


Path Service Pack Release Notes

August 2023


This Path update is scheduled for production release on August 27th, including the following feature updates and enhancements. The actual feature updates and enhancements may be subject to change based on testing, development, and other factors that occur before the release date.

Note: IFR IDs are displayed at the end of items where applicable. Critical issues that were addressed are indicated by .

Loans

Production

Closing Information > Legal Tab


 Updated the *Manner Held* dropdown menu, to reflect the complete list of options from the same dropdown menu on the *Property* screen.

(48441)

- Added options include **Joint Tenancy with right of Survivorship, Life Estate, Tenancy by the Entirety, Tenancy in Common, Other**, etc.


Contacts > Loan Contacts > Loan Closer Section

✓ The newly added **Loan Closer** section (August release) does not currently have the feature where the closer's information is auto populated when the loan is assigned to a closer. For the time being, the closer's information needs to be manually entered.

 Updated the *Phone* field, where the closer's full phone number can now be manually entered.

(48438)

Borrower Screen

 Updated the *Legal Entity* lightbox, where the *Limited Liability Corporation* and *State Chartered Credit Union* options are now correctly saved when selected from the *Type* dropdown menu.



(48462)

Compliance


Closing Costs > Loan Estimate and Closing Disclosure Tabs

- ✓ Updated the calculation for the *Funds for Borrower* field to include costs from the *Transactions* screen > *B. Improvements, Renovations, and Repairs* field.
 - This update complies with Truth in Lending (Regulation Z) § 1026.37(h)(1)(v) and § 1026.38(j)(1)(ii), (iii), and (v).

Closing Costs > Fees Tab


-  Pay-at-closing fees (POC indicator checked) from fee templates are now populated correctly. (48448)
-  USDA and FHA discount points are now calculated correctly. (48449)

Documents


-  Document eSgin works correctly now for disclosures. (48446)

Interfaces

AUS > LPA Tab

-  Updated the *Technical Affiliate* dropdown menu to match the specifications from Freddie Mac, including the addition of **Xactus**, to support its name change from Credit Plus. (48396)
 - This also supports LPA submissions with SharperLending as the credit company and Xactus as the credit vendor.

Credit > Order Tab

-  From the *Credit Agency* dropdown menu, relabeled the following options from: (48469)
 - *Credit Plus, Inc.* to **Xactus - Credit Plus, Inc.**
 - *Credit Plus, Inc. – Soft Pull* to **Xactus - Credit Plus, Inc. – Soft Pull**
 - These updates reflect the name change of Credit Plus to Xactus.

General Interfaces



Updated the exporting of borrowers' incomes, where each current income is itemized.

(47904)

- This update resolves the issue of current and previous incomes being lumped together.

Settings

Custom Screens

- ✓ Added **Total Payments**, **Prepaid Finance Charge**, **Amount Financed**, **Finance Charge**, and **APR** as available fields to be added to custom screens.

(48453)

- These fields can be found on the **Product & Pricing** screen > **Payment Schedule** lightbox.