

Path Service Pack Release Notes

December 2023

This Path service pack is scheduled for production release on December 3rd, 2023, including the following feature updates and enhancements. The actual feature updates and enhancements are subject to change based on testing, development, and other factors that occur before the release date.

Note: New features and screen components are indicated in **bold**. Existing features and screen components are indicated in *italics*.

Lock

Purchase Advice Screen

- ✓ Updated the *Origination Company* and *Investor Information* sections, by enabling the contact and address fields to be editable, which allows users to enter different contact and address information from the information that was set by the system administrator in *Settings > Contacts*.
 - Previously, these fields were read-only, now they are editable by the user.
- ✓ Updated the calculation for the *Purchase Advice Detail* section > *Interest Days* field.
 - When this field is locked (read-only), the default value is set to the result (number of days) of the *Sale Date* minus the new **Interest from Date** (formerly *Interest to Sale Price*).
 - The old calculation was set to the result of the *Interest to Sale Price* minus the *Sale Date*.
- ✓ Relabeled the *Loan Program* and *Program Group* fields to **Investor Name** and **Investor Code**.

Documents

- ✓ Updated the *Category* and *Type* dropdown menus in the *Document Details* section of an opened document.
 - When the *Type* is selected or changed, the *Category* is automatically populated, according to how these two are paired by the system administrator in *Settings > Documents*.