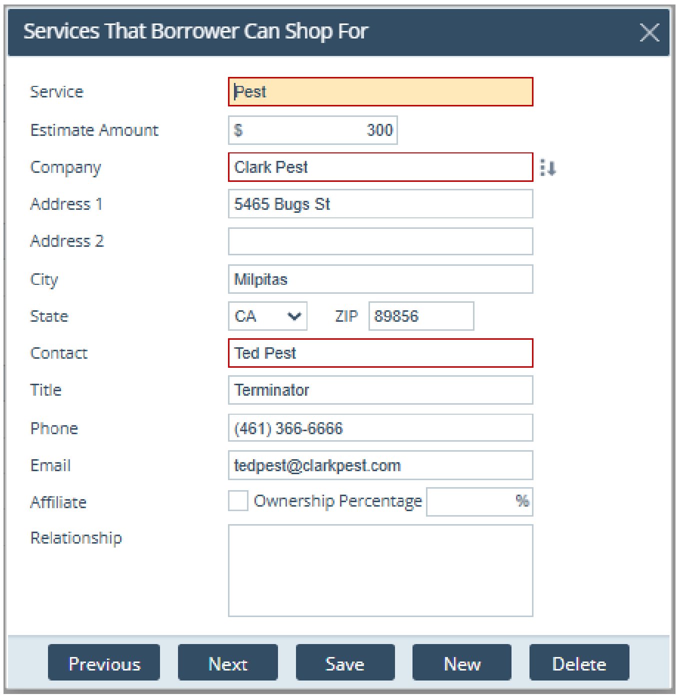
Added the up/down arrows (/) and delete icons ( ) to the *C. Services Borrower Can Shop For* table and updated the *Services Borrower Can Shop For* lightbox buttons to **Previous**, **Next**, **Save**, **New** and **Delete**.

- *Purpose* – To improve usability and consistency, to ensure a clearer, more intuitive interface for closing workflows, reducing user confusion and errors.
- Users can use the up/down arrows to arrange the list of items in the table to any order they like.
  - To move an item, select its checkbox and click or .
  - To delete an item, select its checkbox and click .



– *Services Borrower Can Shop For* lightbox buttons.

- When there are multiple items listed in the table, click **Previous** and **Next** to move from one item to the next.
- To add a new item, click **New**.
- To save and close the lightbox, click **Save**.
- To delete the item from the table, click **Delete**.

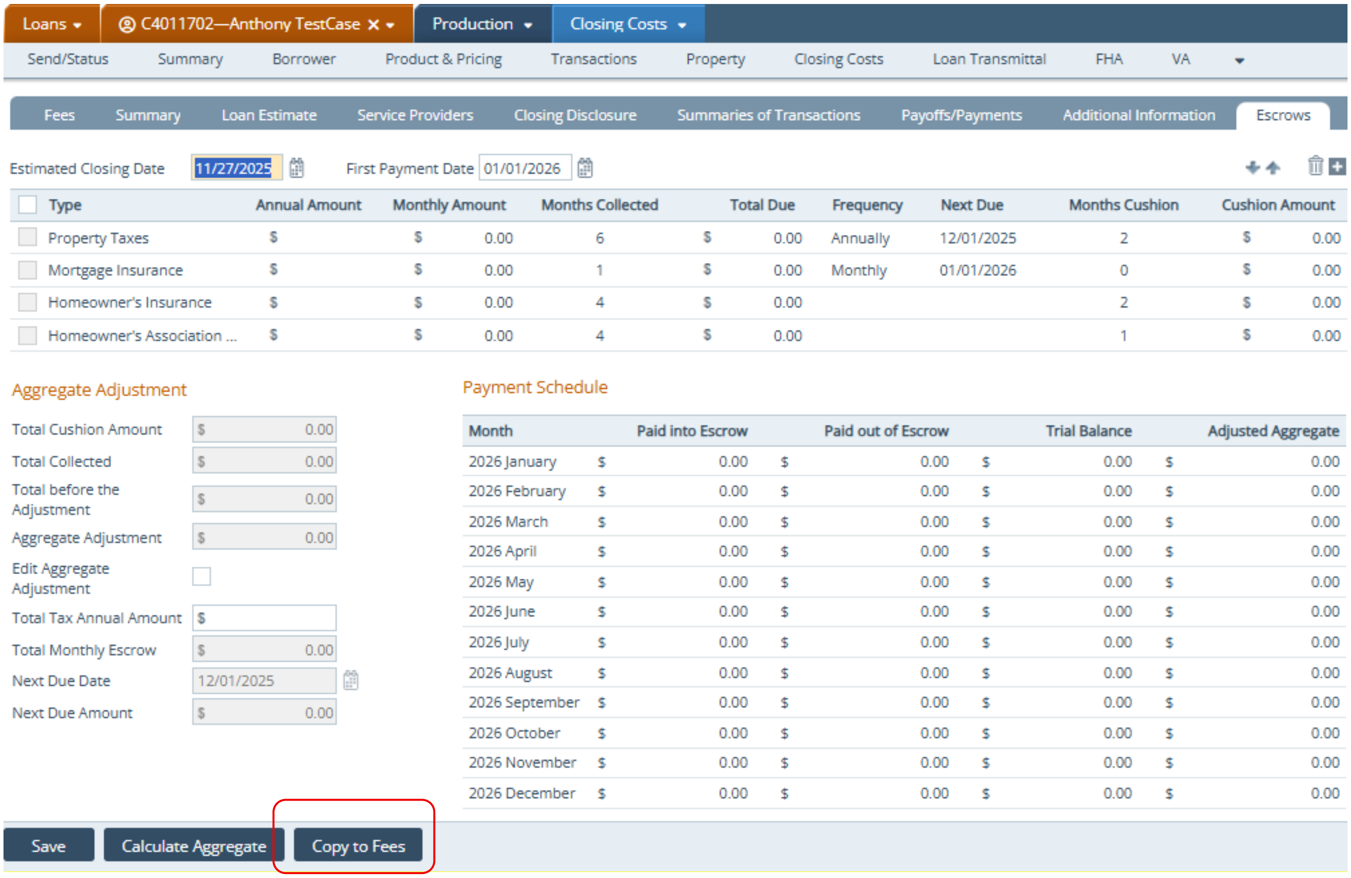


Escrows Tab

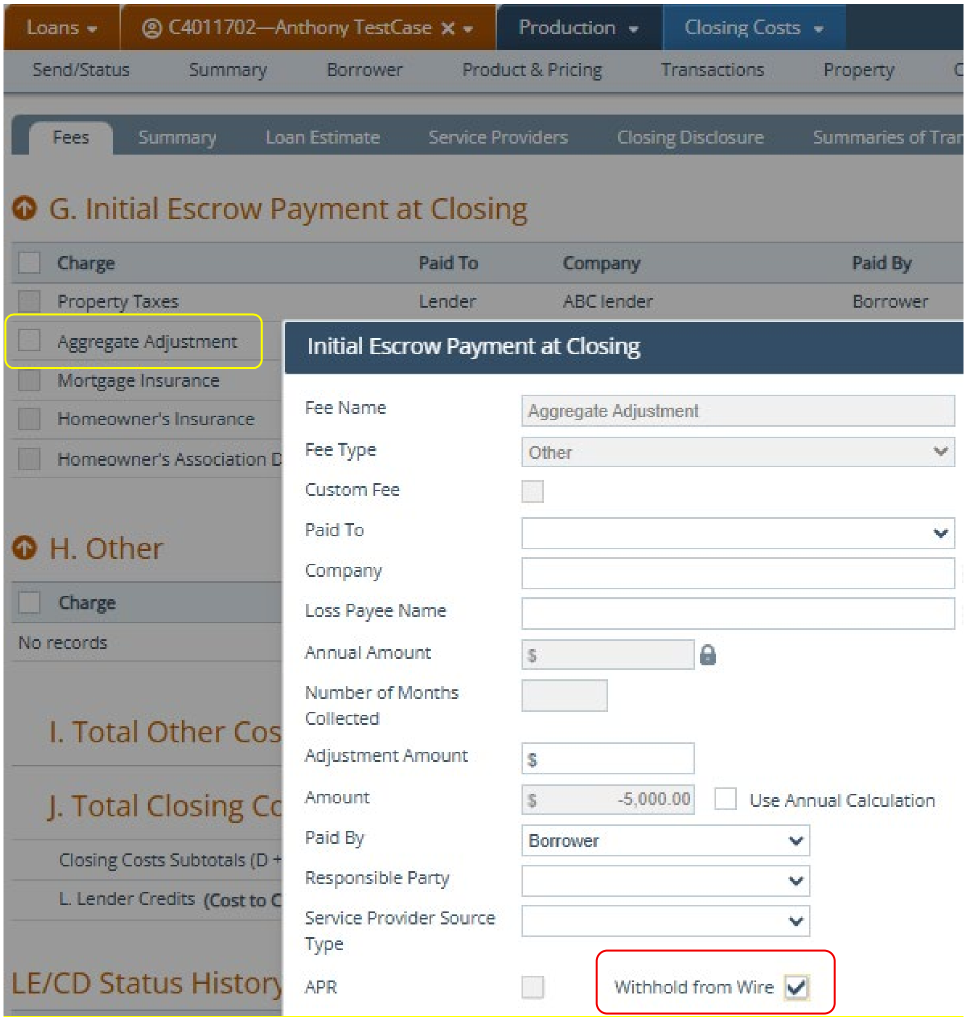
✓ (50615)

Updated the **Copy to Fees** button, where the *Withhold from Wire* checkbox is automatically selected when **Aggregate Adjustment** is copied to the *Fees* tab.

– ***Purpose*** – To make it easier to copy the **Aggregate Adjustment** without manually selecting the *Withhold from Wire* checkbox.



– On the *Fees* tab, the *Withold from Wire* checkbox is automatically selected, in the *Initial Escrow Payment at Closing* lightbox.

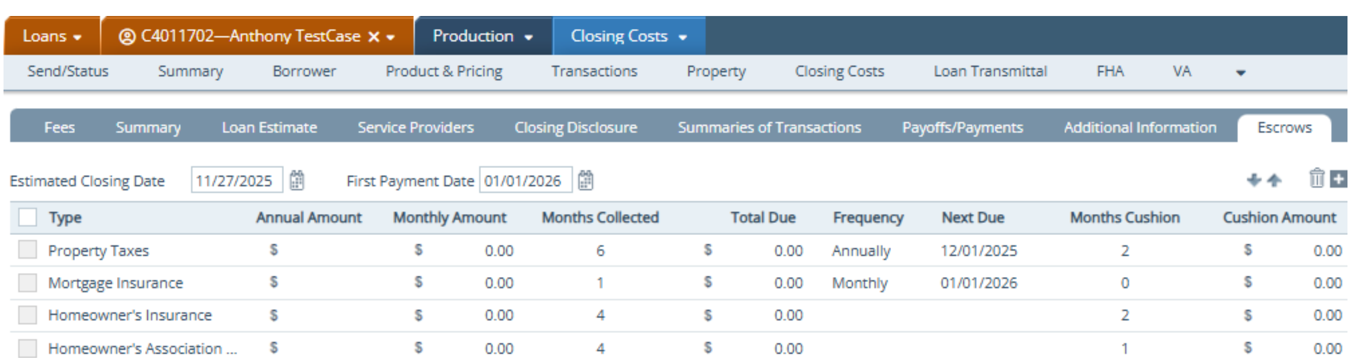


✓ (50939)

Added the up/down arrows (/) and delete icons ( ) to the table and updated the *Initial Escrow Payment at Closing* lightbox buttons to **Previous**, **Next**, **Save**, **New** and **Delete**.

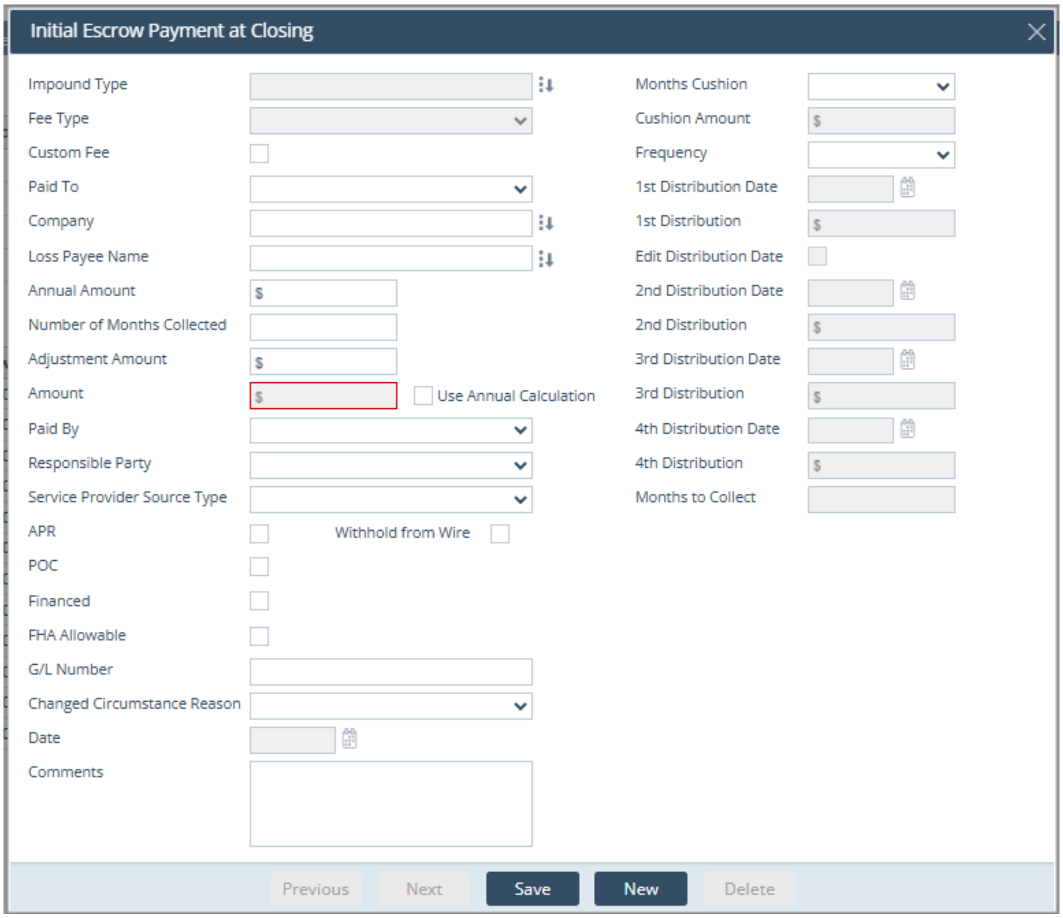
– ***Purpose*** – To improve usability and consistency, to ensure a clearer, more intuitive interface for closing workflows, reducing user confusion and errors.

- To move an item, select its checkbox and click or .
- To delete an item, select its checkbox and click .



– *Initial Escrow Payment at Closing* lightbox buttons.

- When there are multiple items listed in the table, click **Previous** and **Next** to move from one item to the next.
- To add a new item, click **New**.
- To save and close the lightbox, click **Save**.
- To delete the item from the table, click **Delete**.

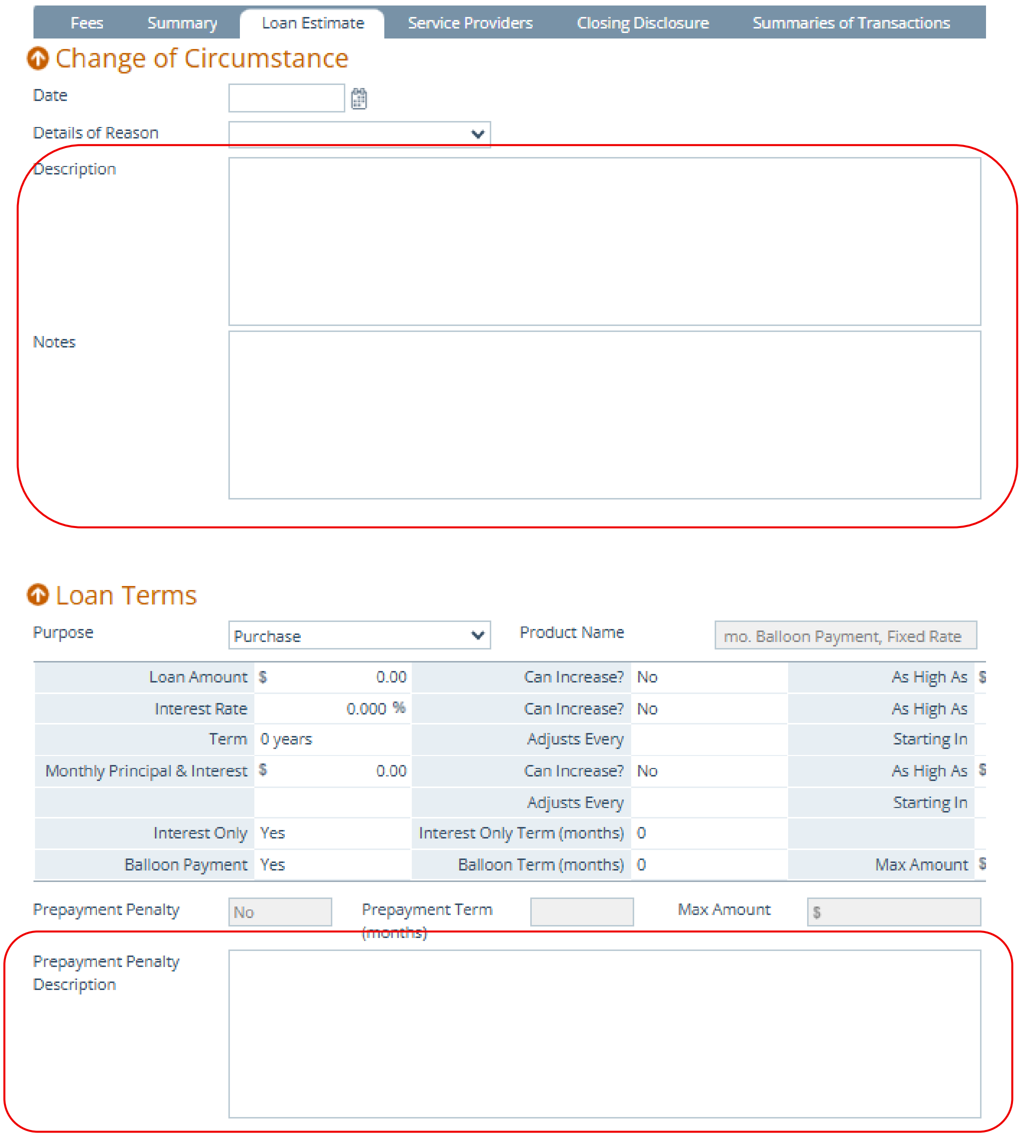


Loan Estimate Tab

✓ (50786)

Updated the UI by expanding the *Description* and *Notes* fields (*Change of Circumstances* section) and the *Prepayment Penalty Description* field (*Loan Terms* section).

– ***Purpose*** – To make it easier to read and enter longer descriptions and notes, improving clarity and reducing errors caused by truncated text.



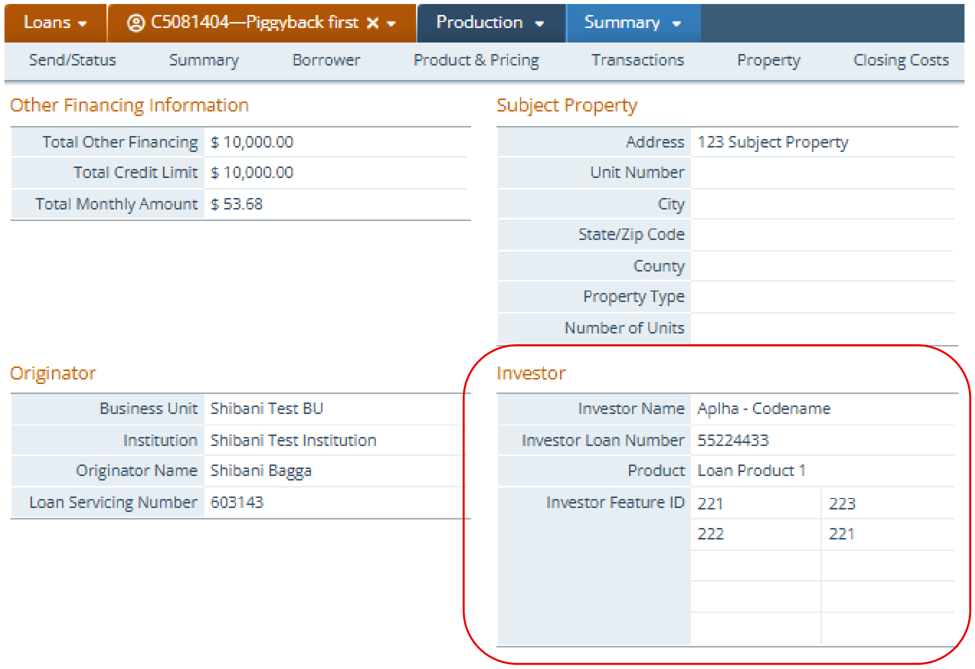
Production

Summary Screen

✓ (44338)

Added the **Investor** section.

- ***Purpose*** – To provide users access to this information without granting them access to *Lock > Final Commitment > Additional Tracking* tab or *Production > ULDD* screen.

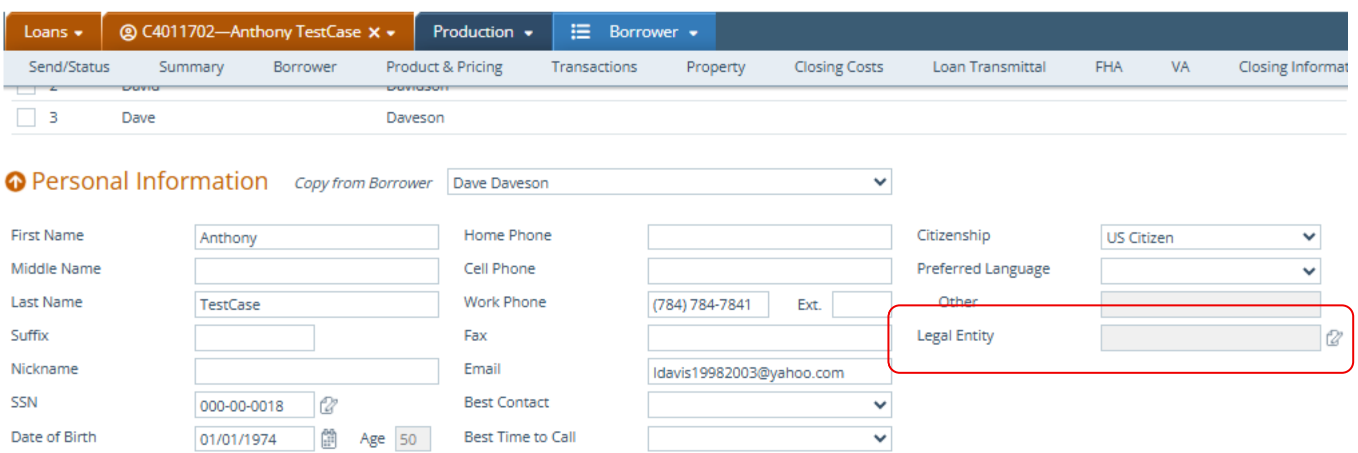


Borrower Screen

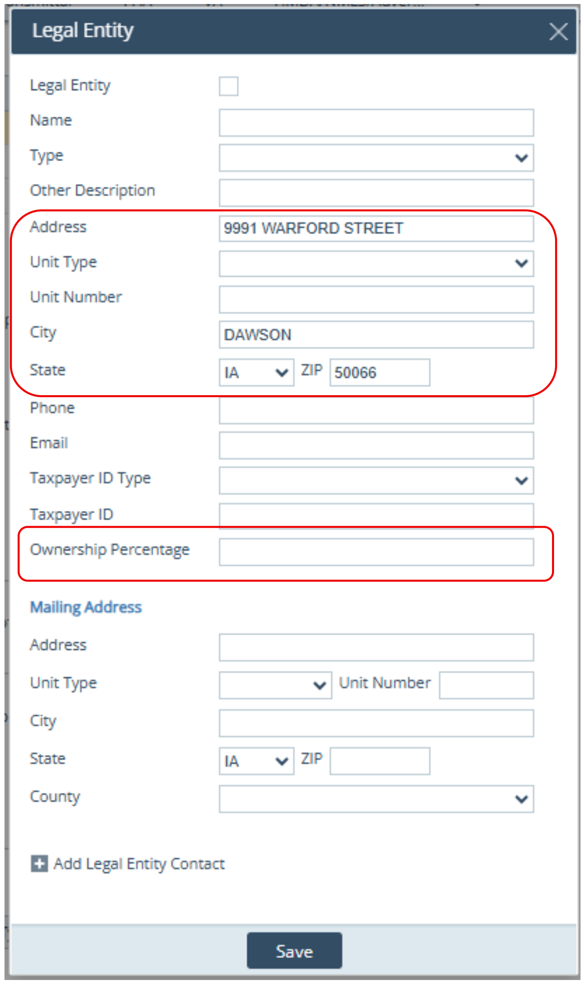
Personal Information Section

✓ (50985)

The *Legal Entity* field has been moved from the *Other Information* section to the *Personal Information* section, and the *Legal Entity* lightbox has been updated to include address fields and the *Ownership Percentage* field.



- New fields in the *Legal Entity* lightbox.

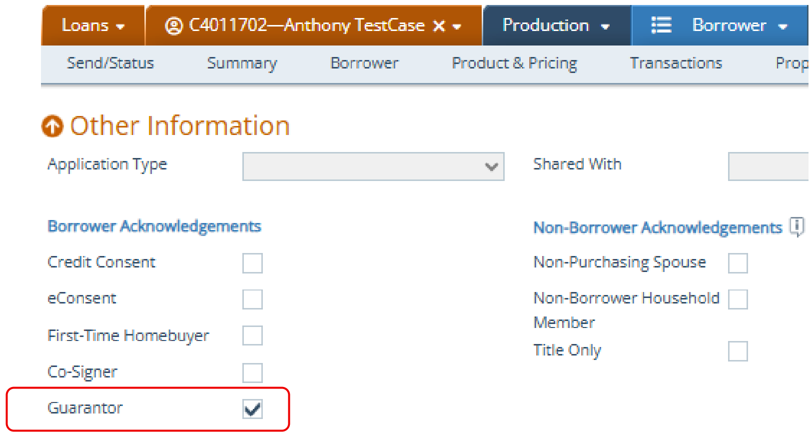


Other Information Section

✓ (50890)

Added the **Guarantor** checkbox, placed below the *Co-Signer* checkbox.

- ***Purpose*** – This new option allows you to indicate when a borrower is acting as a guarantor, in addition to existing co-signer functionality.
  - Provides clearer borrower role identification.
  - Improves compliance and reporting accuracy.
  - Reduces confusion in scenarios involving guarantors.

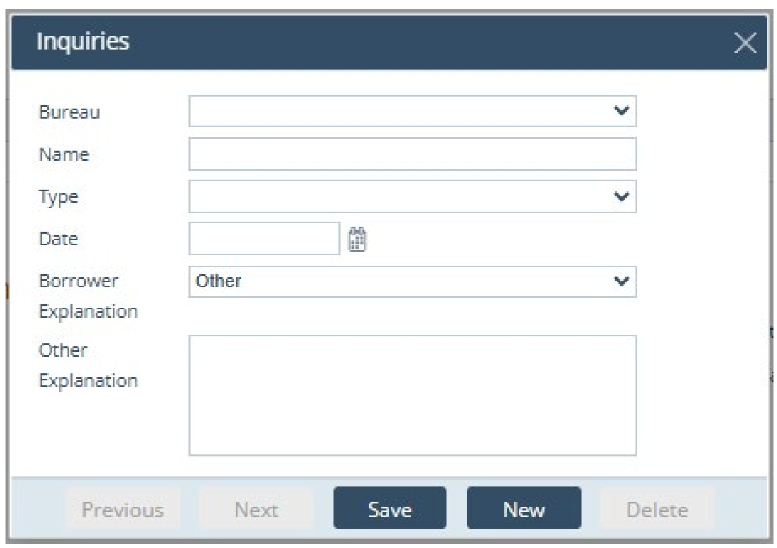


Credit Report Data section

✓ (47094)

Added the **Other Explanation** field to the *Inquiries* lightbox.

- *Purpose* – To provide a dedicated field for other explanations on borrower credit inquiries.



- By default, this field is read only. This field is enabled when *Other* is selected from the *Borrower Explanation* dropdown.

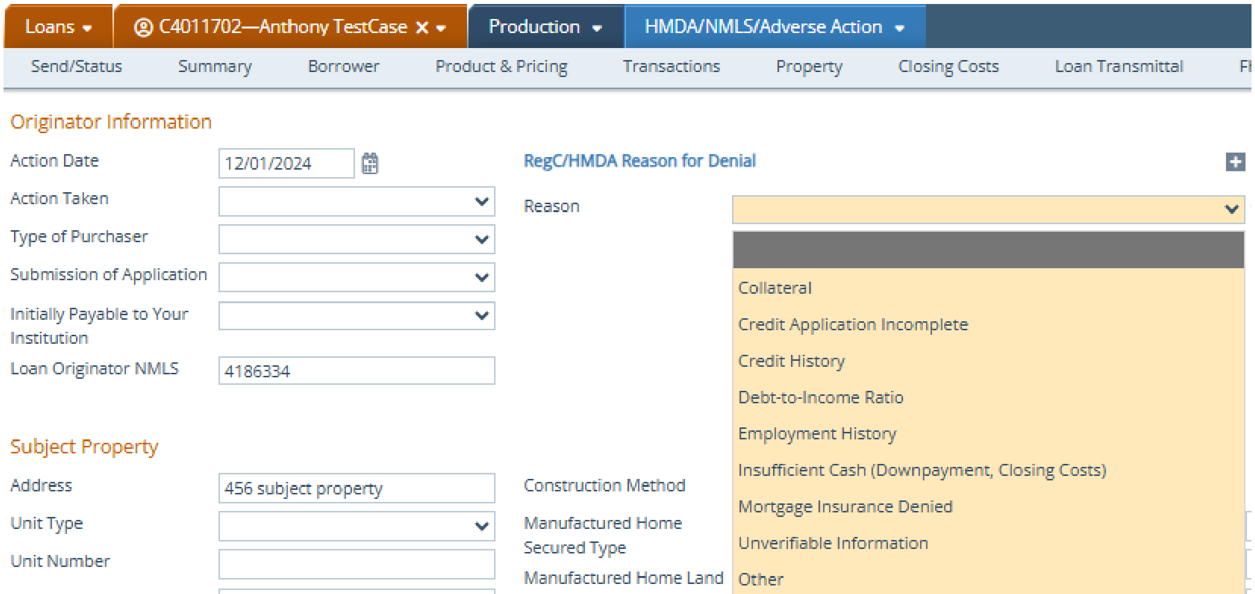
HMDA/NMLS/Adverse Action Screen

Originator Information Section

✓ (41160)

Updated the *Reason* dropdown menu in the *RegC/HMDA Reason for Denial* section. The list of options are now displayed in alphabetical order.

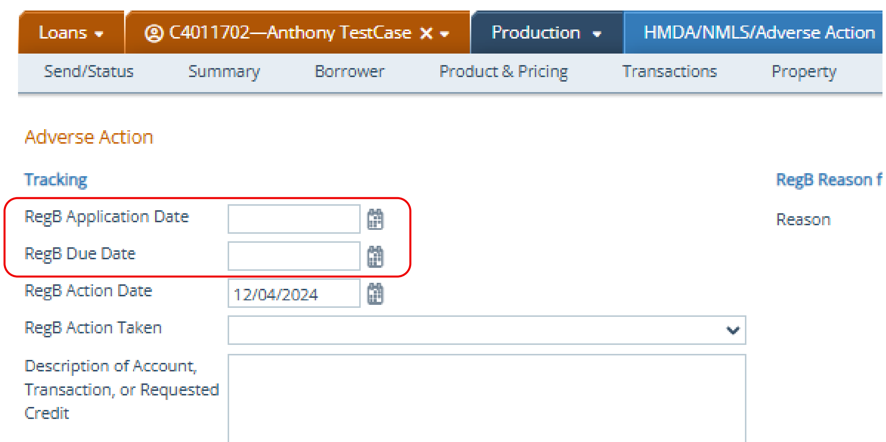
- *Purpose* – Previously this list was not in alphabetical order, which made it difficult for users to quickly locate and select the correct reason when processing adverse actions. Now that it is in alphabetical order, it will allow user to more easily locate and select the correct reason and reduce the risk of the wrong reason being selected.



Adverse Action Section

✓ (51200)
Added the new fields **RegB Application Date** and **RegB Due Date**.

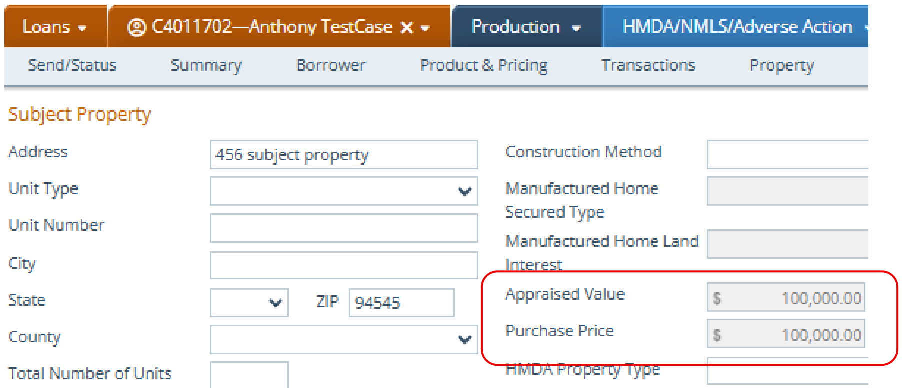
– ***Purpose*** – To help you track compliance deadlines more accurately.



Subject Property Section

✓ (50839)
Relabeled the old *Property Value* field to **Appraised Value** and added the new **Purchase Price** field.

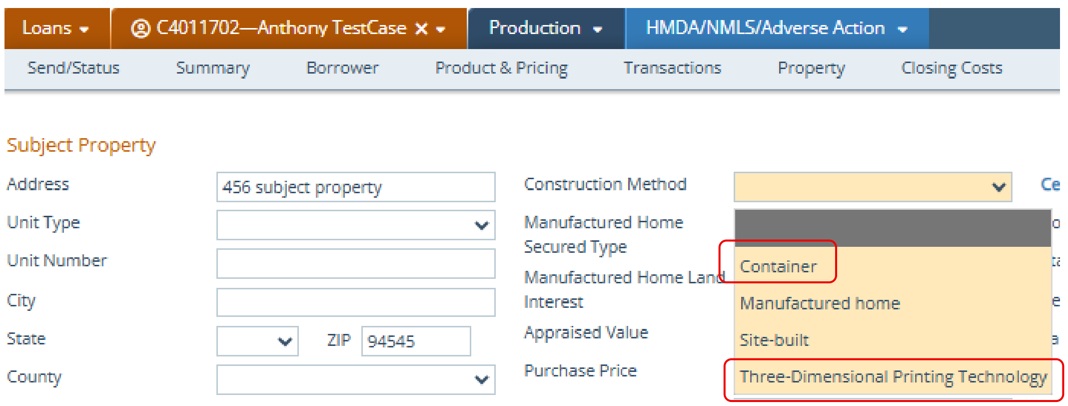
– ***Purpose*** – Previously, the amount displayed in the *Property Value* field was the appraised value and not the purchase price. Now, both values are displayed in these new fields, which ensures accurate reporting and compliance with HMDA requirements.



✓ (51006)

Updated the *Construction Method* dropdown by adding **Container** and **Three-Dimensional Printing Technology** as additional options.

– ***Purpose*** – To support Freddie Mac ULDD Phase 5.

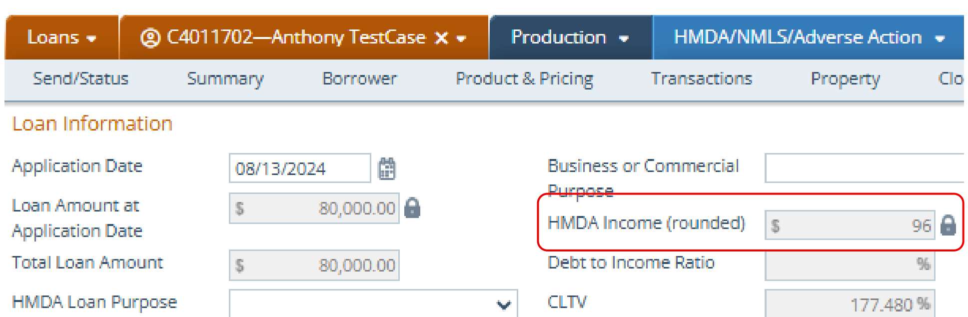


Loan Information Section

✓ (51335)

Updated the *HMDA Income (rounded)* field to be based on gross income instead of net income.

– ***Purpose*** – To ensure HMDA reporting meets federal requirements by using **gross income** as the basis for calculations.



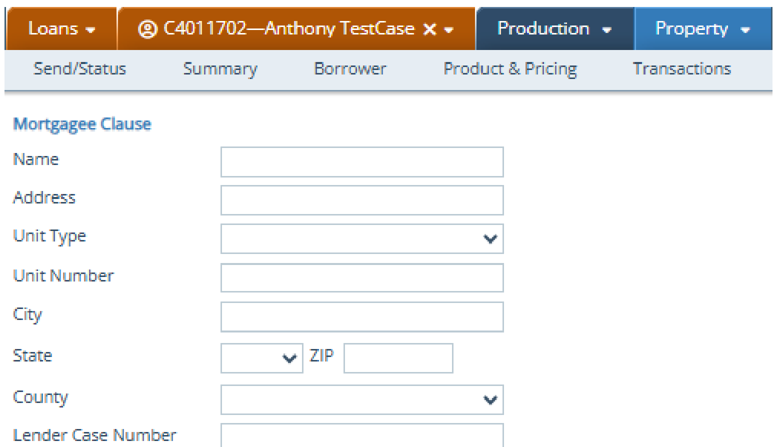
Property Screen

Title and Legal Section

✓ (48833)

Added the **Mortgagee Clause** subsection.

- *Purpose* – To make capturing this information easier and more accurate, reducing manual work and improving consistency.

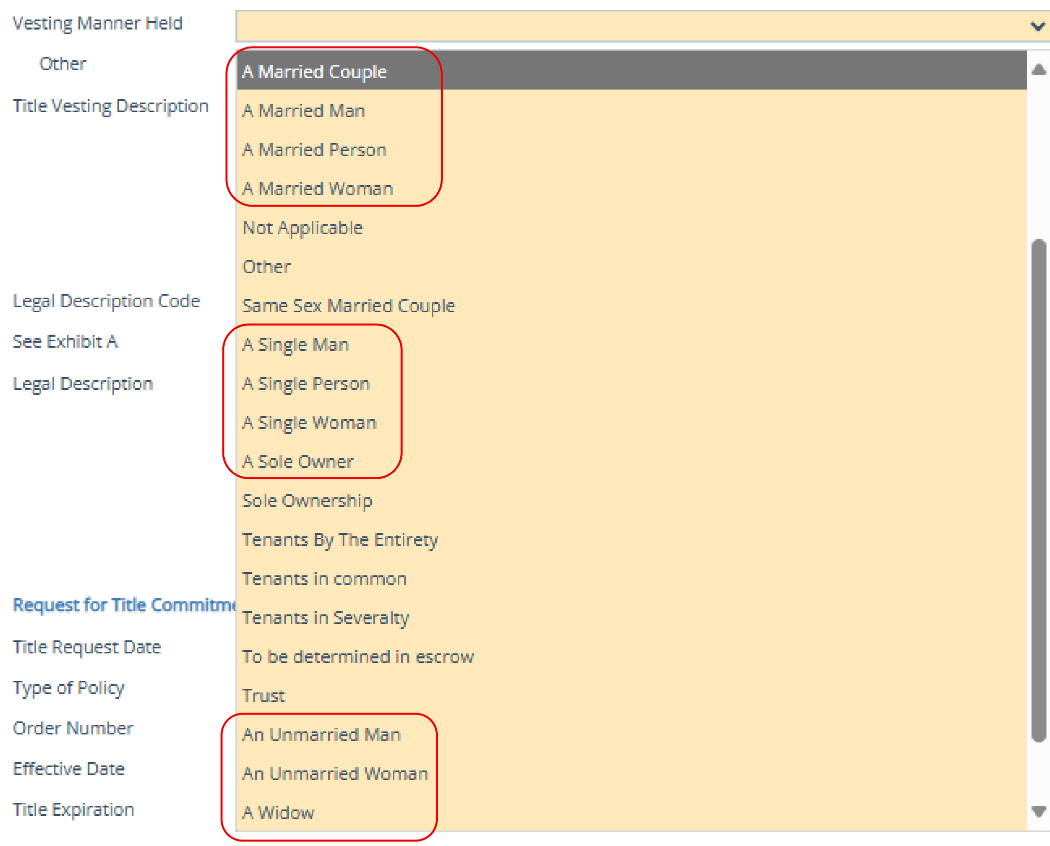


✓ (50644)

Updated the *Vesting Manner Held* dropdown menu by adding an **A** to all applicable options.

- *Purpose* – To improve clarity.

Note: This update also applies to the *Vesting Manner Held* dropdown menu on the *Closing Information > Legal* tab.



Subject Property Information Section

✓ (51054)

Updated the *Non-Warrantable* checkbox, to be displayed at all times.

- ***Purpose*** – This checkbox, previously limited to condo property types, is now available for all property types.

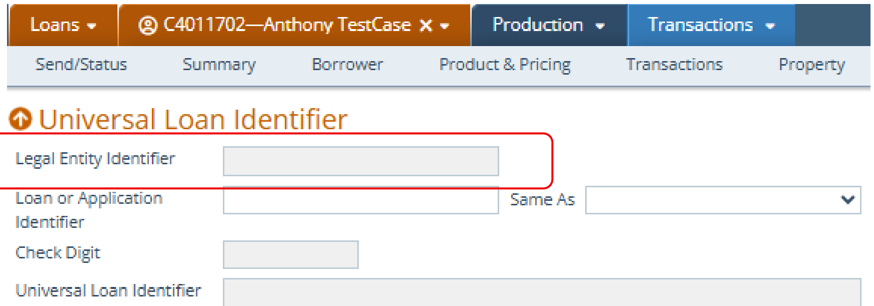
Transactions Screen

Universal Loan Identifier Section

✓ (50536)

Updated the *Legal Entity Identifier* field to be read only.

- ***Purpose*** – To prevent accidental changes to this information.



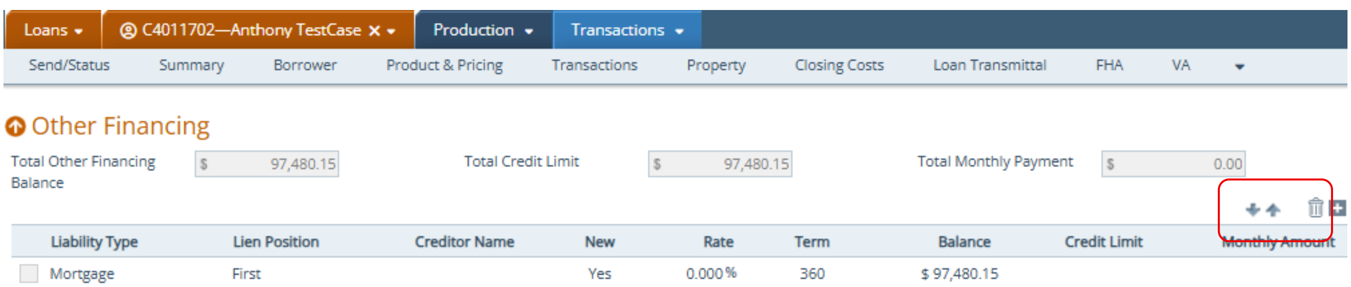
Note: The *Legal Entity Identifier* field remains editable on the *HMDA/NMLS/Adverse Action* screen, for roles/users who have access to that screen.

Other Financing Section

✓ (50913)

Added the up/down arrows (/) and delete icon ( ) to the *Other Financing* table.

- ***Purpose*** – To improve usability and consistency, to ensure a clearer, more intuitive interface for closing workflows, reducing user confusion and errors.
  - To move an item, select its checkbox and click or .
  - To delete an item, select its checkbox and click .



Closing Information Screen

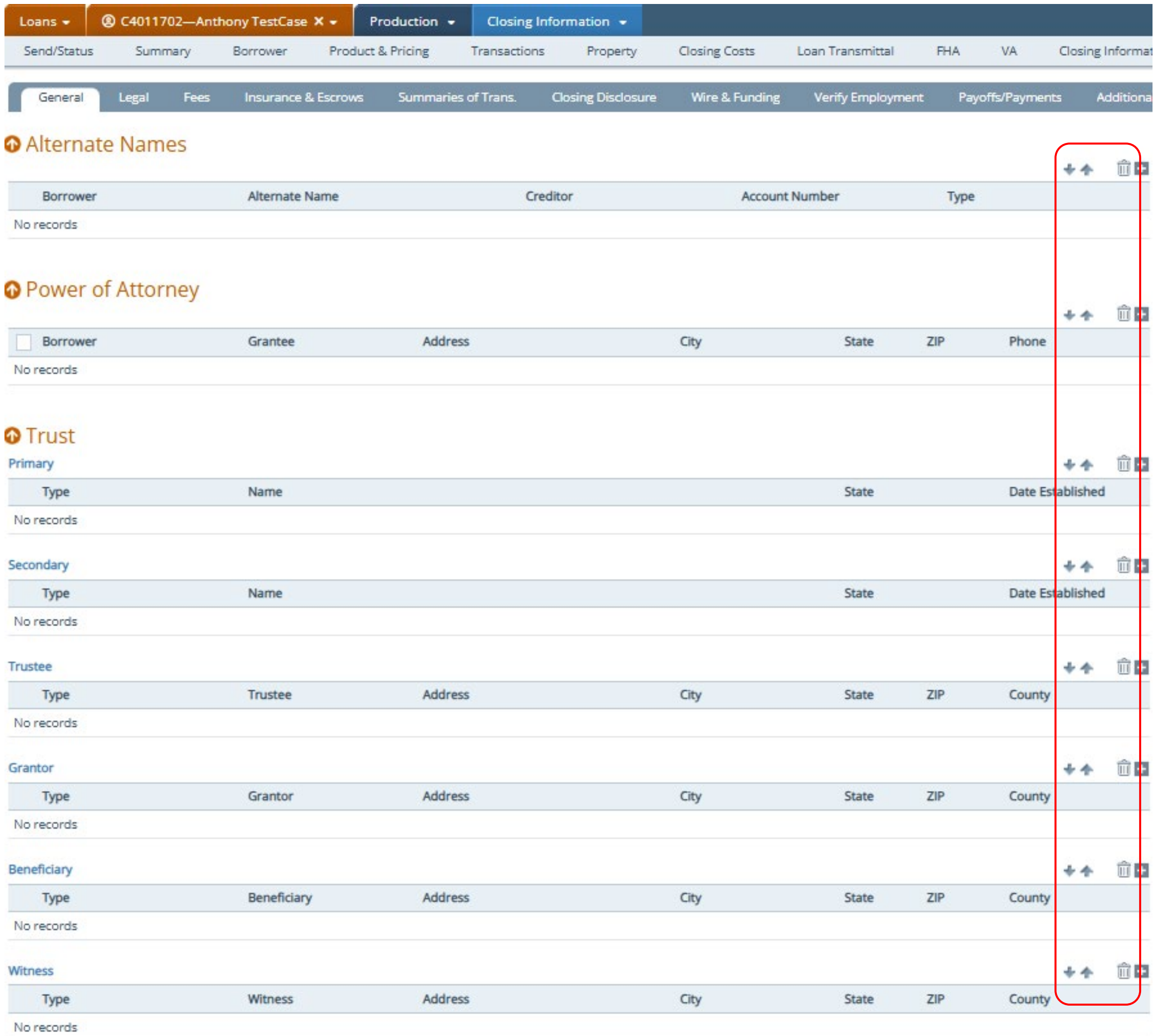
Multiple Tabs

✓ (50986)

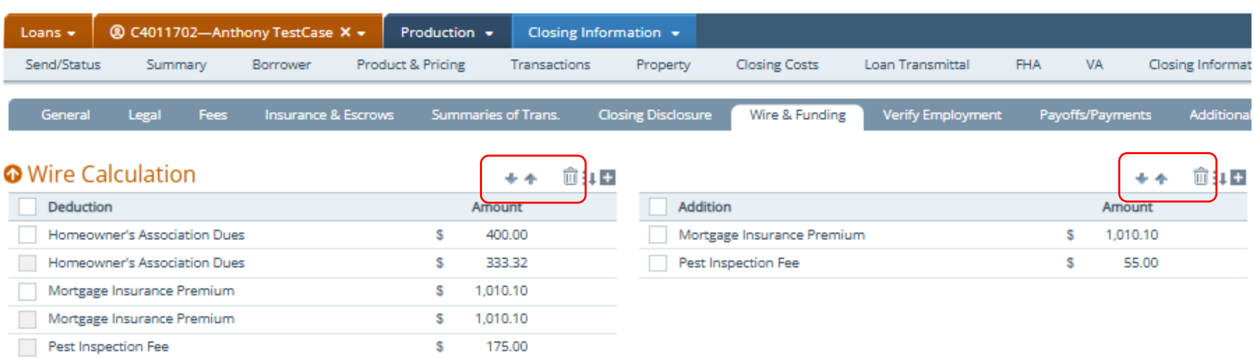
Standardized icons for table actions and applied consistent button styling across all applicable lightboxes in the *Closing Information* screen.

- ***Purpose*** – To improve usability and consistency, to ensure a clearer, more intuitive interface for closing workflows, reducing user confusion and errors.
- Added the up/down arrows (/) and delete icons ( ) to all applicable tables in the *General*, *Wire & Funding*, *Insurance & Escrow*, and *Legal* tabs.
  - To move an item, select its checkbox and click or .
  - To delete an item, select its checkbox and click .

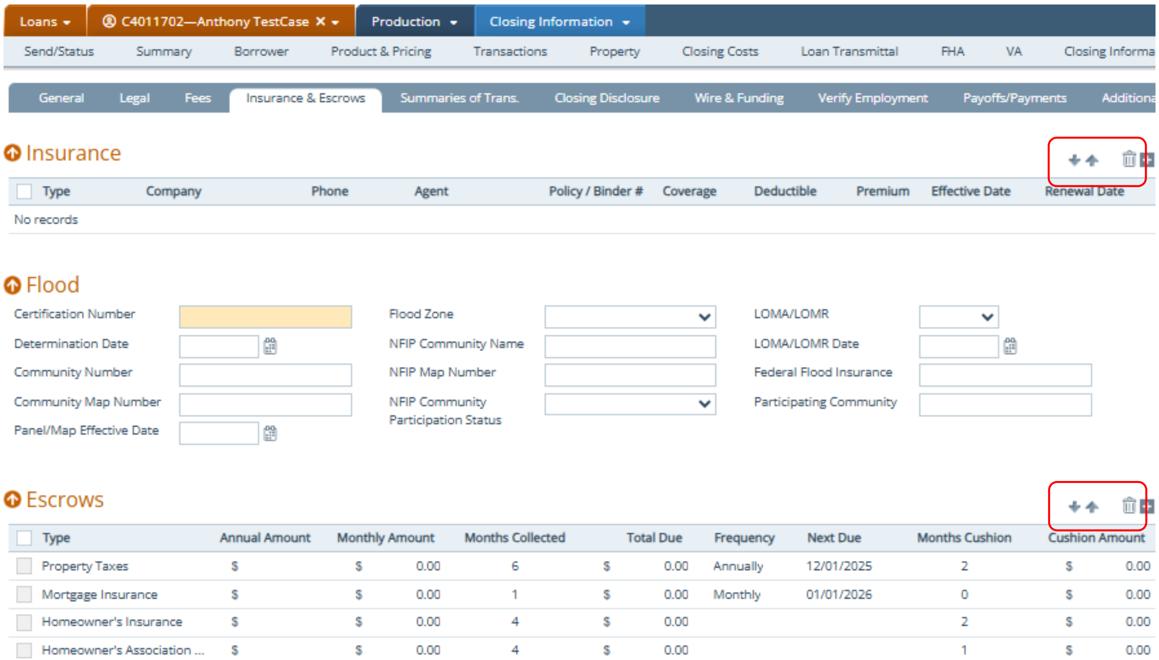
- *General* tab



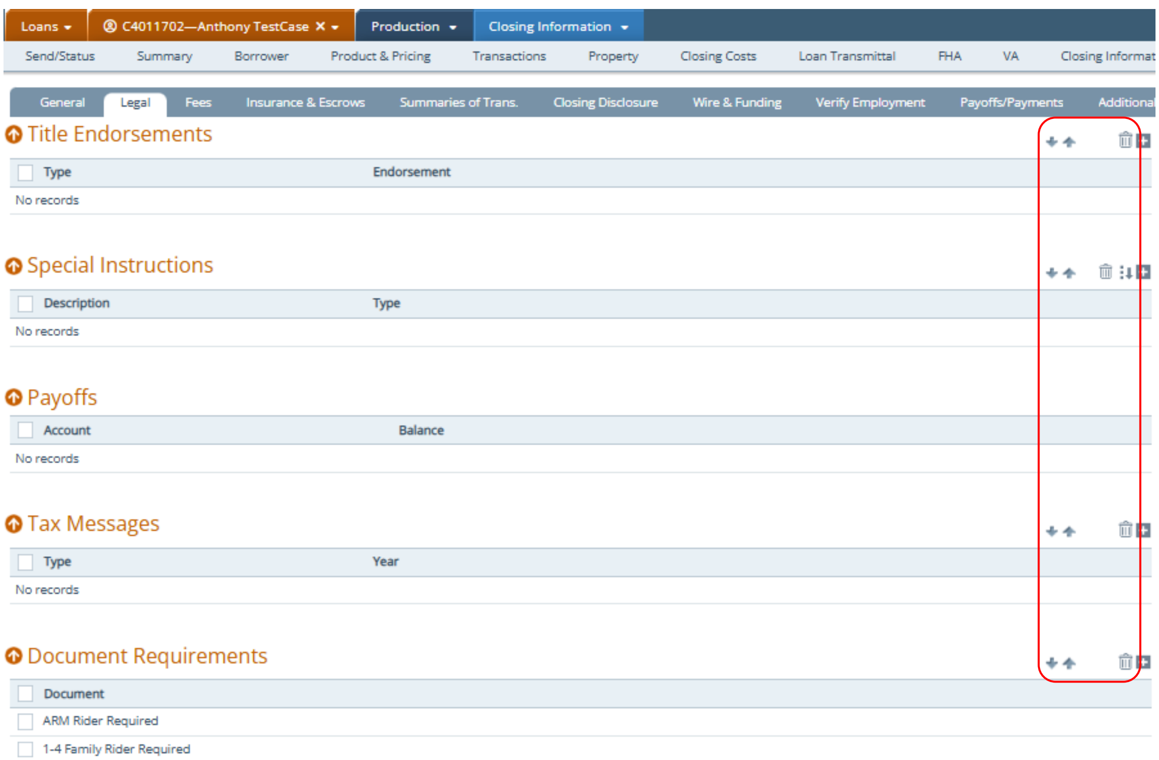
- *Wire & Funding* tab



- *Insurance & Escrows* tab



- *Legal* tab



– Updated all lightbox buttons to **Previous**, **Next**, **Save**, **New** and **Delete** for all applicable lightboxes, for the *General*, *Insurance & Escrows*, and *Legal* tabs.
  - When there are multiple items listed in the table, click **Previous** and **Next** to move from one item to the next.
  - To add a new item, click **New**.

- To save and close the lightbox, click **Save**.
- To delete the item from the table, click **Delete**.

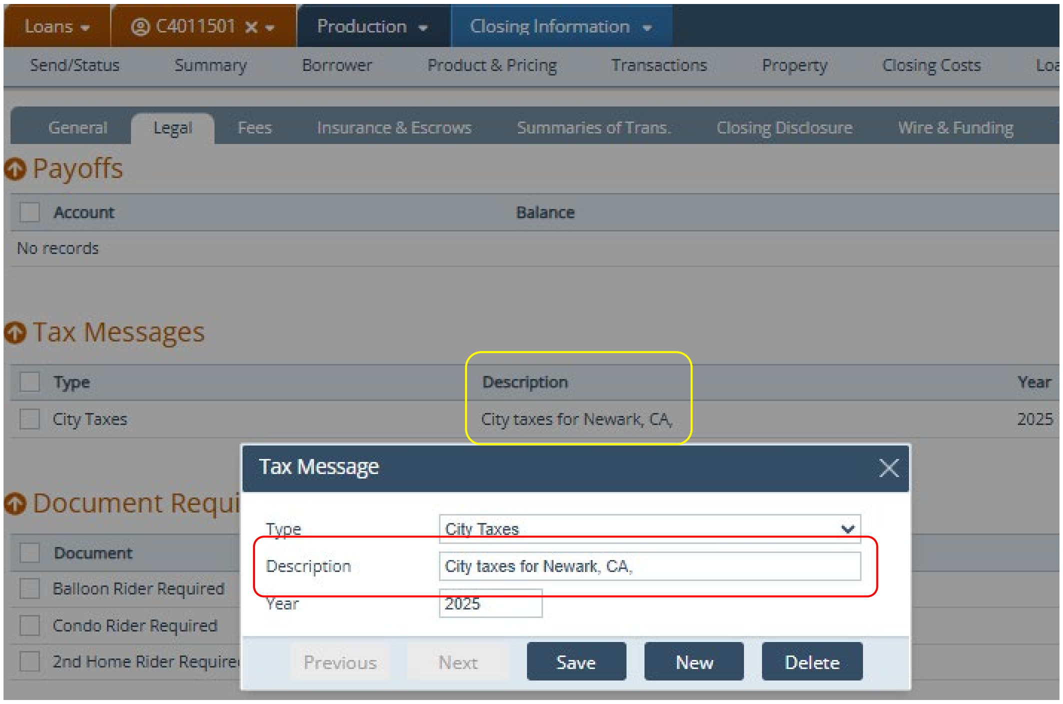
- On the *General* tab, these buttons apply to the following lightboxes:
  - *Alternate Names*
  - *Power of Attorney*
  - *Primary*
  - *Secondary*
  - *Trustee*
  - *Grantor*
  - *Beneficiary*
  - *Witness*
- On the *Insurance & Escrows* tab, these buttons apply to the following lightboxes:
  - *Add/Edit Insurance*
  - *Initial Escrow Payment at Closing*
- On the *Legal* tab, these buttons apply to the following lightboxes:
  - *Title Endorsement*
  - *Special Instruction*
  - *Tax Message*
  - *Document Requirement*

Legal Tab

✓ (50645)

Added the **Description** field to the *Tax Message* lightbox.

- ***Purpose*** – To give users the flexibility to manually enter a more descriptive message, instead of just relying on the options from the *Type* dropdown menu.



- After saving the tax message, the description is also displayed in the new **Description** column.

General Tab

✓ (50725)

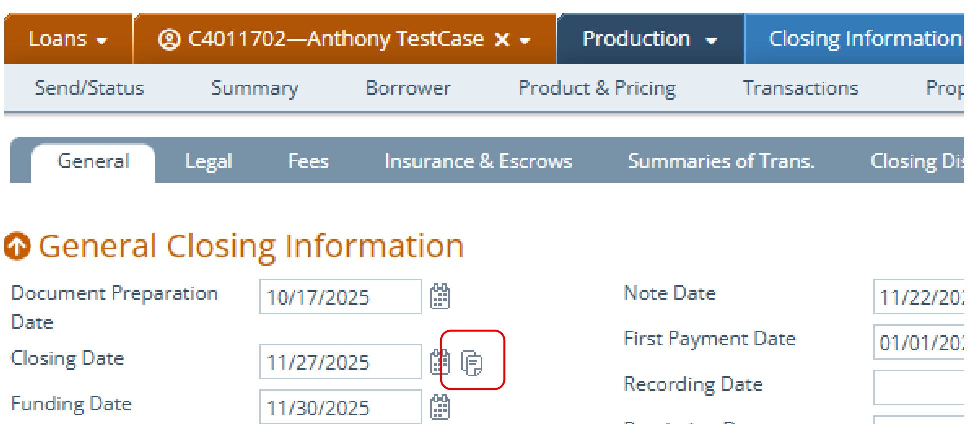
Added borrower name fields to the export mapping for the *Closing Information* screen.

- *Purpose* – This ensures accurate borrower data flows into closing documents and reporting systems, reducing manual entry and improving compliance.

✓ (47581)

Added the copy icon ( ) to the *Closing Date* field, which copies the date in the *Estimated Closing Date* field from the *Closing Costs* > *Fees* tab.

- *Purpose* – To allow you to match both fields with the ease of a click.



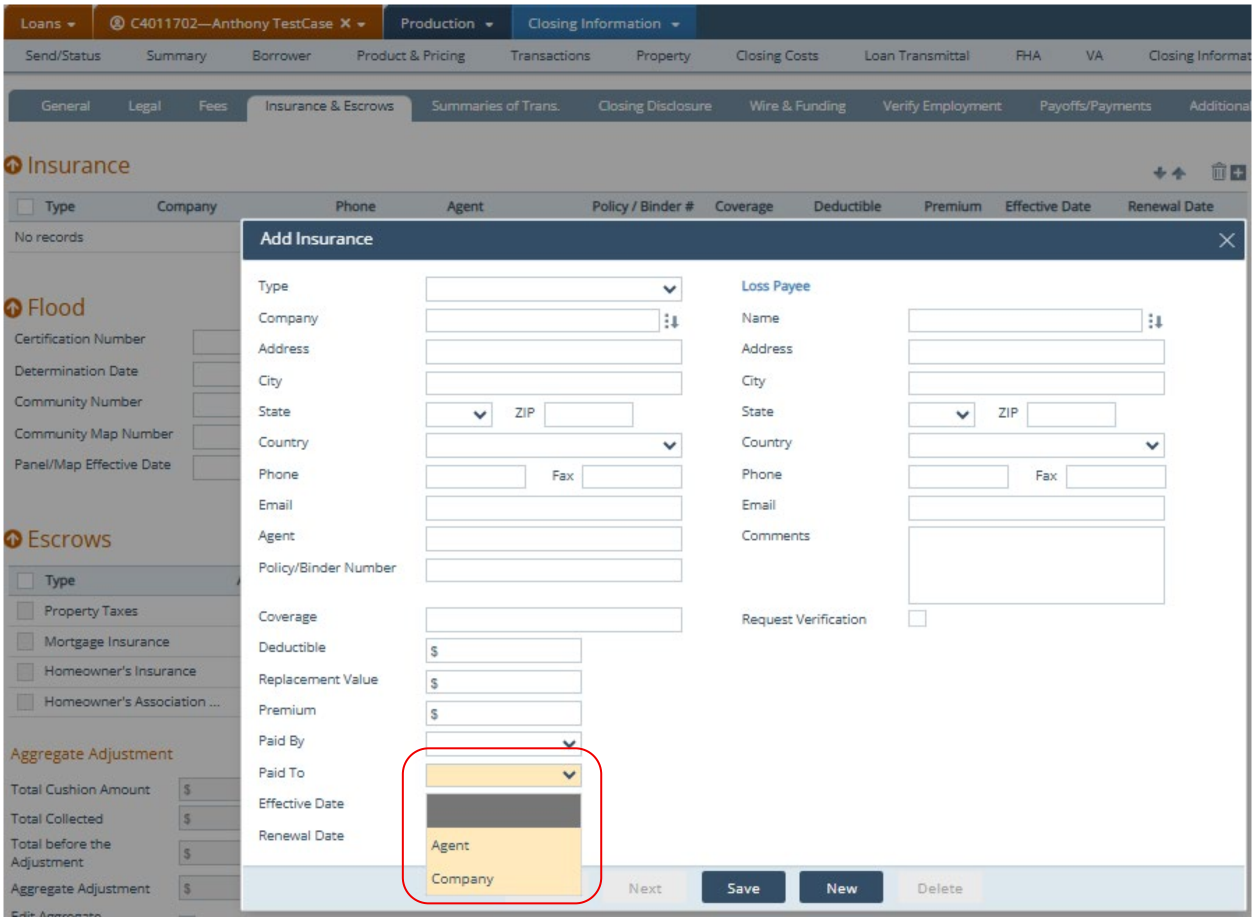
Note: The copy function is only one way. If the date is changed in the *Closing Date* field (on the *Closing Information* screen) the *Estimated Closing Date* field (on the *Closing Costs* screen) remains unchanged until you manually change it.

Insurance & Escrows Tab

✓ (39771)

Added a dedicated **Paid To** dropdown to the *Add/Edit Insurance* lightbox.

- *Purpose* – This ensures accurate payee details for insurance disbursements and proper mapping to closing documents and audit logs.



Wire & Funding Tab

✓ (50870)

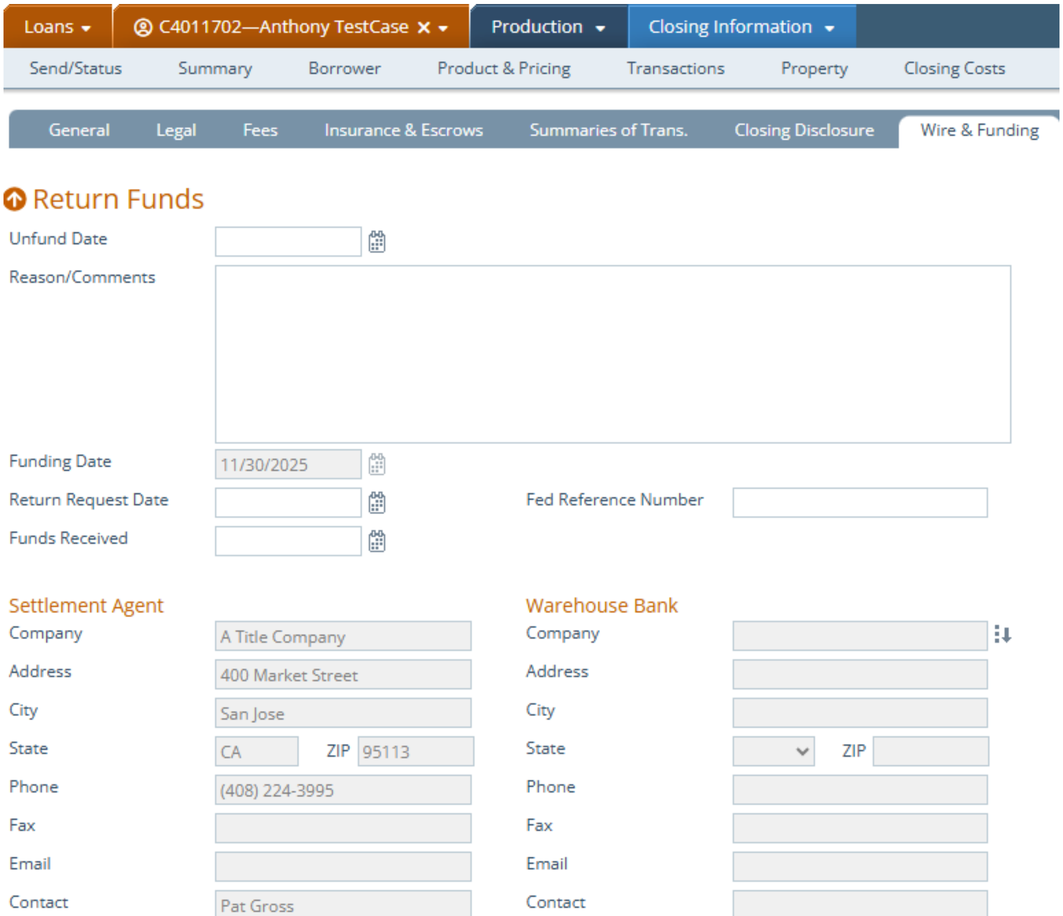
Updated the calculations for fees with the *POC* checkbox selected (from the *Closing Costs* > *Fees* tab), where the *Amount Due at Closing* is copied over to the *Closing Information* > *Wire & Funding* tab.

- Previously, the total fee *Amount* was copied over.
- Now, when the *POC* box is checked and when *Amount Due at Closing* is different from the total fee *Amount*, the *Amount Due at Closing* is copied over.

✓ (50836)

Added the **Return Funds** section.

- *Purpose* – To give you direct access to this information/functionality, which used to be located on a separate screen, streamlining your workflow.



Note: This section contains all the information and functionalities of the legacy *Return Funds* screen.

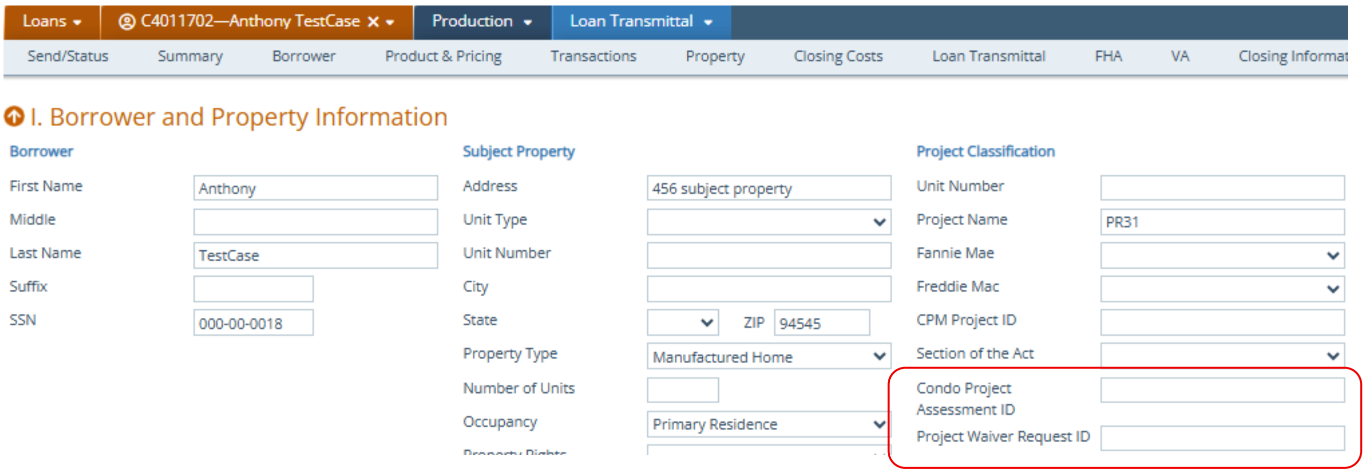
Loan Transmittal Screen

I. Borrower and Property Information Section

✓ (50994)

Added the **Condo Project Assessment ID** and **Project Waiver Request ID** fields.

- *Purpose* – To support the new datapoints for Freddie Mac ULDD Phase 5.



FHA Screen

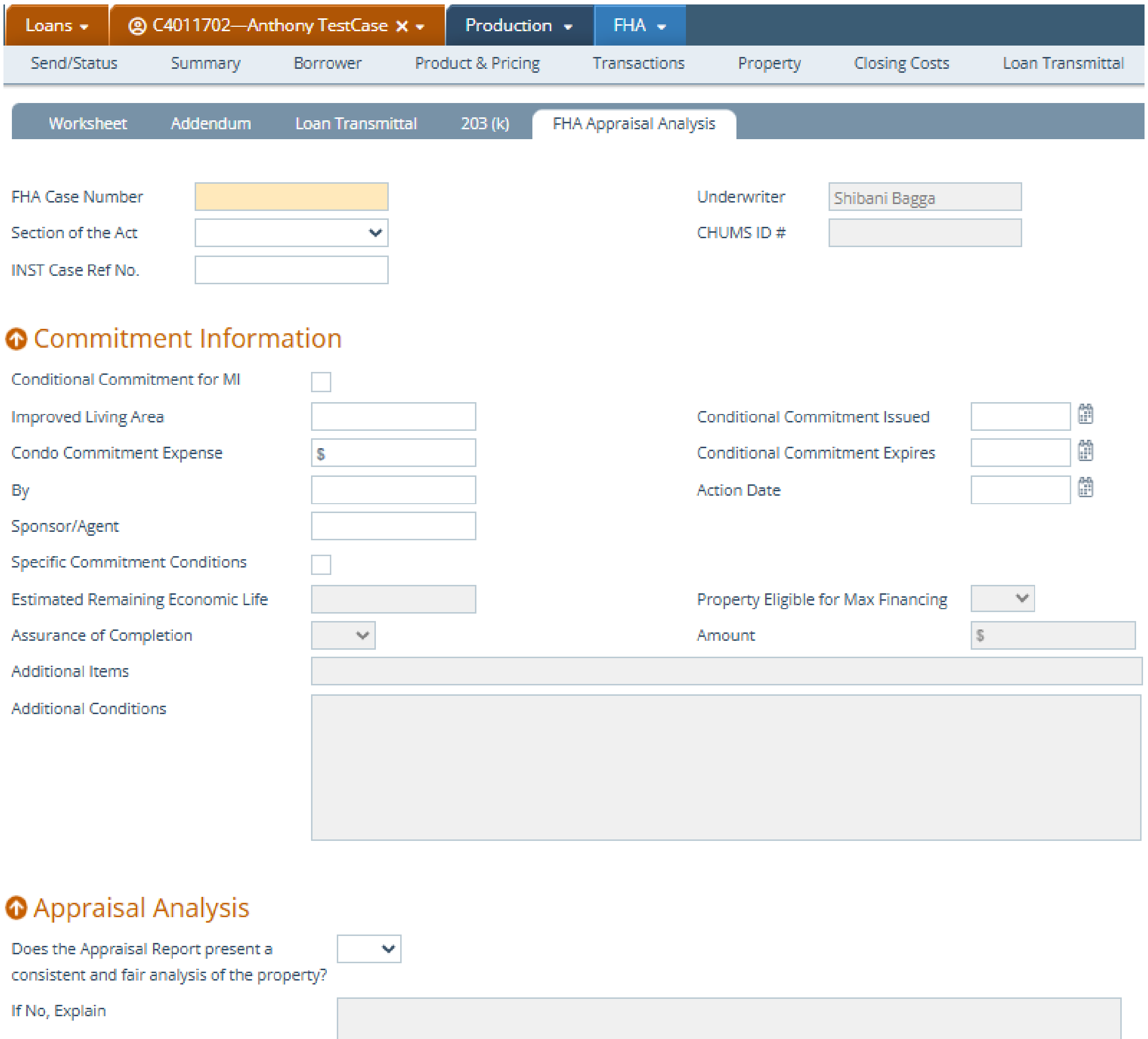
FHA Appraisal Analysis Tab

✓ (51124)

Added the **FHA Appraisal Analysis** tab.

- ***Purpose*** – Previously, this tab was only available on the *Appraisals* screen. Now it can be accessed on the *FHA* screen as well. This tab is still available on the *Appraisals* screen.

Note: System admins need to enable this tab in *Configuration* > *Roles* > *Screens* > *Loan* > *Production* > *FHA*.



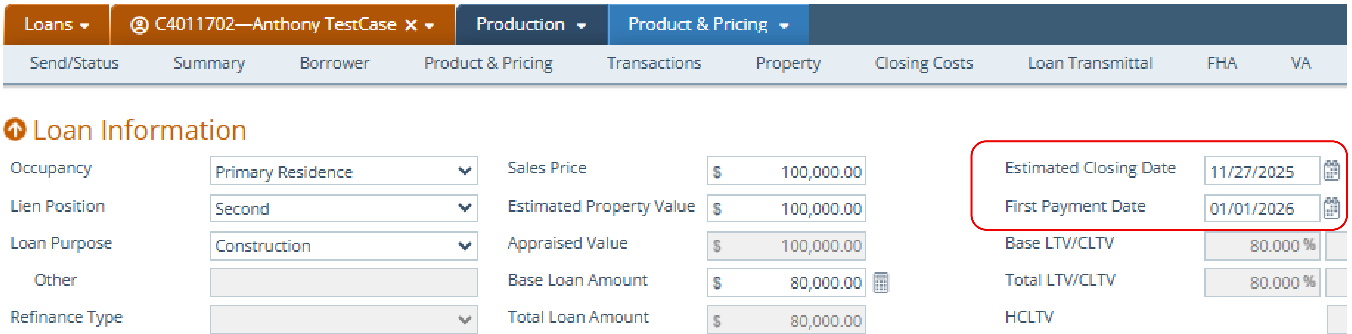
Product & Pricing Screen

Loan Information Section

✓ (50877)

Added the **Estimated Closing Date** and **First Payment Date**.

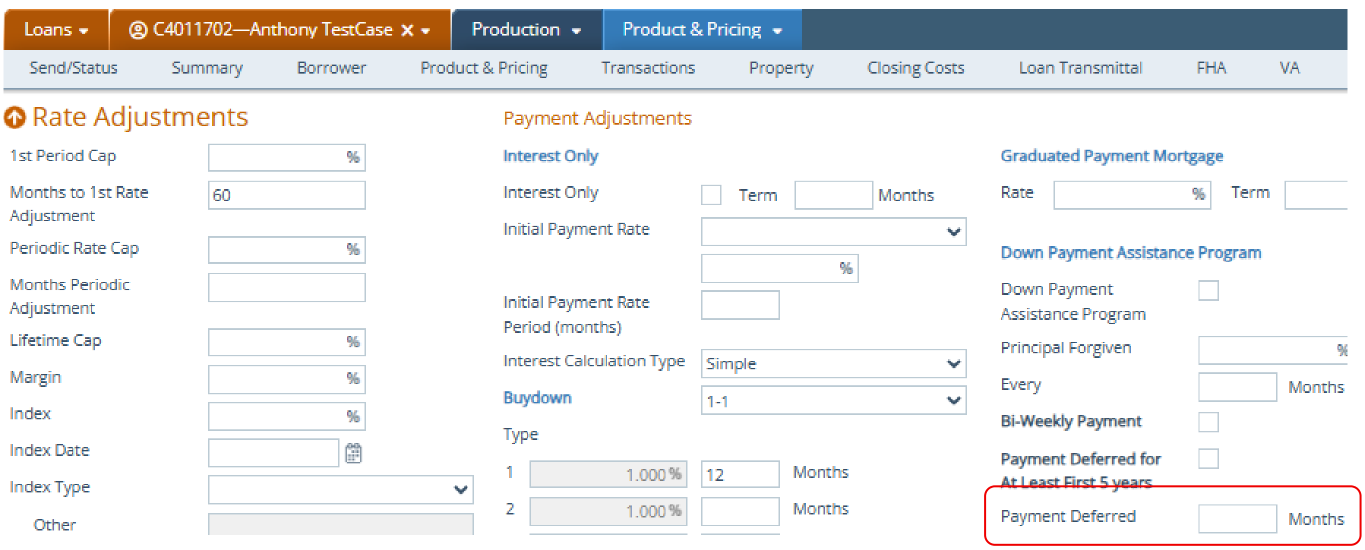
- ***Purpose*** – To ensure accurate and consistent handling of **Estimated Closing Date** and **First Payment Date** on the *Product & Pricing* screen,



Rate Adjustments Section

✓ (51152)
Added the **Payment Deferred [] Months** field.

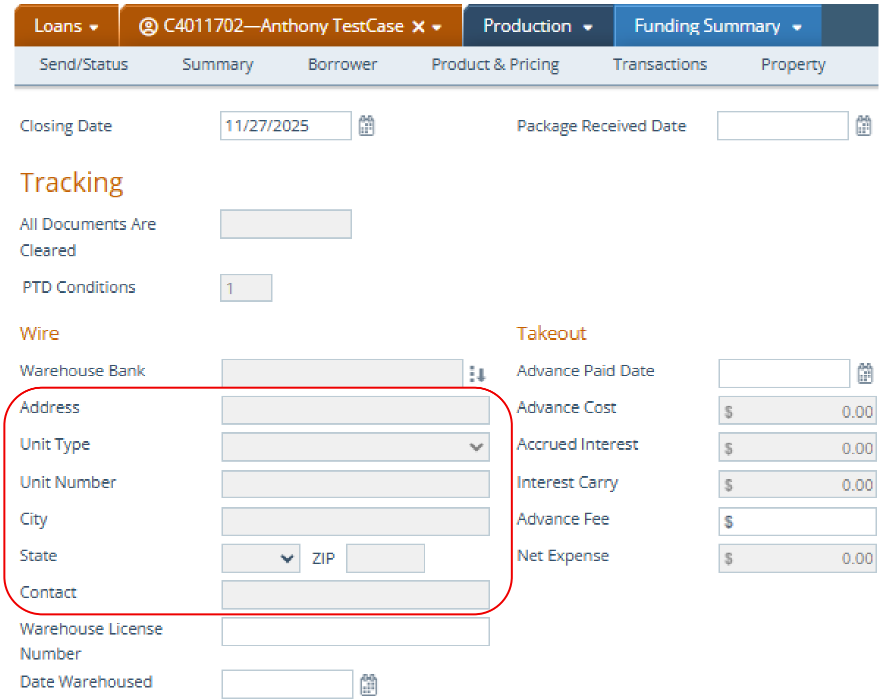
- ***Purpose*** – To support loan programs with deferred payment options, improve accuracy in payment schedules, and reduce manual adjustments during setup and closing.



Funding Summary Screen

✓ (48979)
Added address and contact fields for the *Warehouse Bank*.

- ***Purpose*** – To streamline funding operations by capturing all necessary warehouse details in one place.



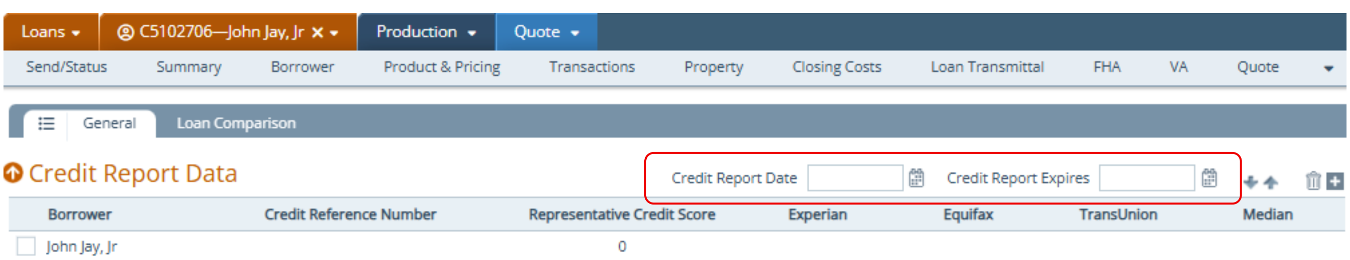
Quote Screen

General Tab

✓ (50752)

Added the **Credit Report Date** and **Credit Report Expires** fields to the *Credit Report Data* section.

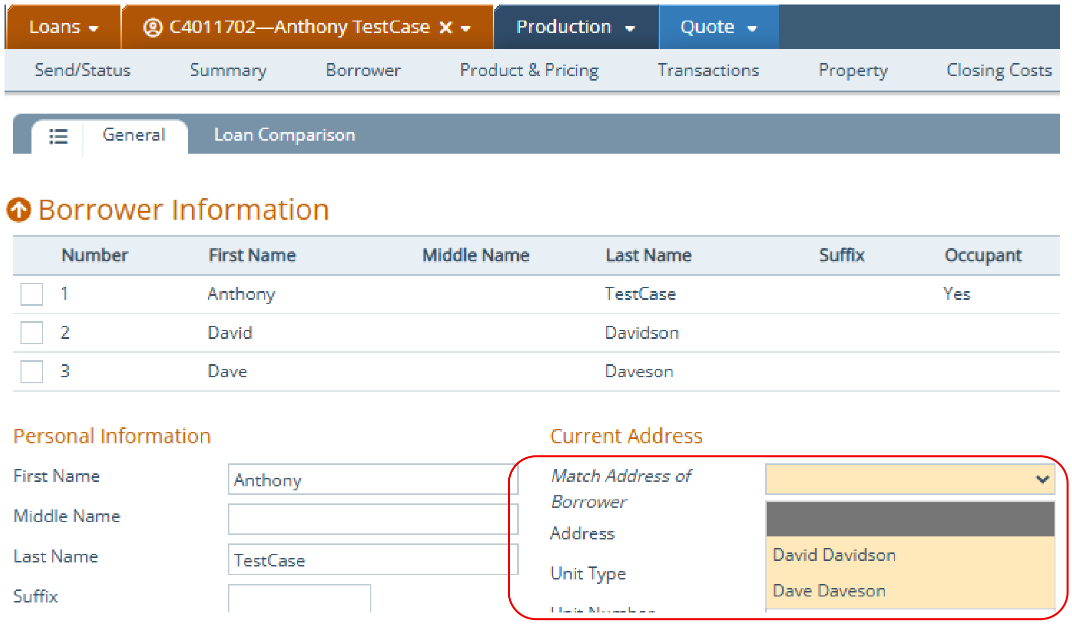
– *Purpose* – To provide quick visibility into credit report validity directly on the *Quote* screen and to reduce navigation and improve efficiency for loan officers.



✓ (51276)

Added the **Match Address of Borrower** dropdown menu.

– *Purpose* – To streamline the processes of entering the address information for multiple borrowers if they have the same current address of another borrower.



Interfaces

Credit Screen

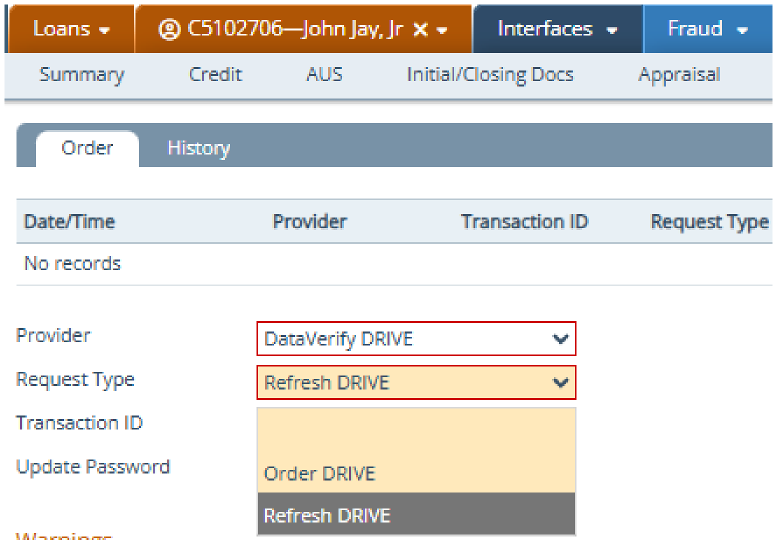
✓ (51031) Added the ability to order soft-pull credit in addition to the existing hard-pull credit option.

- ***Purpose*** – This feature provides greater flexibility for clients who want to retrieve credit information without impacting the borrower's credit score.

Fraud Screen

✓ (50756)
Relabeled *Rescore DRIVE* to **Refresh DRIVE**.

- ***Purpose*** – To support DataVerify's updated API specifications.

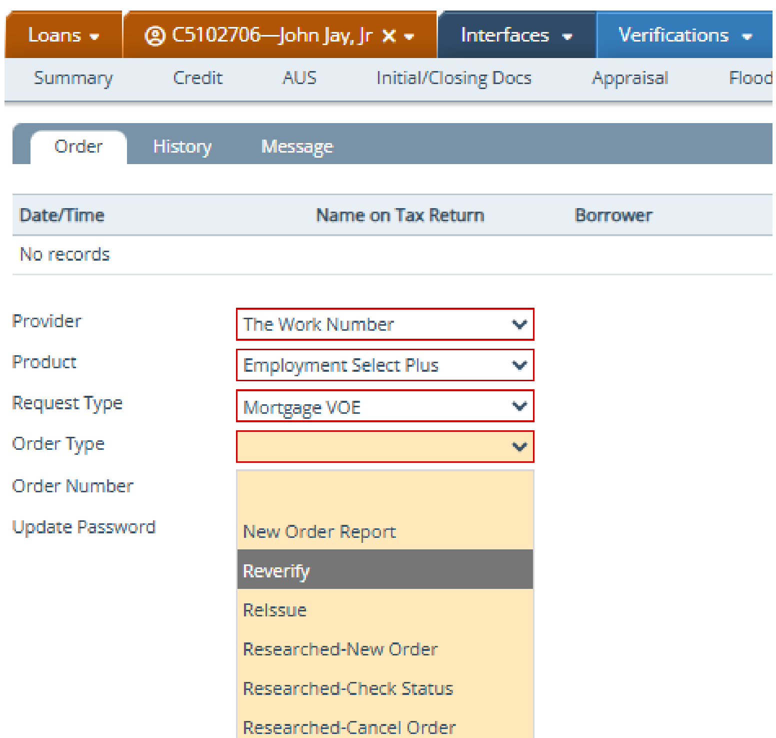


Verifications Screen

✓ (51032)

Added a **Reverify** option to the TWN integration workflow in Path.

- *Purpose* – Enable lenders to reverify employment and income without leaving Path.

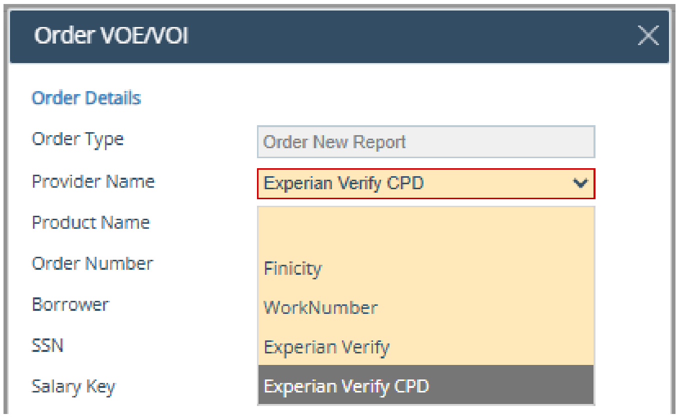


Order VOE/VOI Lightbox

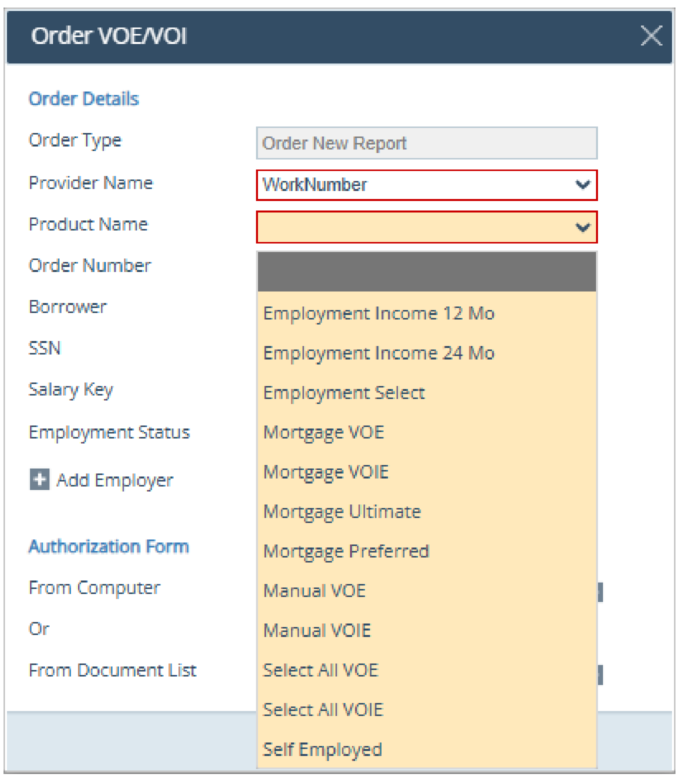
✓ (51196)

Updated the *Product Name* dropdown menu, by:

- Removing the *Fulfillment Type* and *Employer Status* dropdown menus.
- Adding the **Experian Verify CPD** option to the Provider Name dropdown menu.



- Updating the options for *WorkNumber*.

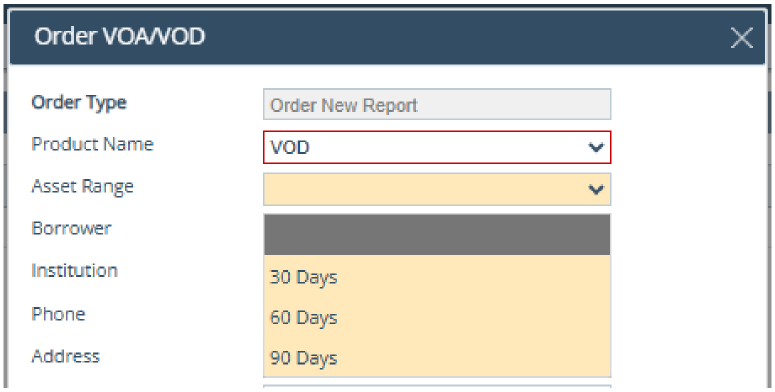


Order VOA/VOD Lightbox

✓ (51197)

Added the **Asset Range** dropdown menu.

- ***Purpose*** – To provide you with the ability to specify and track asset range counts during verification.



Reports

Audit Trail

✓ (50464)

Updated the Audit Trail Report to include the fields on the *Production* > *Package Receipt* screen.

- ***Purpose*** – To improve audit completeness by capturing all relevant package receipt data.

✓ (50251)

Updated audit logs to prevent redundant entries for numeric fields when old and new values are identical, such as when "2.00" is changed to "2.0000."

- ***Purpose*** – This reduces noise in audit logs and improves compliance reporting clarity.

✓ (51278)

Added the **CreditProfile** table.

- ***Purpose*** – To expand audit coverage for credit-related data. All credit-related updates are now logged for compliance and audit accuracy.

✓ (51286)

Added the **AssetBorrowerTotal** table.

- ***Purpose*** – To log changes made to the aggregate borrower asset totals.

Related: This update supports IFR item 50901.

Admin Audit Trail

✓ (51098)

The Admin Audit Trail Report now logs initial values when new fees or users are created. Previously, only changes were tracked.

- ***Purpose*** – To provide a full picture of data changes from inception.

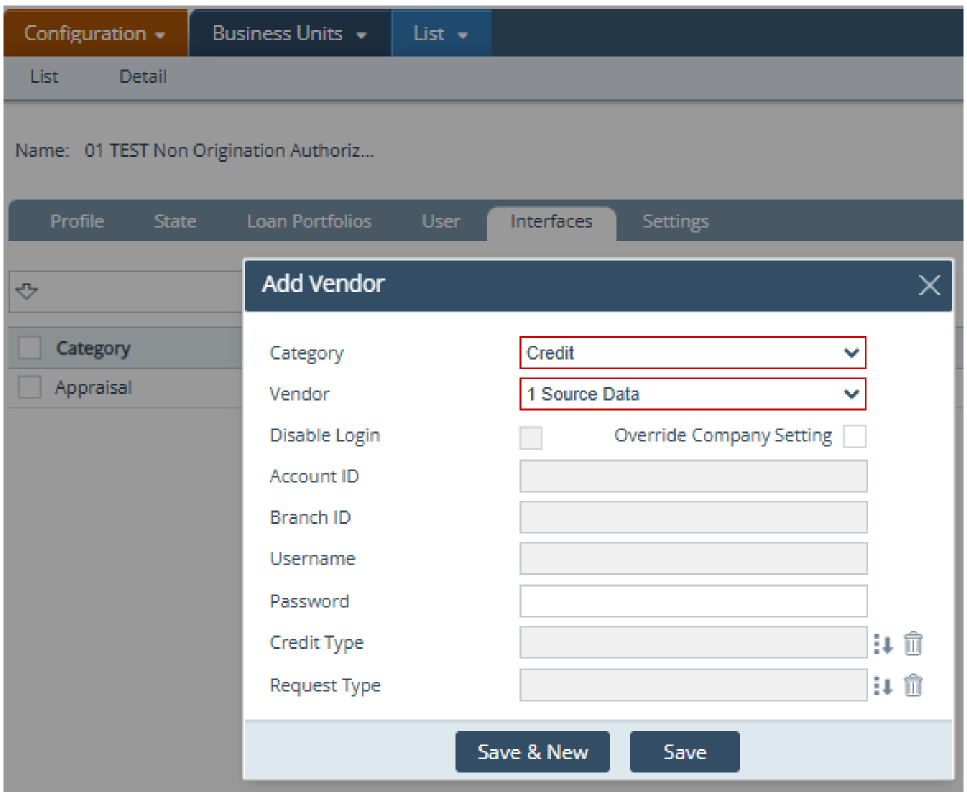
Configuration

Business Units

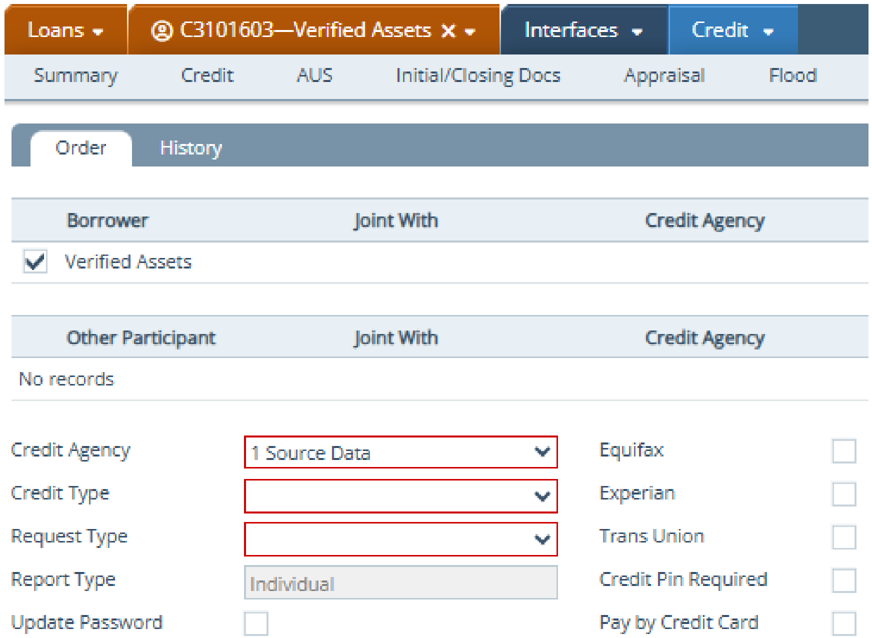
✓ (46701)

System admins can select the default credit vendor in *Business Units* > *Interfaces*, when there is only one credit vendor.

- *Purpose* – To remove the unnecessary step of selecting a credit vendor for users when there is only one credit vendor.



- In this scenario, the Credit Agency dropdown is automatically populated with the default vendor in *Loans* > *Interfaces* > *Credit* screen, as shown below.



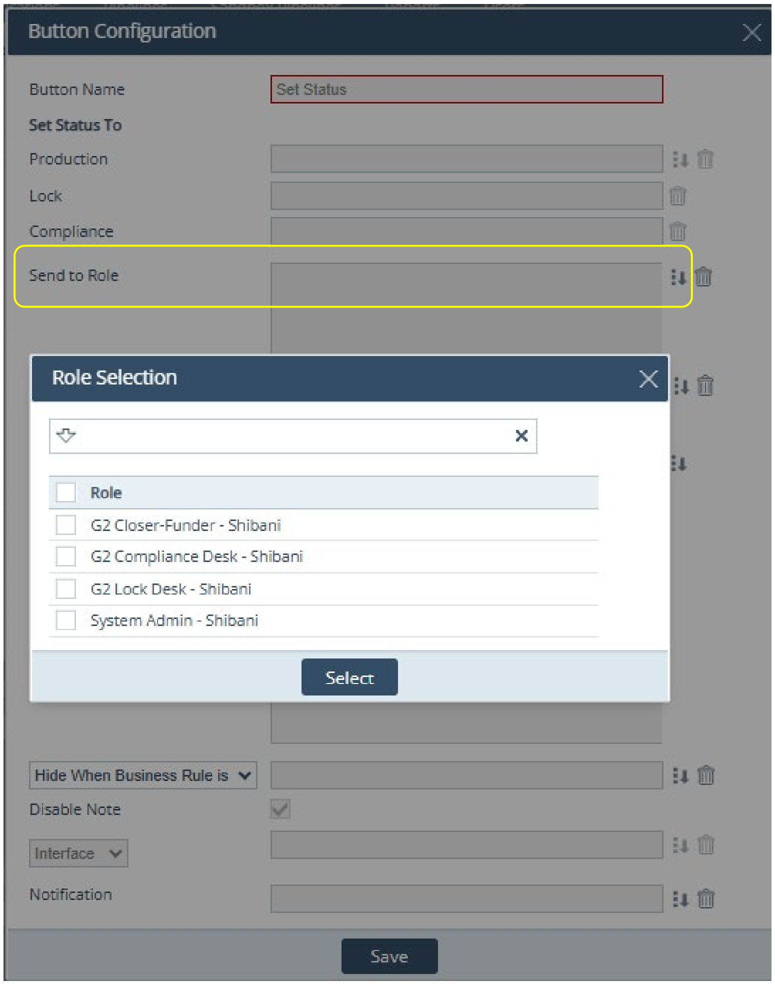
Roles

Screens > Loan > Lock

✓ (50363)

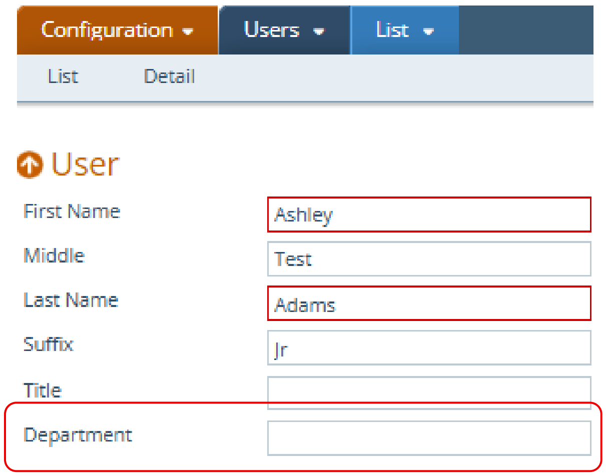
Updated the *Send to Role* field in the *Button Configuration* lightbox, to allow the system admin to configure system buttons.

– ***Purpose*** – Previously, the select icon ( ) was disabled for system buttons. Now system admins can configure which role(s) the loan is sent to for system buttons, to support system lock statuses.



Users

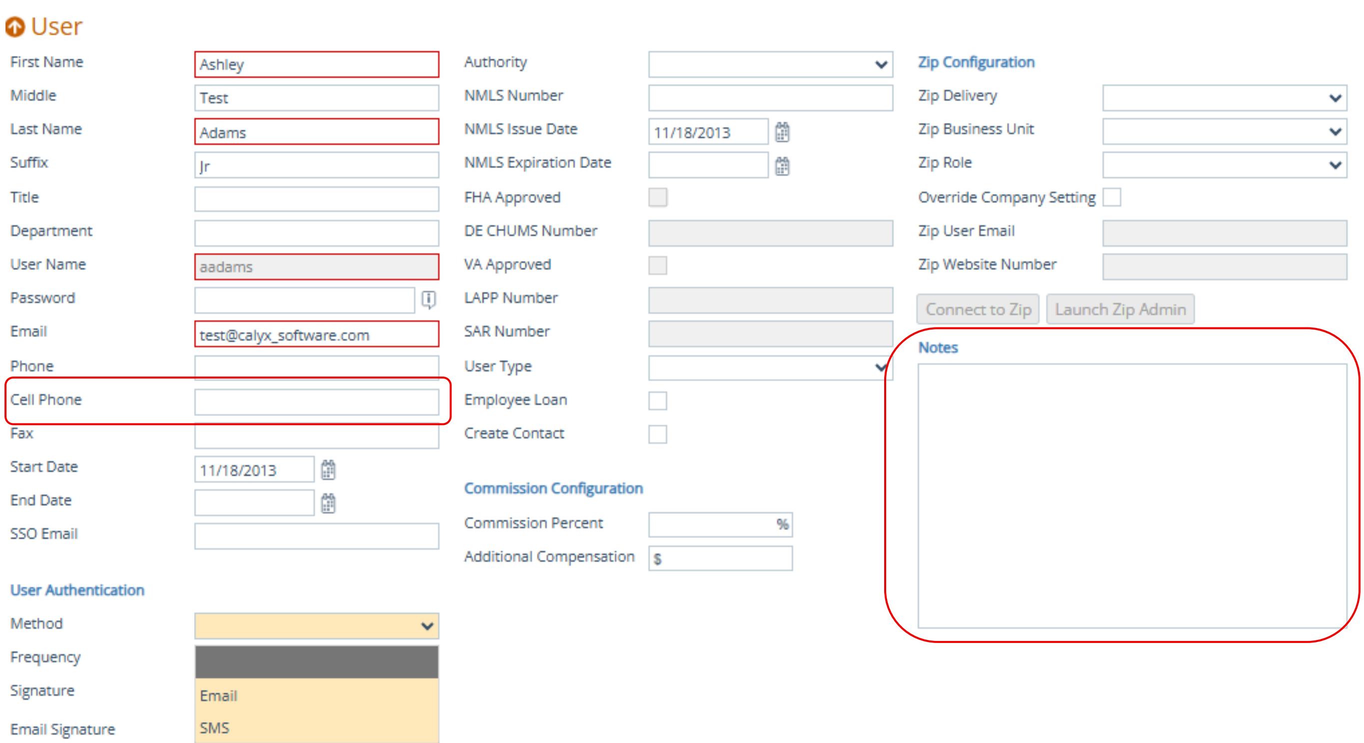
- ✓ (37674, 46611)
  Added the **Title** and **Department** fields.
  - *Purpose* – To improve user management and reporting by enabling administrators to record and reference title and departmental information directly within Path.



✓ (38264)

Added the **Cell Phone** and **Notes** fields. Updated the *Method* dropdown.

– *Purpose* – To give administrators additional fields for entering the user's cell phone number, add notes about the user. And to select the method for user authentication, such as SMS for cell phone.



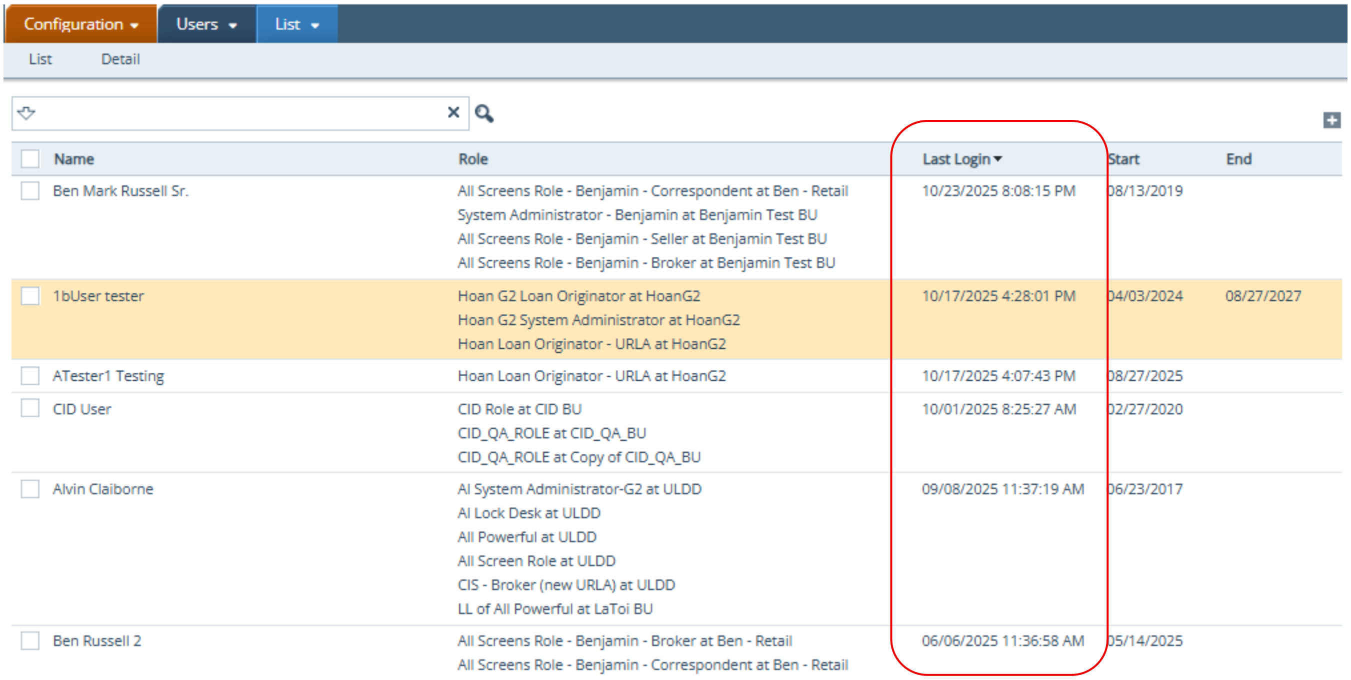
– (49611)

The **Cell Phone** field has also been added to the *Profile* lightbox.

✓ (51323)

Added the **Last Login** column.

– *Purpose* – To provide administrator with information on when users last logged in to their Path accounts, helping improve security.



Settings

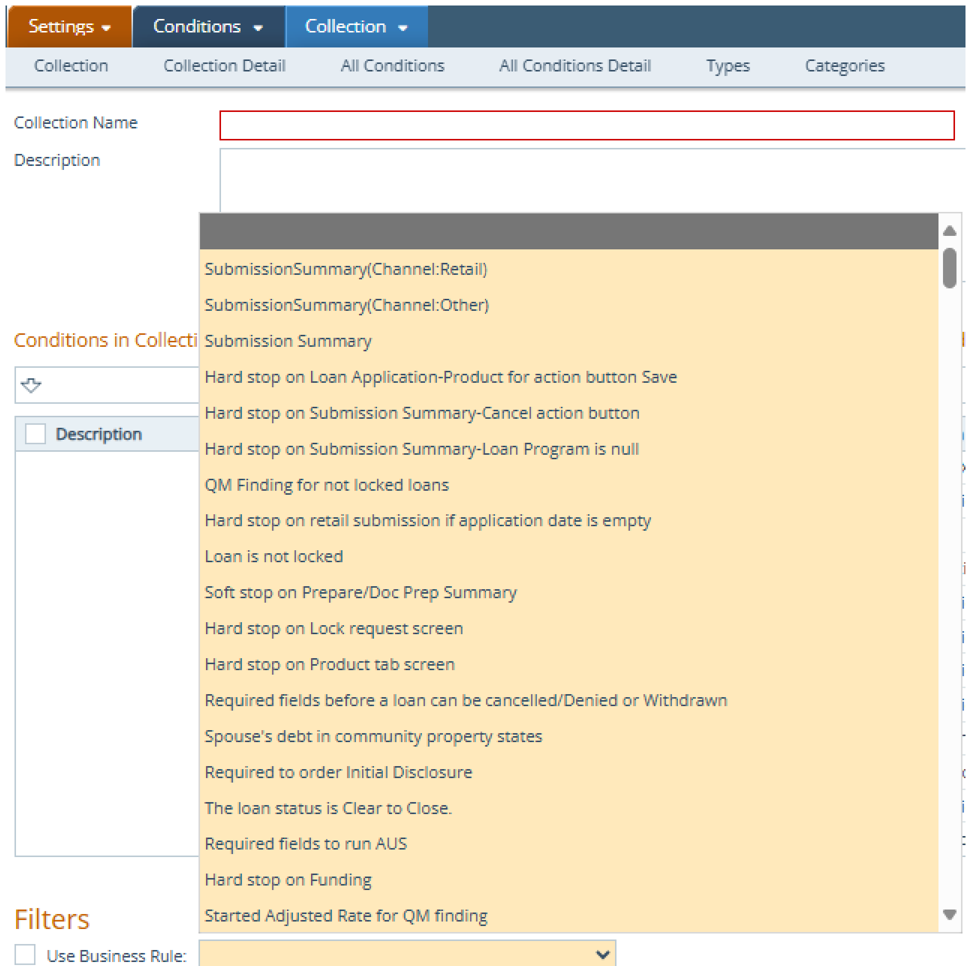
Conditions

Collection

✓ (49274)

Added the **Use Business Rule** dropdown menu, to the *Filters* section.

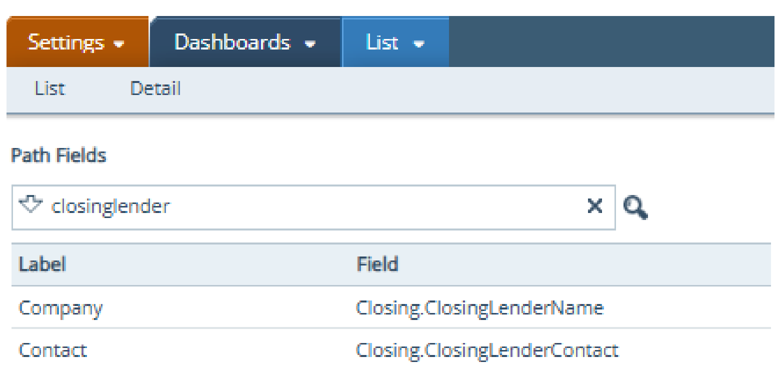
– ***Purpose*** – To incorporate business rules as additional filtering mechanisms.



Dashboard

✓ (51192)
Added the closing lender's **Company** and **Contact** fields as fields that can be added to the dashboard.

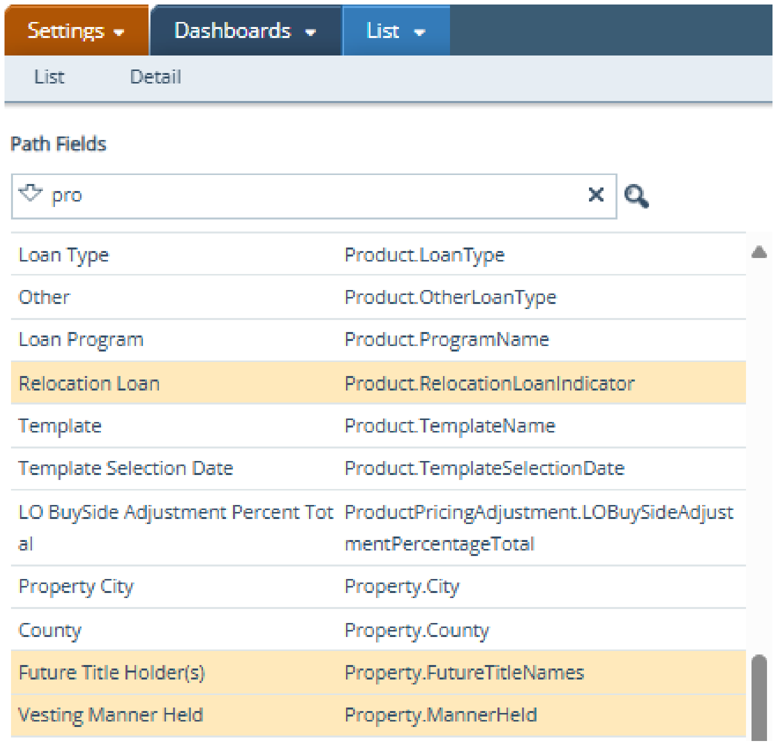
– ***Purpose*** – To give users quick visibility into who the closing lender is without navigating to other screens.



✓ (51079)

Added **Relocation Loan**, **Future Title Holder(s)**, and **Vesting Manner Held** as fields that can be added to the dashboard.

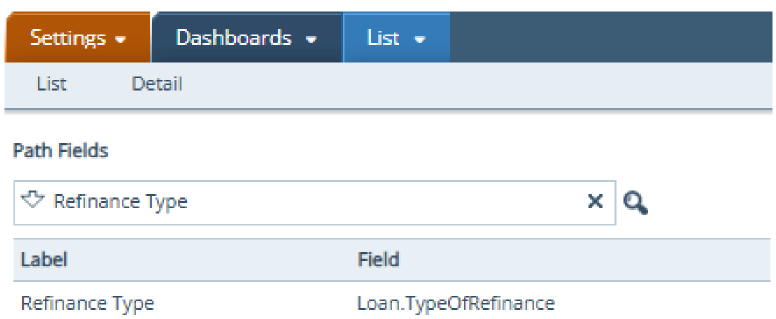
- *Purpose* – To give users quick visibility to these pieces of loan information.



✓ (51267)

Added **Refinance Type** as a field that can be added to the dashboard.

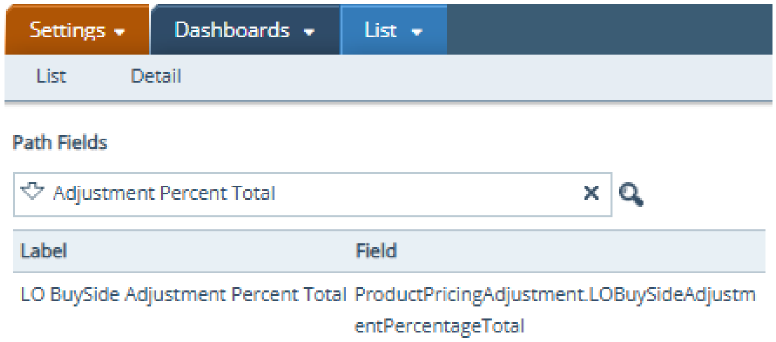
- *Purpose* – To give users quick visibility into refinance details without navigating to other screens.



✓ (50761)

Added **LO Buy Side Adjustment Percent Total** as a field that can be added to the dashboard.

- *Purpose* – To give users a clearer view of pricing adjustments directly on the dashboard without navigating to other screens.

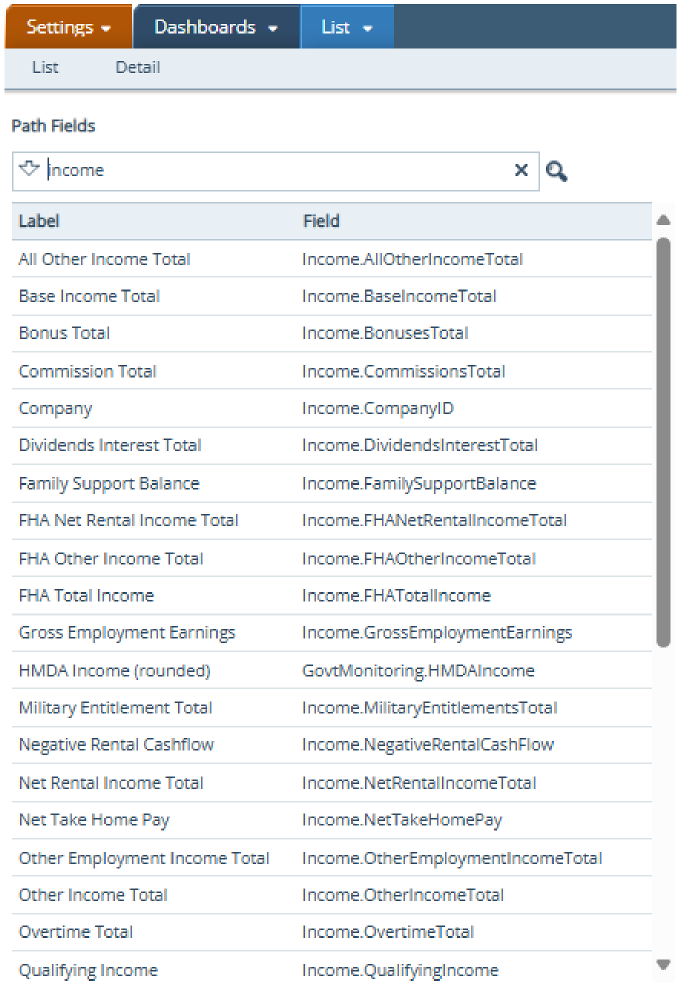


✓ (50300)

Added the following income fields are fields that can be added to the dashboard.

- *Purpose* – To give users quick access to borrower income details without navigating to multiple screens.

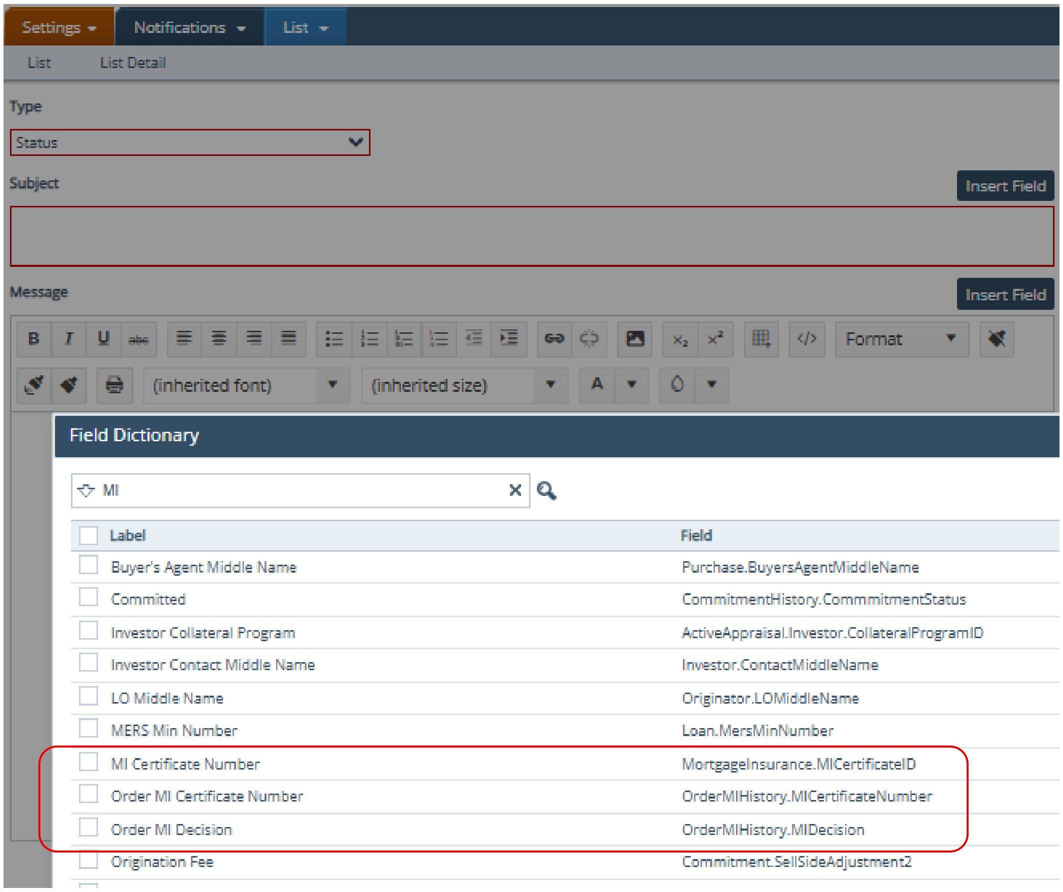
  - **Income.AllOtherIncomeTotal**
  - **Income.BaseIncomeTotal**
  - **Income.BonusesTotal**
  - **Income.CommissionsTotal**
  - **Income.CompanyID**
  - **Income.DividendsInterestTotal**
  - **Income.FamilySupportBalance**
  - **Income.FHANetRentalIncomeTotal**
  - **Income.FHAOtherIncomeTotal**
  - **Income.FHATotalIncome**
  - **Income.GrossEmploymentEarnings**
  - **Income.LoanID**
  - **Income.MilitaryEntitlementsTotal**
  - **Income.NegativeRentalCashFlow**
  - **Income.NetRentalIncomeTotal**
  - **Income.NetTakeHomePay**
  - **Income.OtherEmploymentIncomeTotal**
  - **Income.OtherIncomeTotal**
  - **Income.OvertimeTotal**
  - **Income.QualifyingIncome**
  - **Income.TotalDeductions**
  - **Income.TotalIncome**
  - **Income.TotalNetEffectiveIncome**
  - **Income.VABaseProximityReduction**
  - **Income.VAEditGuidelineIndicator**
  - **Income.VAEditSizeIndicator**
  - **Income.VAIncomeRegion**
  - **Income.VAOtherIncomeTotal**
  - **Income.VARatio**
  - **Income.VATotalIncome**
  - **Income.QualifyingIncomeIndicator**
  - **Income.SubjectPropertyPositiveCashFlow**
  - **Income.TransmittalTotalIncome**



Label	Field
All Other Income Total	Income.AllOtherIncomeTotal
Base Income Total	Income.BaseIncomeTotal
Bonus Total	Income.BonusesTotal
Commission Total	Income.CommissionsTotal
Company	Income.CompanyID
Dividends Interest Total	Income.DividendsInterestTotal
Family Support Balance	Income.FamilySupportBalance
FHA Net Rental Income Total	Income.FHANetRentalIncomeTotal
FHA Other Income Total	Income.FHAOtherIncomeTotal
FHA Total Income	Income.FHATotalIncome
Gross Employment Earnings	Income.GrossEmploymentEarnings
HMDA Income (rounded)	GovtMonitoring.HMDAIncome
Military Entitlement Total	Income.MilitaryEntitlementsTotal
Negative Rental Cashflow	Income.NegativeRentalCashFlow
Net Rental Income Total	Income.NetRentalIncomeTotal
Net Take Home Pay	Income.NetTakeHomePay
Other Employment Income Total	Income.OtherEmploymentIncomeTotal
Other Income Total	Income.OtherIncomeTotal
Overtime Total	Income.OvertimeTotal
Qualifying Income	Income.QualifyingIncome

Notifications

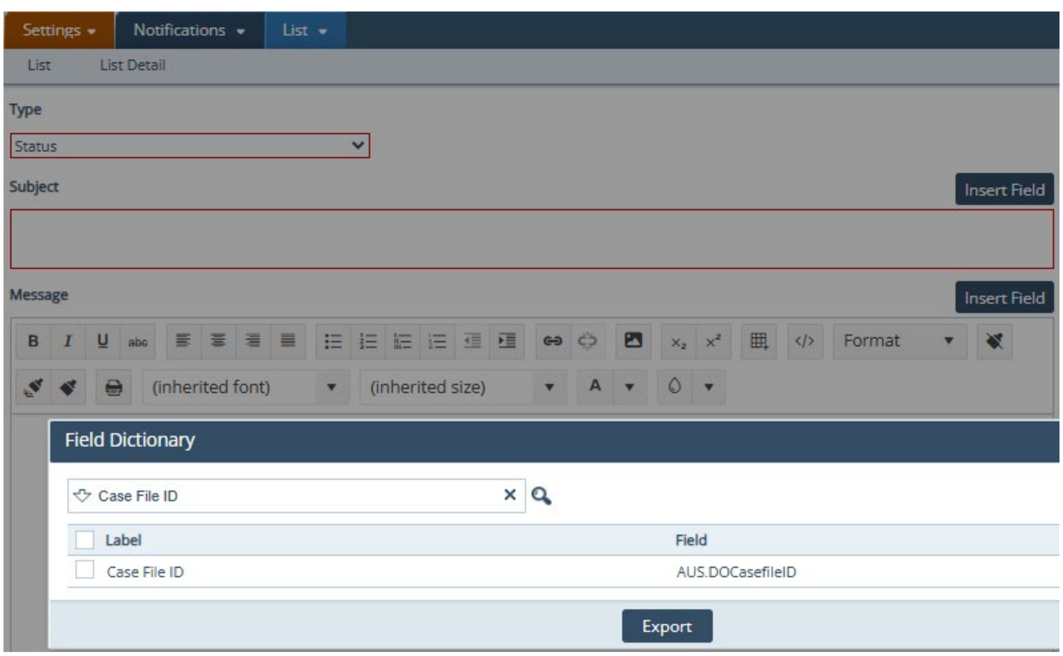
- ✓ (40855)
  Added **MI Certificate Number**, **Order MI Certificate Number**, and **Order MI Decision** as fields that can be inserted in notification emails.
  - *Purpose* – To give you the option to include these mortgage insurance fields in your automated notifications.



✓ (50452)

Added **Case File ID** as a field that can be inserted in notification emails.

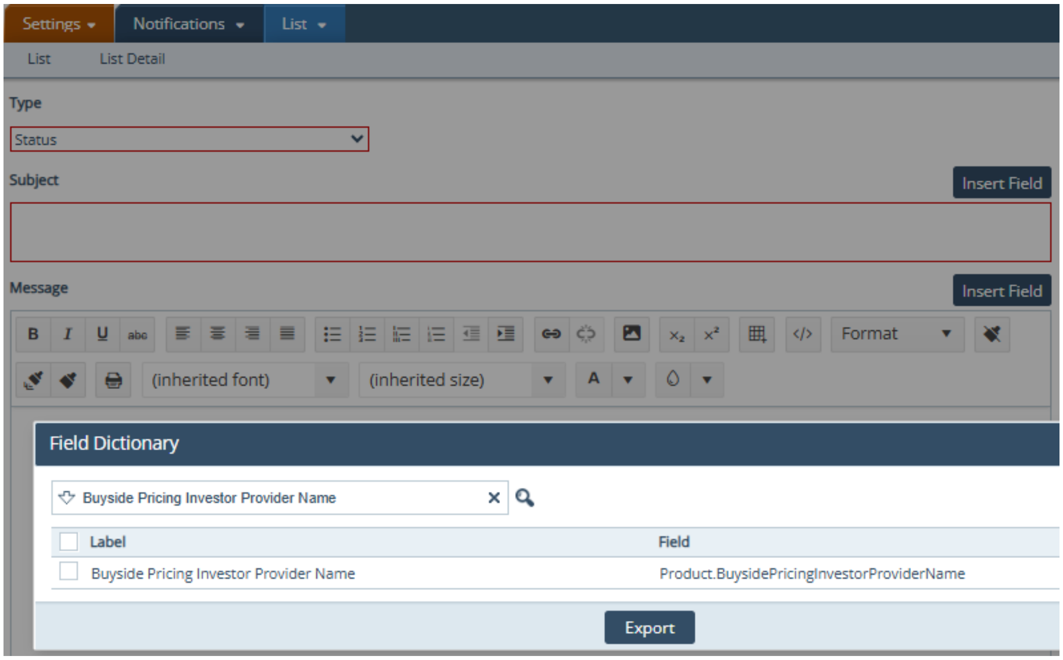
- *Purpose* – To give you the option to include automated underwriting cases in your automated notifications.



✓ (51003)

Added **Buyside Pricing Investor Provider Name** as a field that can be inserted in notification emails.

- ***Purpose*** – To give you the option to include the investor provider name in your automated notifications.



Documents

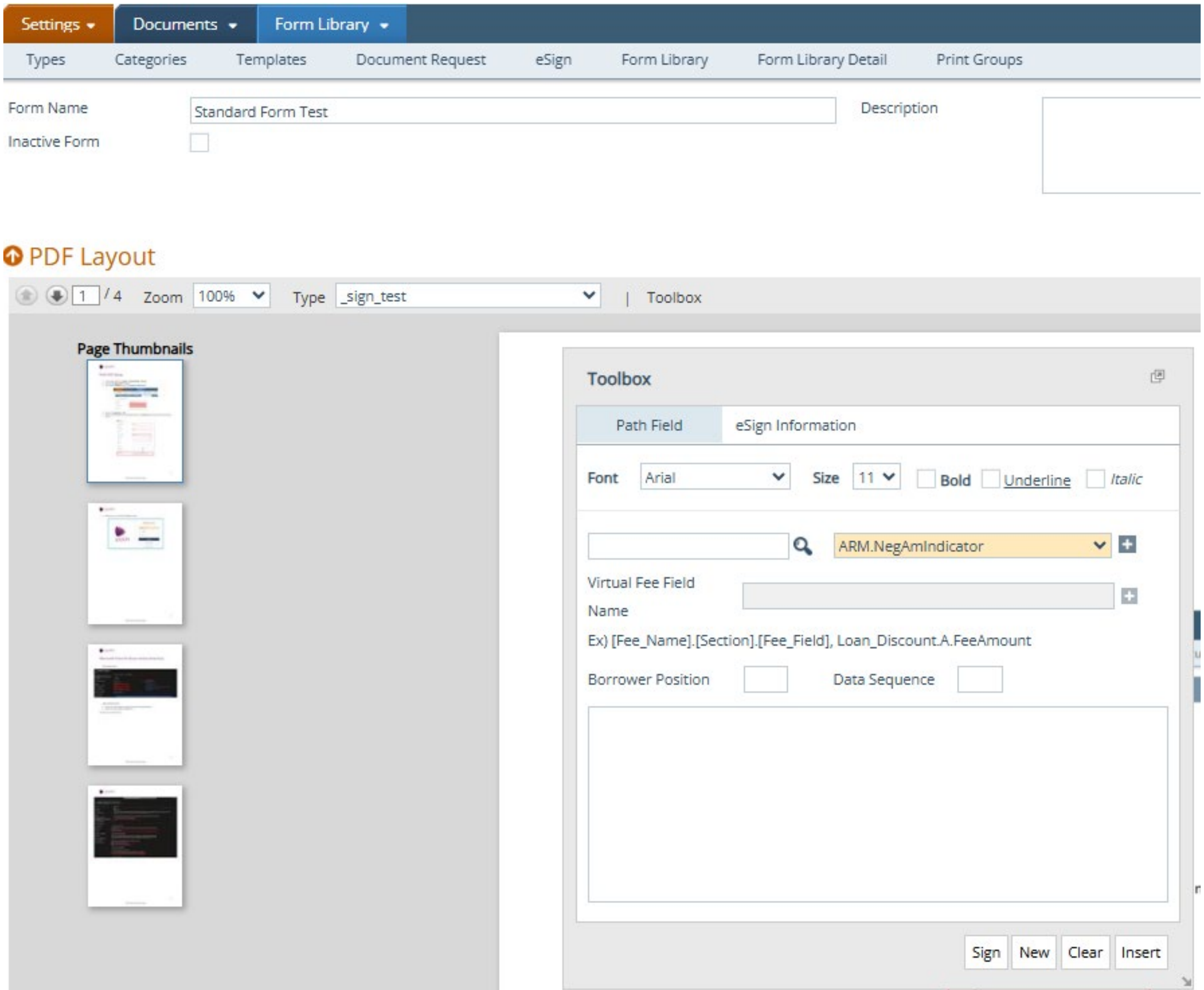
Form Library

Toolbox Lightbox > Path Field Tab

✓ (49362)

Added the following fields (from the *Loans* > *Production* > *HMDA/NMLS/Adverse Action* screen) as fields that can be inserted into forms.

- ***Purpose*** – To allow system admins to create compliance-related forms.

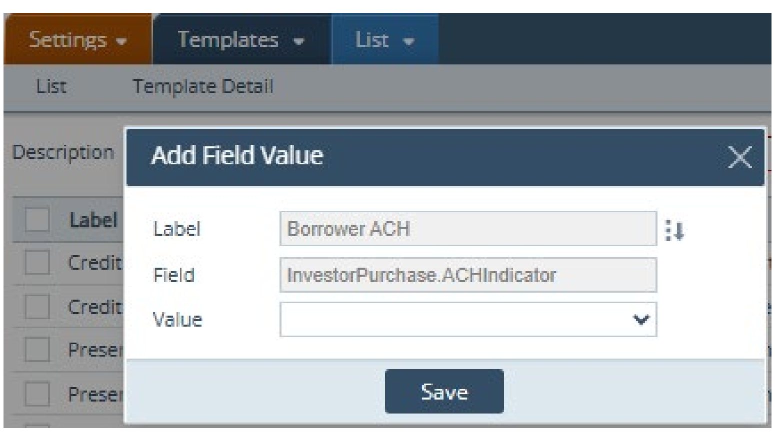


- **ARM.NegAmIndicator**
- **FNMA.LoanCharsHOEPAIndicator**
- **GovtMonitoring.APOR**
- **GovtMonitoring.APORDate**
- **GovtMonitoring.APR**
- **GovtMonitoring.BusinessOrCommercialPurpose**
- **GovtMonitoring.ConstructionMethod**
- **GovtMonitoring.CountyCode**
- **GovtMonitoring.DiscountPoints**
- **GovtMonitoring.HMDAIncome**
- **GovtMonitoring.HMDALienStatus**
- **GovtMonitoring.HMDAPropertyType**
- **GovtMonitoring.HOEPAStatus**
- **GovtMonitoring.HomeImprovementLoan**
- **GovtMonitoring.IntroductoryRatePeriod**
- **GovtMonitoring.LenderCredits**
- **GovtMonitoring.ManufacturedHomeLandInterest**
- **GovtMonitoring.ManufacturedHomeSecuredType**
- **GovtMonitoring.MultiFamilyAffordableUnits**

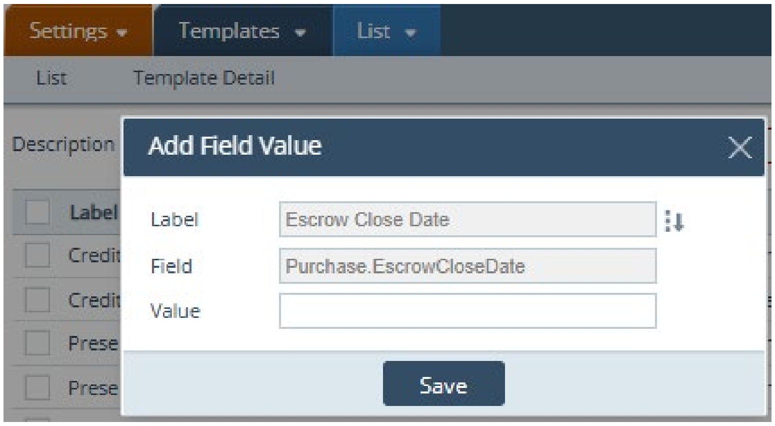
- GovtMonitoring.OpenEndLOCIndicator
- GovtMonitoring.OriginationCharges
- GovtMonitoring.OtherNonAmortizingFeatureIndicator
- GovtMonitoring.PointsFeesIndicator
- GovtMonitoring.Preapproval
- GovtMonitoring.RateSpread
- GovtMonitoring.ReverseIndicator
- GovtMonitoring.StateCode
- GovtMonitoring.TargetedArea
- GovtMonitoring.TotalLoanCosts
- HMDA.LoanAmountatApplicationDate
- InterstRate.NoteRate
- Loan.Appraisedvalue
- Loan.CLTV
- Loan.LoanPurpose
- Loan.Occupancy
- Loan.TotalObligationsRatio
- Loan.TypeOfRefinance
- Product.BalloonIndicator
- Product.InterestOnlyIndictor
- Product.PrepaymentPenaltyTerm
- Property.City
- Property.County
- Property.NumberOfUnits
- Property.State
- Property.StreetAddress
- Property.UnitID
- Property.UnitType
- Property.Zip

Templates

✓ (51384)
Added **Borrower ACH** (field ID: **InvestorPurchase.ACHIndicator**) as a field that can be added to loan templates.

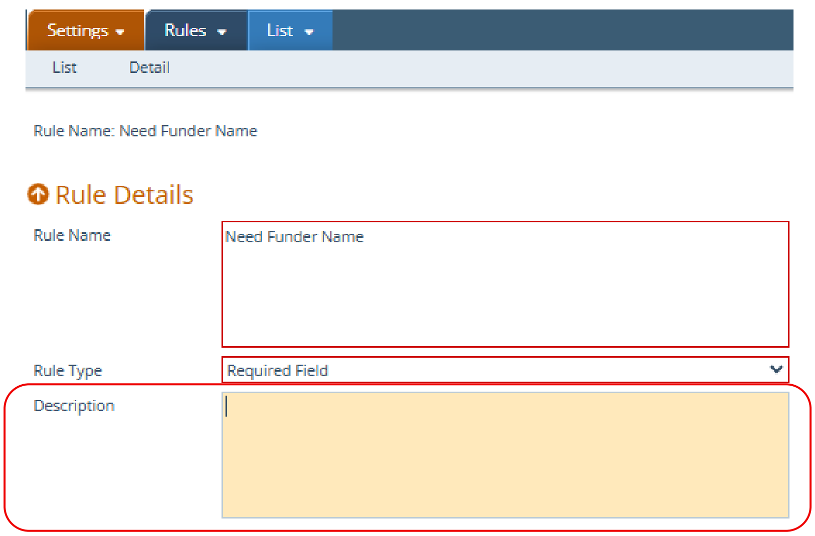


- ✓ (51332)
  Added **Escrow Close Date** (field ID: **Purchase.EscrowCloseDate**) as a field that can be added to loan templates.



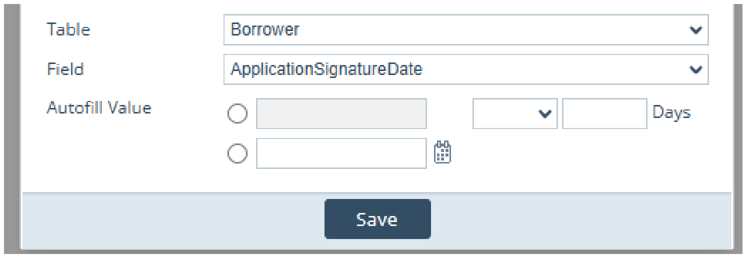
Rules

- ✓ (49662)
  Updated the *Description* field by increasing the character limit from 1000 to 2000.



  – ***Purpose*** – This allows system admins to include more comprehensive descriptions for complex rules.

- ✓ (48570)
  Added new field ID for autofill rules.
  – New field: **Borrower.ApplicationSignatureDate**



- *__Purpose__* – This enables the system admin to auto-populate the borrower's signature date without the need for manual entry from the user, which increases the risk of errors and slowing loan processing

Bugfixes

Reports

Admin Audit Trail

HELOC Reporting Issue

(48997)

- *Issue* – Resolved an issue where HELOC-related changes were not fully captured in Admin Audit Trail reports. All HELOC events are now logged for compliance and audit accuracy.
    - Previously, for HELOC loans, the Admin Audit Trail report was not correctly capturing certain events or field changes. This impacted compliance and internal audit reviews for lenders using HELOC products.
- *Fix* – Now, the Admin Audit Trail report fully capture all relevant HELOC events and field changes, consistent with other loan types.

API

Webhook Push Notification Issue

(50949)

- *Issue* – Previously, the webhook payload format was inconsistent and lacked key metadata.
- *Fix* – Standardized the webhook payload structure by sending data in application/xml content type. This update:
    - Provides a consistent and predictable format for webhook notifications.
    - Enables seamless integration with external systems such as CRM, LOS extensions, and reporting tools.
    - Reduces integration errors and improve real-time data synchronization.

Loans

Production

FHA Screen

Loan Transmittal Tab

Additional Co-Borrowers Issue

(45227)

- ***Issue*** – Previously, the *Additional Co-Borrowers* field incorrectly displayed title-only co-borrowers.
- ***Fix*** – Now, title-only co-borrowers are not displayed.

Product & Pricing Screen

Incorrect Program and Product Names

(48081)

- ***Issue*** – Previously, the *Product Information* section was not displaying the correct program and product names.
- ***Fix*** – Now, the correct program and product names are displayed.

Transactions Screen

Lender Case Number Issue

(50881)

- ***Issue*** – Previously, the **Lender Case Number** was not saving properly.
- ***Fix*** – Now, it is saved correctly.

Production and Lock

Other Adjustments Name Issue

(51119)

- ***Issue*** – Previously, when *Other* adjustments were added, the *Other Name* would not carry over to the other screens.
- ***Fix*** – Now, the Other Name is carried over to the other screens.

Interfaces

MI Certificate Number Issue

(49585)

- ***Issue*** – Previously, when an MI certificate was issued by the provider, the certificate number was not being written back into Path.
- ***Fix*** – Now, the MI certificate number is being correctly importing into Path.